

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



July 15, 2025

To whom it may concern:

Company name: Ohashi Technica, Inc.
Representative: Masaya Hirose, President and CEO
Securities code: 7628; Tokyo Stock Exchange Prime Market
Contact: Masato Hori, Director; General Manager of
Corporate Planning Division
Telephone: +81-3-5404-4420

**Notice Regarding Results of Tendering of Shares in Tender Offer and
Determination of Recording of Extraordinary Income**

As announced in the “Notice Regarding Tendering of Shares in Tender Offer and Expected Recording of Extraordinary Income” on June 10, 2025, Ohashi Technica, Inc. (the “Company”) resolved, at the Board of Directors meeting held on the same date, to tender all of the shares of the common stock of NISSIN CORPORATION held by the Company in the tender offer conducted by K.K. BCJ-98 since May 13, 2025 (the “Tender Offer”), and tendered the shares accordingly. As the Tender Offer was successfully completed as of July 14, 2025, the Company hereby announces the results of its tendering of shares and other related information as described below.

1. Results of tendering of shares in the Tender Offer

All of the shares of the common stock of NISSIN CORPORATION held by the Company were purchased.

2. Sale price

Sale price per share	8,100 yen
Total sale amount	795 million yen

3. Date of commencement of settlement July 22, 2025

4. Impact on the performance

As a result of the successful completion of the Tender Offer, the Company will record 695 million yen in gain on sale of investment securities under extraordinary income in the consolidated financial results for the six months ending September 30, 2025.

In connection with the recording of extraordinary income from this matter, the Company has revised the consolidated performance forecast for the fiscal year ending March 31, 2026 as of today (July 15, 2025).

End