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February 12, 2026

Consolidated Financial Results for the Fiscal Year Ended December 31, 2025 (Under Japanese GAAP)



Company name: SIIX Corp.

Listing: Tokyo Stock Exchange

Securities code: 7613

URL: <https://www.siix.co.jp>

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Scheduled date of annual general meeting of shareholders: March 26, 2026

Scheduled date to commence dividend payments: March 27, 2026

Scheduled date to file annual securities report: March 27, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

CEO, President

CFO, Senior Director, Executive Officer and General Manager,
Finance and Accounting Department

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended December 31, 2025	289,491	(4.2)	8,853	3.4	9,232	11.4	2,488	(33.7)
December 31, 2024	302,314	(2.4)	8,559	(30.2)	8,288	(30.0)	3,754	(54.1)

Note: Comprehensive income For the fiscal year ended December 31, 2025: ¥ 5,034 million [(63.6)%]
For the fiscal year ended December 31, 2024: ¥ 13,814 million [0.5%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended December 31, 2025	52.82	52.79	2.4	4.3	3.1
December 31, 2024	79.75	79.67	4.0	3.8	2.8

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended December 31, 2025: 112 million

For the fiscal year ended December 31, 2024: (19) million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2025	207,862	103,784	49.7	2,190.05
December 31, 2024	217,484	101,033	46.2	2,132.96

Reference: Equity

As of December 31, 2025: ¥ 103,233 million

As of December 31, 2024: ¥ 100,436 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended December 31, 2025	26,539	(2,257)	(16,399)	29,793
December 31, 2024	23,097	(9,088)	(12,320)	21,769

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended December 31, 2024	-	24.00	-	24.00	48.00	2,260	60.2	2.4
Fiscal year ended December 31, 2025	-	24.00	-	25.00	49.00	2,309	92.8	2.3
Fiscal year ending December 31, 2026 (Forecast)	-	25.00	-	25.00	50.00		39.3	

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	300,000	3.6	9,500	7.3	9,000	(2.5)	6,000	141.1	127.29

(Note) The Company discloses consolidated financial results forecast only for full year as it manages financial results on an annual basis.

* Notes

(1) Significant changes in the scope of consolidation during the period:

None

Newly included: - companies()
Excluded: - companies()

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	50,400,000 shares
As of December 31, 2024	50,400,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	3,262,347 shares
As of December 31, 2024	3,311,857 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended December 31, 2025	47,116,057 shares
Fiscal Year ended December 31, 2024	47,084,149 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended December 31, 2025 (from January 1, 2025 to December 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	92,232	(6.6)	901	(32.8)	6,933	(3.8)	999	(37.1)
December 31, 2024	98,726	(12.9)	1,341	(28.1)	7,210	63.4	1,588	(16.3)

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
December 31, 2025	21.21	21.20
December 31, 2024	33.74	33.70

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2025	66,997	16,930	25.3	358.90
December 31, 2024	74,347	18,081	24.2	382.77

Reference: Equity

As of December 31, 2025:	¥	16,917 million
As of December 31, 2024:	¥	18,023 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including earnings forecasts, contained in this material are based on information currently available to the Company and on certain assumptions deemed to be reasonable, and actual business and other results may differ substantially due to various factors. Please refer to “(4) Future Outlook” in “1. Overview of Operating Results” on page 5 of the attachment for the suppositions that form the assumptions for earnings forecasts and cautions concerning the use thereof.