



August 3, 2026

Company Name: SIIX Corporation

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(Security Code: 7613, Prime Market, Tokyo Stock Exchange)

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Notice of Revision to the Consolidated Earnings Forecast

The Company hereby announces you that it has decided to revise its full-year consolidated earnings forecasts for the fiscal year ended December 31, 2026, which was announced on February 12, 2026, in light of recent performance trends.

1. Revision to full-year consolidated earnings forecasts for the fiscal year ended December 2026 (January 1, 2026 to December 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	million yen	million yen	million yen	million yen	yen
Previously announced forecast (A)	300,000	9,500	9,000	6,000	127.29
Revised forecast (B)	310,000	10,500	11,500	8,200	173.96
Change (B-A)	10,000	1,000	2,500	2,200	—
Change (%)	3.3	10.5	27.8	36.7	—
(Reference) Consolidated results for the fiscal year ended December 31, 2025	289,491	8,853	9,232	2,488	52.82

2. Reason for the Revision

Regarding the consolidated results for the fiscal year ending December 2026 (January 1, 2026 to December 31, 2026), net sales are expected to increase due to higher shipments of industrial equipment and automotive-related equipment. Accordingly, the Company has revised upward its net sales forecast. In addition, reflecting the profit improvement effect resulting from increased sales, the Company has also revised upward its forecasts for all profit categories.

Note on Forward-looking Statements

The above statements concerning the earnings forecast are based on information available to the Company as of the date of the release of this document and are subject to potential risks and uncertainties. Actual results may differ from the stated forecast figures due to various factors.