

Document and entity information

Mar 2025

| | | |
|--|--|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 決算短信〔日本基準〕(連結) |
| Filing date | | 2025-05-13 |
| Company name | | KYOTO KIMONO YUZEN HOLDINGS Co.,Ltd. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo Prime | | - |
| Tokyo Standard | | true |
| Tokyo Growth | | - |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya Premire | | - |
| Nagoya Main | | - |
| Nagoya Next | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Phoenix | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 76150 |
| URL | | https://www.kyotokimonoyuzenholdings.co.jp/ |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2025-03-31 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 浅香 竜也 |
| Inquiries | | |
| Title | | 経営管理部長 |
| Name | | 渡部 真由 |
| Tel | | 03-3639-9191 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2025-06-25 |
| Dividend payable date (as planned) | | - |
| Annual securities report filing date (as planned) | | 2025-06-26 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | true |
| Target audience | | 機関投資家、アナリスト向け動画配信) |

Business Results-Operating results

(in millions of yens)

| | Mar 2025 | Mar 2024 |
|--|----------|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 5,161 | 7,022 |
| % change | -26.5 | -15.7 |
| Operating profit | | |
| Operating profit | -734 | -1,039 |
| % change | - | - |
| Ordinary profit | | |
| Ordinary profit | -747 | -1,055 |
| % change | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | -923 | -1,342 |
| % change | - | - |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | -923 | -1,342 |
| Change in comprehensive income | - | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | -74.30 | -119.47 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | -39.4 | -39.4 |
| Ordinary profit to total assets ratio (%) | -9.2 | -10.7 |
| Operating profit to net sales ratio (%) | -14.2 | -14.8 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | - |

Business Results-Financial positions

(in millions of yens)

| | Mar 2025 | Mar 2024 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 7,276 | 8,914 |
| Net assets | 1,979 | 2,710 |
| Capital adequacy ratio (%) | 27.2 | 30.4 |
| Net assets per share (Yen) | 140.90 | 240.77 |
| Note to consolidated financial positions | | |
| Owner's equity | 1,979 | 2,710 |
| Note to financial positions | - | - |

Business Results-Cash flows

(in millions of yens)

| | Mar 2025 | Mar 2024 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | -268 | -641 |
| Cash flows from investing activities | 13 | 77 |
| Cash flows from financing activities | -554 | -193 |

| | | |
|-------------------------------------|-------|-------|
| Cash and equivalents, end of period | 1,660 | 2,469 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | |
|--|----------|
| | Mar 2025 |
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Mar 2026 | Mar 2025 | Mar 2024 |
|---|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 3.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 0.00 | 0.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 0.00 | 3.00 |
| Forecast | 0.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | - | 34 |
| Payout ratio (consolidated) | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | - | - |
| Forecast | - | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | - | 1.0 |
| Note to dividends | | | |
| Note to dividends | | | |

Forecasts

(in millions of yens)

Mar 2026

Forecasts

Forecasts

Title for forecasts

3 2026年 3 月期の
連結業績予想（2025
年 4 月 1 日～2026年
3月31日）

Preamble to consolidated forecasts

Preamble to forecasts

-

Main table of consolidated forecasts

Net sales

Net sales

Forecast

5,909

Upper

-

Lower

-

% change

Forecast

14.5

Upper

-

Lower

-

Operating profit

Operating profit

Forecast

66

Upper

-

Lower

-

% change

Forecast

-

Upper

-

Lower

-

Ordinary profit

Ordinary profit

Forecast

50

Upper

-

Lower

-

% change

Forecast

-

Upper

-

Lower

-

Profit attributable to owners of parent

Profit attributable to owners of parent

Forecast

34

Upper

-

Lower

-

% change

Forecast

-

Upper

-

Lower

-

Basic earnings per share (Yen)

Basic earnings per share (Yen)

Forecast

2.74

Upper

-

Lower

-

Note to consolidated forecasts

Note to forecasts

-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

| | Mar 2025 |
|---|----------|
| Significant changes in the scope of consolidation during the period | |
| Significant changes in the scope of consolidation during the period | |
| Others | |
| Significant changes in the scope of consolidation during the period | |
| Significant changes in the scope of consolidation during the period | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to significant changes in the scope of consolidation during the period | |
| Note to significant changes in the scope of consolidation during the period | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2025 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Mar 2025 | Mar 2024 |
|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 15,298,200 | 12,498,200 |
| Number of treasury stock at the end of fiscal year | 1,250,886 | 1,241,154 |
| Average number of shares | 12,423,779 | 11,239,780 |
| Note to number of issued and outstanding shares (common stock) | | |

Note to number of issued and outstanding shares (common stock)

(注) 1 期末自己株式数には、「株式給付型 E S O P」が保有する当社株式(2025年3月期 335,800株、2024年3月期 335,800株)が含まれております。また、「株式給付型 E S O P」が保有する当社株式(2025年3月期 335,800株、2024年3月期 339,823株)を、期中平均株式数の計算において控除する自己株式数に含めております。 2 1株当たり当期純利益(連結)の算定の基礎となる株式数については、決算短信(添付資料)15ページ「1株当たり情報」をご覧ください。

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2025 Mar 2024

| | | |
|--|--------|---------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 412 | 563 |
| % change | -26.8 | -4.4 |
| Operating profit | | |
| Operating profit | -63 | 101 |
| % change | - | 27.8 |
| Ordinary profit | | |
| Ordinary profit | -29 | 122 |
| % change | - | 46.6 |
| Profit | | |
| Profit | -936 | -1,342 |
| % change | - | - |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | -75.40 | -119.44 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | - | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2025 Mar 2024

| | | |
|--|--------|--------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 2,151 | 3,640 |
| Net assets | 1,466 | 2,211 |
| Capital adequacy ratio (%) | 68.1 | 60.7 |
| Net assets per share (Yen) | 104.38 | 196.42 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 1,466 | 2,211 |
| Note to financial positions | - | |

Business Results-Note to overview of nonconsolidated business results

| | | |
|--|--|----------|
| | | Mar 2025 |
| Note to non-consolidated financial results | | |
| Note to non-consolidated financial results | | |
| Note to non-consolidated financial results | | |
| Note to financial results | | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.