



(Securities Code 7616 TSE PRIME)  
April 1, 2026

To whom it may concern

Company	COLOWIDE Co., Ltd.
Representative	Kohei NOJIRI President and Representative Director
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### **Notice on the Allocation of Funds raised through the Issuance of New Shares**

As disclosed in the “Notice Concerning Issuance of New Shares and Secondary Offering of Shares” dated August 20, 2024, the “Notice Concerning Determination of Issue Price and Selling Price, and Other matters relating to issuance of New Shares and Secondary Offering of Shares” dated August 28, 2024, and the “Notice Concerning Determination of the Number of New Shares to be Issued by way of Third-Party Allotment” dated September 24, 2024, we hereby announce that the allocation of funds raised through the issuance of new shares (hereinafter referred to as the “New Share Issuance”) has been completed as originally planned, as detailed below.

#### Record

The Company had raised an estimated net proceeds of 31,642,625,000 yen through this new share issuance to serve as a reserve fund for M&A transactions that would contribute to the expansion of our Group’s business by the end of September 2026; however, we have allocated the entire amount to the following M&A transactions.

Date of Acquisition of shares	June 2, 2025
Name	Seagrass Holdco Pty Ltd.
Business activities	Operation of a steakhouse chain in Oceania and other regions
Acquisition price	19,233 Million yen

Date of Acquisition of shares	April 1, 2026
Name	C-United Co., Ltd.
Business activities	Management of a café chain (“COFFEE • KAN”, “CAFFÈ VELOCE”, “CAFÉ de CRIÉ”, etc.) retail business, and food wholesale business
Acquisition price	44,092 Million yen

End

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.