August 14, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: UORIKI CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 7596
URL: https://uoriki.co.jp/
Representative: Takahide Kurokawa, Representative Director and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	10,577	4.0	277	18.1	574	32.5	377	27.3
June 30, 2025	10,172	16.9	234	(34.9)	433	(26.4)	296	(24.0)

Note: Comprehensive income For the three months ended June 30, 2026: ¥594 million [34.5%] For the three months ended June 30, 2025: ¥442 million [40.6%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	27.08	-
June 30, 2025	21.28	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	25,061	19,235	75.9
March 31, 2026	24,432	19,003	76.9

Reference: Equity
As of June 30, 2026: ¥19,014 million As of March 31, 2026: ¥18,790 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	26.00	-	26.00	52.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		26.00		26.00	52.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	21,300	3.9	320	(22.0)	690	(25.5)	440	(25.1)	31.52
Fiscal year ending March 31, 2027	44,700	2.5	1,210	(22.1)	1,670	(26.5)	1,080	(17.1)	77.37

Note: Revisions to the earnings forecasts most recently announced: Yes

For details regarding the revision of the consolidated earnings forecast, please refer to the “Notice Concerning Revisions of Earnings Forecasts” announced today (August 14, 2026).

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	14,620,000 shares
As of March 31, 2026	14,620,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	662,539 shares
As of March 31, 2026	662,539 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	13,957,461 shares
Three months ended June 30, 2025	13,955,191 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in this material are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	11,263,412	10,896,487
Accounts receivable - trade	3,148,696	2,992,770
Merchandise and finished goods	584,996	527,964
Raw materials and supplies	14,475	14,483
Other	246,214	543,080
Allowance for doubtful accounts	(102)	(72)
Total current assets	15,257,693	14,974,714
Non-current assets		
Property, plant and equipment	1,317,687	1,388,608
Intangible assets	22,917	20,741
Investments and other assets		
Investment securities	4,229,795	5,089,681
Investments in capital	1,598,841	1,623,931
Other	2,005,834	1,964,453
Allowance for doubtful accounts	(250)	(250)
Total investments and other assets	7,834,221	8,677,816
Total non-current assets	9,174,826	10,087,165
Total assets	24,432,520	25,061,880

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,205,830	2,318,975
Current portion of long-term borrowings	6,000	6,000
Income taxes payable	303,206	269,482
Provision for bonuses	444,831	663,643
Other	1,721,306	1,802,586
Total current liabilities	4,681,175	5,060,688
Non-current liabilities		
Long-term borrowings	15,000	13,500
Retirement benefit liability	80,720	85,710
Asset retirement obligations	612,809	628,146
Other	39,720	38,668
Total non-current liabilities	748,250	766,024
Total liabilities	5,429,425	5,826,712
Net assets		
Shareholders' equity		
Share capital	1,563,620	1,563,620
Capital surplus	1,474,345	1,474,345
Retained earnings	15,533,290	15,548,354
Treasury shares	(955,216)	(955,216)
Total shareholders' equity	17,616,039	17,631,103
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	965,177	1,187,405
Foreign currency translation adjustment	27,336	24,414
Remeasurements of defined benefit plans	181,987	171,705
Total accumulated other comprehensive income	1,174,502	1,383,525
Non-controlling interests	212,552	220,538
Total net assets	19,003,094	19,235,167
Total liabilities and net assets	24,432,520	25,061,880

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	10,172,078	10,577,073
Cost of sales	6,022,574	6,207,556
Gross profit	4,149,503	4,369,516
Selling, general and administrative expenses	3,914,828	4,092,364
Operating profit	234,675	277,151
Non-operating income		
Interest income	2,654	1,279
Dividend income	48,159	104,810
Share of profit of entities accounted for using equity method	15,708	12,257
Foreign exchange gains	1,118	773
Gain on sale of investment securities	119,057	156,603
Other	13,169	32,692
Total non-operating income	199,867	308,417
Non-operating expenses		
Interest expenses	74	68
Commission expenses	-	11,211
Settlement payments	1,093	-
Other	65	-
Total non-operating expenses	1,233	11,280
Ordinary profit	433,310	574,288
Extraordinary losses		
Loss on retirement of non-current assets	244	1,042
Total extraordinary losses	244	1,042
Profit before income taxes	433,065	573,246
Income taxes - current	175,439	243,744
Income taxes - deferred	(40,458)	(56,441)
Total income taxes	134,981	187,302
Profit	298,083	385,943
Profit attributable to non-controlling interests	1,178	7,985
Profit attributable to owners of parent	296,905	377,957

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	298,083	385,943
Other comprehensive income		
Valuation difference on available-for-sale securities	146,967	222,227
Foreign currency translation adjustment	(615)	(94)
Remeasurements of defined benefit plans, net of tax	2,625	(10,282)
Share of other comprehensive income of entities accounted for using equity method	(4,850)	(2,827)
Total other comprehensive income	144,127	209,023
Comprehensive income	442,211	594,966
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	441,033	586,980
Comprehensive income attributable to non-controlling interests	1,178	7,985

(Notes on segment information, etc.)

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly consolidated statements of income (Note)3
	Retailing business	Restaurant business	Wholesale business	Total				
Sales								
Revenue generated from customer contracts	8,933,196	411,299	809,740	10,154,236	17,841	10,172,078	-	10,172,078
Other Earnings	-	-	-	-	-	-	-	-
Revenues from external customers	8,933,196	411,299	809,740	10,154,236	17,841	10,172,078	-	10,172,078
Transactions with other segments	-	-	115,440	115,440	7,936	123,376	(123,376)	-
Total	8,933,196	411,299	925,181	10,269,677	25,777	10,295,455	(123,376)	10,172,078
Segment Profit	366,587	10,952	7,572	385,112	12,165	397,277	(162,601)	234,675

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as tenant businesses.

2. The adjustment of segment profit of (162,601) thousand yen includes (243) thousand yen for the elimination of inter-segment transactions and (162,358) thousand yen for company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly related to administrative departments such as general affairs and finance and accounting departments.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

4. At the end of the previous fiscal year, MOGAMI SENGYO Co., Ltd. became a consolidated subsidiary through the acquisition of additional shares, and from the first quarter of the current fiscal year, net sales and segment profits are included in "Retail Business", "Restaurant Business", "Wholesale Business", and "Others".

2. Information on Changes to Reporting Segments, etc.

Not applicable.

3. Information on impairment losses or goodwill on non-current assets by reporting segment

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly consolidated statements of income (Note)3
	Retailing business	Restaurant business	Wholesale business	Total				
Sales								
Revenue generated from customer contracts	9,264,581	425,055	869,679	10,559,316	17,757	10,577,073	-	10,577,073
Other Earnings	-	-	-	-	-	-	-	-
Revenues from external customers	9,264,581	425,055	869,679	10,559,316	17,757	10,577,073	-	10,577,073
Transactions with other segments	-	-	99,142	99,142	7,631	106,774	(106,774)	-
Total	9,264,581	425,055	968,821	10,658,458	25,389	10,683,847	(106,774)	10,577,073
Segment profit or loss	402,088	(994)	10,524	411,618	12,245	423,863	(146,711)	277,151

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as tenant businesses.

2. The adjustment for segment profit or loss of (146,711) thousand yen includes 216 thousand yen for the elimination of inter-segment transactions and (146,928) thousand yen for company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly related to administrative departments such as general affairs and finance and accounting departments.

3. Segment profit or loss is adjusted for operating income in the quarterly consolidated statements of income.

2. Information on Changes to Reporting Segments, etc.

Not applicable.

3. Information on impairment losses or goodwill on non-current assets by reporting segment

Not applicable.