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May 13, 2026

Consolidated Financial Results for the First Quarter Ended March 31, 2026 (Under Japanese GAAP)



Company name: SIIX Corp.

Listing: Tokyo Stock Exchange

Securities code: 7613

URL: <https://www.siix.co.jp>

Representative: Kazuya Hiraoka

Inquiries: Akihisa Kamata

Telephone: +81-6-6266-6415

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

CEO and COO, Representative Director & President and Executive Officer

CFO, Director & Managing Executive Officer, General Manager, Finance & Accounting Department, concurrently General Manager, Investor & Public Relations Department

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the first quarter ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First quarter ended March 31, 2026	74,036	2.0	2,687	(5.4)	3,163	18.1	2,243	20.3
March 31, 2025	72,581	(1.2)	2,842	70.1	2,679	45.9	1,865	89.1

Note: Comprehensive income For the first quarter ended March 31, 2026: ¥ 3,873 million [-%]
For the first quarter ended March 31, 2025: ¥ (3,838) million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
First quarter ended March 31, 2026	47.60	47.59
March 31, 2025	39.61	39.58

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of March 31, 2026	209,385	106,480	50.6
December 31, 2025	207,862	103,784	49.7

Reference: Equity

As of March 31, 2026: ¥ 105,916 million

As of December 31, 2025: ¥ 103,233 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	24.00	-	25.00	49.00
Fiscal year ending December 31, 2026	-				
Fiscal year ending December 31, 2026 (Forecast)		25.00	-	25.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	300,000	3.6	9,500	7.3	9,000	(2.5)	6,000	141.1	127.29

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies()
Excluded: - companies()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	50,400,000 shares
As of December 31, 2025	50,400,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	3,262,347 shares
As of December 31, 2025	3,262,347 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

First quarter ended March 31, 2026	47,137,653 shares
First quarter ended March 31, 2025	47,092,135 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including earnings forecasts, contained in this material are based on information currently available to the Company and on certain assumptions deemed to be reasonable, and actual business and other results may differ substantially due to various factors. Please refer to “(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information” in “1. Qualitative Information on Quarterly Financial Results” on page 3 of the attachment for the suppositions that form the assumptions for earnings forecasts and cautions concerning the use thereof.

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1. Qualitative Information on Quarterly Financial Results

(1) Overview of Quarterly Operating Results for the Period under Review

Looking back on the economic environment during the period under review (the first quarter from January 1, 2026 to March 31, 2026), in the United States, although personal consumption remains somewhat weak due to deterioration of the labor market and acceleration of inflation, business sentiment has improved, and the economy is resilient, particularly in the artificial intelligence-related sectors. In Europe, against the backdrop of a favorable employment environment and stable prices, personal consumption has held up well, and the economy is on a gradual recovery track. In Asia, while there are signs of recovery in service consumption and fixed asset investment in China, the economy remains soft due to the lingering sluggishness of the real estate market. In other Asian countries, the economy is on a moderate recovery trend, underpinned by the resilience of domestic demand, including personal consumption. In Japan, although there are concerns about the economic outlook due to the risk of a surge in energy prices, the economy is gradually recovering as domestic demand, including personal consumption and capital investment, has remained solid. In the electronics market to which the Group relates, onshoring of capital investment in memory and other semiconductors is progressing amid robust demand for artificial intelligence in the United States. In Europe, intra-regional supply chains are being strengthened through investment in environmental initiatives and power semiconductors. In addition, in China, investment in leading-edge processes is restricted by export controls by the United States and other factors while intensifying competition is putting downward pressure on prices. Meanwhile, in ASEAN, its role as an EMS/ODM production base is being reinforced, and capital investment is robust, primarily in automation. The Group recognizes that demand is expected to grow over the medium to long term, supported by the electrification of automobiles and industrial equipment driven by technological innovations such as CASE and IoT, as well as efforts to address climate change, and will work to expand transactions with major global companies, both Japanese and non-Japanese.

Consolidated net sales for the period under review increased by 1,454 million yen (2.0%) year on year to 74,036 million yen. On the profit front, the Company posted an operating profit of 2,687 million yen, a decrease of 154 million yen (5.4%) year on year. Ordinary profit was 3,163 million yen, an increase of 483 million yen (18.1%) year on year. Profit attributable to owners of parent was 2,243 million yen, an increase of 378 million yen (20.3%) year on year.

The analysis of performance for the period under review is described in the performances and contributing factors of each business segment.

Performances and contributing factors of each business segment are as follows. Since the period under review, as a result of a revision to the management classification, SIIX Electronics Co., Ltd., which had previously been part of the “company-wide (common)” and included in “adjustment,” has been included and presented in the “Japan” segment. Accordingly, the year-on-year comparison and analysis are based on the classification after the change. “Segment profit (loss)” is based on operating profit in the consolidated statement of income. In addition, “net sales” includes inter-segment internal net sales or transfers.

(Japan)

Net sales in this segment were 25,269 million yen, an increase of 2,835 million yen (12.6%) year on year, mainly due to an increase in shipment of components for industrial equipment.

Segment profit was 421 million yen, an increase of 216 million yen (105.7%) year on year, mainly due to an increase in net sales.

(Greater China)

Net sales in this segment were 18,019 million yen, a decrease of 514 million yen (2.8%) year on year, mainly due to a decrease in shipment of components for information equipment and home appliances.

Segment profit was 18 million yen, a decrease of 271 million yen (93.7%) year on year, mainly due to a

decrease in net sales.

(ASEAN)

Net sales in this segment were 27,943 million yen, a decrease of 343 million yen (1.2%) year on year, mainly due to a decrease in shipment of components for home appliances and information equipment.

Segment profit was 1,138 million yen, a decrease of 62 million yen (5.2%) year on year, mainly due to a decrease in net sales.

(Europe)

Net sales in this segment were 5,506 million yen, a decrease of 946 million yen (14.7%) year on year, mainly due to a decrease in shipment of components for automotive-related equipment.

This segment recorded a segment profit of 109 million yen mainly due to reductions in manufacturing costs. (a segment loss of 195 million yen in the same period of the previous fiscal year).

(Americas)

Net sales in this segment were 21,463 million yen, an increase of 2,977 million yen (16.1%) year on year, mainly due to an increase in shipment of components for industrial equipment.

Segment profit was 1,141 million yen, a decrease of 178 million yen (13.5%) year on year, mainly due to an increase in packing and freight costs.

(2) Overview of Financial Position for the Period under Review

(Assets)

Total assets increased by 1,523 million yen (0.7%) from the end of the previous fiscal year to 209,385 million yen.

Current assets were 155,389 million yen mainly due to increases of 1,855 million yen (3.2%) in notes and accounts receivable - trade, and contract assets and 847 million yen (2.8%) in cash and deposits.

Non-current assets were 53,995 million yen, a decrease of 1,114 million yen (2.0%) from the end of the previous fiscal year.

(Liabilities)

Total liabilities decreased by 1,172 million yen (1.1%) from the end of the previous fiscal year to 102,905 million yen.

Current liabilities were 71,283 million yen, a decrease of 322 million yen (0.5%) from the end of the previous fiscal year. This was mainly due to an increase of 2,189 million yen (5.4%) in accounts payable - trade and a decrease of 2,474 million yen (16.9%) in short-term borrowings.

Non-current liabilities were 31,621 million yen, a decrease of 849 million yen (2.6%) from the end of the previous fiscal year. This was mainly due to a decrease of 705 million yen (7.0%) in long-term borrowings.

(Net assets)

Net assets were 106,480 million yen, an increase of 2,695 million yen (2.6%) from the end of the previous fiscal year. This was mainly due to an increase of 1,550 million yen (4.7%) in foreign currency translation adjustment associated with exchange rate fluctuations.

As a result, the capital-to-asset ratio increased from 49.7% to 50.6%.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

There is no change to the consolidated financial results forecast for the fiscal year ending December 31, 2026 announced on February 12, 2026.

2. Matters Concerning Summary Information (Notes)

(1) Significant Changes in Scope of Consolidation During the Period

Not applicable.

3. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	30,069	30,917
Notes and accounts receivable - trade, and contract assets	58,660	60,515
Merchandise and finished goods	21,128	21,488
Work in process	1,646	2,021
Raw materials and supplies	33,716	33,055
Other	7,592	7,457
Allowance for doubtful accounts	(62)	(67)
Total current assets	152,751	155,389
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	19,650	19,435
Machinery, equipment and vehicles, net	11,857	11,075
Land	5,172	5,180
Other, net	6,004	6,022
Total property, plant and equipment	42,685	41,713
Intangible assets	2,063	1,957
Investments and other assets		
Investment securities	2,757	2,716
Investments in capital	1,771	1,831
Other	5,872	5,819
Allowance for doubtful accounts	(41)	(42)
Total investments and other assets	10,361	10,325
Total non-current assets	55,110	53,995
Total assets	207,862	209,385

(Millions of yen)

	As of December 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	40,680	42,869
Short-term borrowings	14,602	12,127
Income taxes payable	2,807	2,286
Other	13,515	13,999
Total current liabilities	71,606	71,283
Non-current liabilities		
Bonds payable	15,000	15,000
Long-term borrowings	10,145	9,440
Retirement benefit liability	1,106	1,118
Other	6,218	6,063
Total non-current liabilities	32,471	31,621
Total liabilities	104,077	102,905
Net assets		
Shareholders' equity		
Share capital	2,144	2,144
Capital surplus	5,513	5,513
Retained earnings	68,807	69,872
Treasury shares	(6,064)	(6,064)
Total shareholders' equity	70,400	71,465
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(177)	(97)
Foreign currency translation adjustment	32,961	34,511
Remeasurements of defined benefit plans	48	36
Total accumulated other comprehensive income	32,832	34,450
Share acquisition rights	12	12
Non-controlling interests	538	551
Total net assets	103,784	106,480
Total liabilities and net assets	207,862	209,385

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the first quarter

(Millions of yen)

	For the first quarter ended March 31, 2025	For the first quarter ended March 31, 2026
Net sales	72,581	74,036
Cost of sales	64,996	66,416
Gross profit	7,584	7,619
Selling, general and administrative expenses	4,742	4,932
Operating profit	2,842	2,687
Non-operating income		
Interest income	133	133
Share of profit of entities accounted for using equity method	0	-
Foreign exchange gains	-	57
Subsidy income	65	39
Proceeds from sales of goods	10	36
Gain on sale of scraps	43	77
Gain on sale of non-current assets	1	219
Other	92	259
Total non-operating income	346	823
Non-operating expenses		
Interest expenses	250	162
Share of loss of entities accounted for using equity method	-	82
Foreign exchange losses	183	-
Expenses for purchases of goods	3	4
Other	71	97
Total non-operating expenses	509	347
Ordinary profit	2,679	3,163
Profit before income taxes	2,679	3,163
Income taxes - current	1,020	965
Income taxes - deferred	(198)	(41)
Total income taxes	821	924
Profit	1,858	2,239
Loss attributable to non-controlling interests	(7)	(4)
Profit attributable to owners of parent	1,865	2,243

Quarterly Consolidated Statement of Comprehensive Income
For the Three-Month Period

(Millions of yen)

	For the first quarter ended March 31, 2025	For the first quarter ended March 31, 2026
Profit	1,858	2,239
Other comprehensive income		
Valuation difference on available-for-sale securities	(61)	79
Foreign currency translation adjustment	(5,545)	1,534
Remeasurements of defined benefit plans, net of tax	4	(3)
Share of other comprehensive income of entities accounted for using equity method	(94)	23
Total other comprehensive income	(5,696)	1,634
Comprehensive income	(3,838)	3,873
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(3,807)	3,861
Comprehensive income attributable to non-controlling interests	(30)	12

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable.

(Notes in case of significant changes in shareholders' equity)

Not applicable.

(Segment information, etc.)

[Segment information]

I. For the first quarter ended March 31, 2025 (from January 1, 2025 to March 31, 2025)

1. Information on net sales and income or loss by reportable segment

(Millions of yen)

	Reportable Segment						Adjustment (Note 1)	Amount recorded in Quarterly Consolidated Statement of Income (Note 2)
	Japan	Greater China	ASEAN	Europe	Americas	Total		
Net sales								
Net sales to external customers	14,039	13,270	24,067	6,135	15,068	72,581	0	72,581
Inter-segment internal sales or transfers	8,394	5,263	4,220	317	3,417	21,613	(21,613)	—
Total	22,433	18,534	28,287	6,453	18,485	94,194	(21,613)	72,581
Segment profit (loss)	204	290	1,201	(195)	1,319	2,818	23	2,842

(Notes) 1. Adjustments are as follows.

- (1) The (21,613) million yen adjustment in inter-segment internal sales or transfers includes elimination of inter-segment transactions, etc.
 - (2) The 23 million yen adjustment in segment profit (loss) includes elimination of inter-segment transactions of 219 million yen and (196) million yen in operating profit (loss) in the company-wide (common) category.
2. Segment profit (loss) is adjusted to be consistent with the operating profit in the consolidated statement of income.

II. For the first quarter ended March 31, 2026 (from January 1, 2026 to March 31, 2026)

1. Information on net sales and income or loss by reportable segment

(Millions of yen)

	Reportable Segment						Adjustment (Note 1)	Amount recorded in Quarterly Consolidated Statement of Income (Note 2)
	Japan	Greater China	ASEAN	Europe	Americas	Total		
Net sales								
Net sales to external customers	16,556	12,980	23,273	5,228	15,995	74,036	0	74,036
Inter-segment internal sales or transfers	8,712	5,038	4,669	277	5,467	24,166	(24,166)	—
Total	25,269	18,019	27,943	5,506	21,463	98,202	(24,166)	74,036
Segment profit	421	18	1,138	109	1,141	2,829	(141)	2,687

(Notes) 1. Adjustments are as follows.

- (1) The (24,166) million yen adjustment in inter-segment internal sales or transfers includes elimination of inter-segment transactions, etc.
 - (2) The (141) million yen adjustment in segment profit includes elimination of inter-segment transactions of 39 million yen and (181) million yen in operating profit (loss) in the company-wide (common) category.
2. Segment profit is adjusted to be consistent with the operating profit in the consolidated statement of income.

2. Matters concerning a change, etc. in reportable segments

Since the first quarter ended March 31, 2026, as a result of a revision to the management classification, SIIX Electronics Co., Ltd., which had previously been part of the “company-wide (common)” and included in “adjustment,” has been included and presented in the “Japan” segment.

The segment information for the first quarter ended March 31, 2025 presented above has been prepared based on the classification after the change.

(Notes on quarterly consolidated statement of cash flows)

The Company has not prepared quarterly consolidated statement of cash flows for the period under review. The depreciation and amortization (including amortization of intangible assets except goodwill) and amortization of goodwill for the period under review are as follows.

	(Millions of yen)	
	For the first quarter ended March 31, 2025 (from January 1, 2025 to March 31, 2025)	For the first quarter ended March 31, 2026 (from January 1, 2026 to March 31, 2026)
Depreciation and amortization	2,296	2,260
Amortization of goodwill	3	3