



## Consolidated Financial Results for the Six Months Ended August 31, 2025 [Japanese GAAP]

October 6, 2025

Company name: YAKUODO HOLDINGS Co.,Ltd.  
 Listing: Tokyo Stock Exchange  
 Securities code: 7679  
 URL: <https://www.yakuodo-hd.co.jp/>  
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 Scheduled date to file semi-annual securities report: October 10, 2025  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated Financial Results for the Six Months Ended August 31, 2025 (March 1, 2025 to August 31, 2025)

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended August 31, 2025	82,821	7.9	3,472	9.2	3,577	7.4	2,530	7.1
August 31, 2024	76,791	7.3	3,180	(2.7)	3,329	(3.7)	2,361	3.1

(Note) Comprehensive income: Six months ended August 31, 2025: ¥ 2,534 million [ 8.0%]  
 Six months ended August 31, 2024: ¥ 2,347 million [ 1.5%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended August 31, 2025	129.33	-
August 31, 2024	120.52	-

#### (2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of August 31, 2025	88,879	38,728	43.6
February 28, 2025	79,976	37,065	46.3

(Reference) Equity: As of August 31, 2025: ¥ 38,728 million  
 As of February 28, 2025: ¥ 37,065 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2025	-	0.00	-	28.00	28.00
Fiscal year ending February 28, 2026	-	0.00			
Fiscal year ending February 28, 2026 (Forecast)			-	29.00	29.00

(Note) Revision to the forecast for dividends announced most recently: None

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending February 28, 2026(March 1, 2025 to February 28, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	168,200	10.7	5,750	4.9	6,050	4.7	4,400	2.9	224.55

(Note) Revision to the financial results forecast announced most recently: None

\* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name: - )

Excluded: - (Company name: - )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

August 31, 2025: 19,740,219 shares

February 28, 2025: 19,740,219 shares

2) Number of treasury shares at the end of the period:

August 31, 2025: 289,229 shares

February 28, 2025: 145,229 shares

3) Average number of shares outstanding during the period:

Six months ended August 31, 2025: 19,563,685 shares

Six months ended August 31, 2024: 19,594,990 shares

\* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including performance forecasts, that are contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable. Actual performance may differ significantly from these forecasts due to various factors. For the conditions that form the assumptions for the performance forecasts, as well as notes regarding use of the performance forecasts, please refer to "1. Overview of Operating Results, etc., (3) Explanation of forecast of consolidated results and forward-looking information" on page 3 of the Japanese version of the attachments.