

Document and entity information

Mar 2026

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2026-05-11
Company name		KYOTO KIMONO YUZEN HOLDINGS Co.,Ltd.
Stock exchange listings		
Tokyo		
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		
Japan Securities Dealers Association		-
Securities code		76150
URL		https://www.kyotokimonoyuzenholdings.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2026-03-31
Representative		
Title		代表取締役社長
Name		浅香 竜也
Inquiries		
Title		経営管理部長
Name		渡部 真由
Tel		03-3639-9191
Other		
Date of general shareholders' meeting (as planned)		2026-06-24
Dividend payable date (as planned)		2026-06-25
Annual securities report filing date (as planned)		2026-06-23
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家、アナリスト ト向け動画配信)

Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	5,951	5,161
% change	15.3	-26.5
Operating profit		
Operating profit	259	-734
% change	-	-
Ordinary profit		
Ordinary profit	258	-747
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	221	-923
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	223	-923
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	13.35	-74.30
Diluted earnings per share (Yen)	12.44	-
Rate of return on equity (%)	8.7	-39.4
Ordinary profit to total assets ratio (%)	3.3	-9.2
Operating profit to net sales ratio (%)	4.4	-14.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,160	7,276
Net assets	3,098	1,979
Capital adequacy ratio (%)	37.9	27.2
Net assets per share (Yen)	149.57	140.90
Note to consolidated financial positions		
Owner's equity	3,096	1,979
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	939	-268
Cash flows from investing activities	-132	13
Cash flows from financing activities	545	-554

Cash and equivalents, end of period	3,013	1,660
Note to consolidated cash flows		
Note to cash flows	-	

Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		1.50	0.00
Forecast	1.50		
Upper	-		
Lower	-		
Annual			
Result		1.50	0.00
Forecast	1.50		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		31	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		11.2	-
Forecast	29.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.0	-
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2027
Forecasts	
Forecasts	

Title for forecasts	3 2027年 3 月期の 連結業績予想（2026 年 4 月 1 日～2027年 3 月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	6,070
Upper	-
Lower	-
% change	
Forecast	2.0
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	158
Upper	-
Lower	-
% change	
Forecast	-38.9
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	120
Upper	-
Lower	-
% change	
Forecast	-53.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	104
Upper	-
Lower	-
% change	
Forecast	-52.9
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	5.03
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

Note to significant changes in the scope of consolidation during the period

Note to significant changes in the scope of consolidation during the period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2026

Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard		-
Changes in accounting policies other than ones based on revisions of accounting standard		-
Changes in accounting estimates		-
Retrospective restatement		-
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		-

Notes-Number of issued and outstanding shares common stock

Mar 2026

Mar 2025

Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	21,614,700	15,298,200
Number of treasury stock at the end of fiscal year	915,136	1,250,886
Average number of shares	16,587,170	12,423,779

Note to number of issued and outstanding shares (common stock)

(注) 1 期末自己株式数には、「株式給付型 E S O P」が保有する当社株式 (2026年3月期 株、2025年3月期 335,800株) が含まれております。また、「株式給付型 E S O P」が保有する当社株式 (2026年3月期 167,440株、2025年3月期 335,800株) を、期中平均株式数の計算において控除する自己株式数に含めております。なお、「株式給付型 E S O P」は、2025年9月をもって終了しております。2 1株当たり当期純利益 (連結) の算定の基礎となる株式数については、決算短信 (添付資料) 11ページ「1株当たり情報」をご覧ください。

Note to number of issued and outstanding shares (common stock)

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	423	412
% change	2.6	-26.8
Operating profit		
Operating profit	10	-63
% change	-	-
Ordinary profit		
Ordinary profit	61	-29
% change	-	-
Profit		
Profit	219	-936
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	13.24	-75.40
Diluted earnings per share (Yen)	12.33	-
Note to non-consolidated operating results		
Note to operating results	-	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	2,918	2,151
Net assets	2,583	1,466
Capital adequacy ratio (%)	88.4	68.1
Net assets per share (Yen)	124.70	104.38
Note to non-consolidated financial positions		
Owner's equity	2,581	1,466
Note to financial positions	-	-

Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.