

February 13, 2026

Consolidated Financial Results for the Nine Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: UORIKI CO.,LTD.
 Listing: Tokyo Stock Exchange
 Securities code: 7596
 URL: <https://uoriki.co.jp/>
 Representative: Takahide Kurokawa, Representative Director and President
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	32,563	17.4	1,039	(15.9)	1,692	(3.4)	1,149	0.9
December 31, 2024	27,747	2.3	1,235	(5.5)	1,752	7.7	1,139	8.5

Note: Comprehensive income For the nine months ended December 31, 2025: ¥1,654 million [84.9%]
 For the nine months ended December 31, 2024: ¥894 million [(20.7)%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended				
December 31, 2025	82.33		-	
December 31, 2024	81.63		-	

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen		Millions of yen		%	
As of						
December 31, 2025	25,280		18,677		73.0	
March 31, 2025	22,963		17,747		76.3	

Reference: Equity
 As of December 31, 2025: ¥18,453 million
 As of March 31, 2025: ¥17,513 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	26.00	-	26.00	52.00
Fiscal year ending March 31, 2026	-	26.00	-		
Fiscal year ending March 31, 2026 (Forecast)				26.00	52.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	43,700	19.3	1,200	(19.7)	1,800	(12.3)	950	(33.5)	68.07

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	14,620,000 shares
As of March 31, 2025	14,620,000 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	662,539 shares
As of March 31, 2025	664,809 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	13,956,517 shares
Nine months ended December 31, 2024	13,954,558 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (mandatory)

- * Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	11,092,206	12,298,992
Accounts receivable - trade	2,905,603	5,228,485
Merchandise and finished goods	401,116	912,155
Raw materials and supplies	11,650	12,972
Other	199,514	211,178
Allowance for doubtful accounts	(763)	(384)
Total current assets	14,609,327	18,663,399
Non-current assets		
Property, plant and equipment	1,161,962	1,236,763
Intangible assets	32,071	26,738
Investments and other assets		
Investment securities	5,251,895	3,674,244
Other	1,908,062	1,679,311
Allowance for doubtful accounts	(250)	(250)
Total investments and other assets	7,159,708	5,353,306
Total non-current assets	8,353,742	6,616,808
Total assets	22,963,070	25,280,208

	As of March 31, 2025	As of December 31, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,824,200	3,439,281
Current portion of long-term borrowings	13,793	6,500
Income taxes payable	511,448	91,050
Provision for bonuses	481,655	309,535
Other	1,865,222	2,196,226
Total current liabilities	4,696,320	6,042,594
Non-current liabilities		
Long-term borrowings	21,000	16,000
Retirement benefit liability	133,966	132,544
Asset retirement obligations	316,268	311,040
Other	48,296	100,759
Total non-current liabilities	519,531	560,344
Total liabilities	5,215,851	6,602,938
Net assets		
Shareholders' equity		
Share capital	1,563,620	1,563,620
Capital surplus	1,472,107	1,474,345
Retained earnings	14,956,190	15,379,506
Treasury shares	(958,454)	(955,216)
Total shareholders' equity	17,033,462	17,462,255
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	509,968	1,011,669
Foreign currency translation adjustment	16,995	17,795
Remeasurements of defined benefit plans	(46,476)	(38,598)
Total accumulated other comprehensive income	480,487	990,866
Non-controlling interests	233,268	224,149
Total net assets	17,747,218	18,677,270
Total liabilities and net assets	22,963,070	25,280,208

Quarterly consolidated statement of income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	27,747,019	32,563,450
Cost of sales	16,561,434	19,299,146
Gross profit	11,185,585	13,264,303
Selling, general and administrative expenses	9,950,242	12,225,299
Operating profit	1,235,343	1,039,004
Non-operating income		
Interest income	9,930	19,599
Dividend income	128,326	152,090
Foreign exchange gains	2,384	4,323
Gain on valuation of derivatives	10,214	-
Gain on sale of investment securities	287,707	397,433
Share of profit of entities accounted for using equity method	39,833	29,034
Reversal of allowance for doubtful accounts	-	763
Other	38,720	51,381
Total non-operating income	517,117	654,624
Non-operating expenses		
Interest expenses	-	248
Settlement payments	-	1,093
Other	-	185
Total non-operating expenses	-	1,527
Ordinary profit	1,752,461	1,692,101
Extraordinary income		
Gain on sale of investment securities	-	65,569
Gain on sale of non-current assets	300	117
Total extraordinary income	300	65,687
Extraordinary losses		
Loss on reversal of foreign currency translation adjustment	6,604	-
Loss on valuation of investment securities	-	1,999
Loss on retirement of non-current assets	1,121	903
Impairment losses	43,866	38,093
Total extraordinary losses	51,591	40,996
Profit before income taxes	1,701,169	1,716,792
Income taxes - current	405,892	447,411
Income taxes - deferred	155,968	124,947
Total income taxes	561,860	572,358
Profit	1,139,309	1,144,433
Profit (loss) attributable to non-controlling interests	225	(4,611)
Profit attributable to owners of parent	1,139,083	1,149,044

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	1,139,309	1,144,433
Other comprehensive income		
Valuation difference on available-for-sale securities	(259,129)	501,701
Foreign currency translation adjustment	6,721	770
Remeasurements of defined benefit plans, net of tax	3,247	7,877
Share of other comprehensive income of entities accounted for using equity method	4,843	29
Total other comprehensive income	(244,317)	510,379
Comprehensive income	894,991	1,654,812
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	894,765	1,659,423
Comprehensive income attributable to non-controlling interests	225	(4,611)

(Notes on segment information, etc.)

I. The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Retailing business	Restaurant business	Wholesale business	Total				
Sales								
Revenue generated from customer contracts	23,780,790	1,151,254	2,764,166	27,696,210	50,808	27,747,019	-	27,747,019
Other Earnings	-	-	-	-	-	-	-	-
Revenues from external customers	23,780,790	1,151,254	2,764,166	27,696,210	50,808	27,747,019	-	27,747,019
Transactions with other segments	-	-	93,763	93,763	20,554	114,318	(114,318)	-
Total	23,780,790	1,151,254	2,857,929	27,789,974	71,363	27,861,337	(114,318)	27,747,019
Segment Profit	1,420,397	10,645	28,689	1,459,732	30,950	1,490,682	(255,338)	1,235,343

Note: 1. The "Other" category is a business segment that is not included in the reporting segments and is a tenant business.

2. The adjustment of segment profit of (255,338) thousand yen includes (222) thousand yen for the elimination of inter-segment transactions and (255,116) thousand yen for company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly related to administrative departments such as general affairs and finance and accounting departments.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Changes to Reporting Segments, etc.

Not applicable.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

It is omitted because it is not important.

II. The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Thousands of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Retailing business	Restaurant business	Wholesale business	Total				
Sales								
Revenue generated from customer contracts	28,557,463	1,265,216	2,686,707	32,509,387	54,062	32,563,450	-	32,563,450
Other Earnings	-	-	-	-	-	-	-	-
Revenues from external customers	28,557,463	1,265,216	2,686,707	32,509,387	54,062	32,563,450	-	32,563,450
Transactions with other segments	-	-	426,437	426,437	23,392	449,830	(449,830)	-
Total	28,557,463	1,265,216	3,113,145	32,935,825	77,454	33,013,280	(449,830)	32,563,450
Segment Profit	1,309,424	21,429	34,816	1,365,670	35,421	1,401,091	(362,087)	1,039,004

Note: 1. The "Other" category is a business segment that is not included in the reporting segments and is a tenant business.

2. The adjustment of segment profit of (362,087) thousand yen includes (123) thousand yen for the elimination of inter-segment transactions and (361,964) thousand yen for company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly related to administrative departments such as general affairs and finance and accounting departments.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

4. At the end of the previous fiscal year, MOGAMI SENGYO Co., Ltd. became a consolidated subsidiary through the acquisition of additional shares, and from the first quarter of the fiscal year, net sales and segment profits are included in "Retailing Business", "Restaurant Business", "Wholesale Business", and "Others".

2. Changes to Reporting Segments, etc.

Not applicable.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

It is omitted because it is not important.