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To whom it may concern

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Notice Concerning Revisions of Earnings Forecasts

UORIKI CO.,LTD. (the "Company") announces that it has revised its consolidated earnings forecasts for the second quarter of the fiscal year ending March 2027 (interim period: from April 1, 2026 to September 30, 2026) and for the full year ending March 2027 (from April 1, 2026 to March 31, 2027) announced on May 15, 2026, as follows.

1. Revised consolidated earnings forecasts for the second quarter (interim period) of the fiscal year ending March 2027
(April 1, 2026 - September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Interim profit attributable to owners of parent	Interim profit per share
	Million yen	Million yen	Million yen	Million yen	yen
Previously announced forecasts (A)	21,200	290	370	240	17.20
Revised forecasts (B)	21,300	320	690	440	31.52
Change (B-A)	+100	+30	+320	+200	
Change (%)	+0.5	+10.3	+86.5	+83.3	
(Reference) Results for the second quarter of the previous fiscal year (Second quarter of the fiscal year ended March 2026)	20,498	410	926	587	42.10

2. Revised full-year consolidated earnings forecasts for the fiscal year ending March 2027
(April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Million yen 44,600	Million yen 1,180	Million yen 1,340	Million yen 870	yen 62.33
Revised forecasts (B)	44,700	1,210	1,670	1,080	77.37
Change (B-A)	+100	+30	+330	+210	
Change (%)	+0.2	+2.5	+24.6	+24.1	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2026)	43,600	1,554	2,272	1,302	93.35

3. Reason for revision

(1) Revised consolidated earnings forecasts for the second quarter (interim period)

Net sales at existing stores are expected to remain strong in the Company Group's core retail business. In the wholesale business, net sales are expected to fall below the projections due to sluggish growth in overseas exports. As a result, the Group's overall net sales are expected to exceed the projections. Operating profit is expected to exceed the projection due to an increase in gross profit resulting from higher net sales and efforts to control selling, general and administrative expenses. Ordinary profit and interim profit attributable to owners of parent are expected to exceed the projections due to an increase in gain on sale of securities in addition to the above increase in operating profit.

(2) Full-year consolidated earnings forecasts

Net sales, operating profit, ordinary profit and profit attributable to owners of parent are expected to exceed the projections due to the impact of the revised consolidated earnings forecasts for the second quarter (interim period).