November 14, 2025

To whom it may concern,

Company name: UORIKI CO., LTD.
Name of representative: Takahide Kurokawa, Representative Director and President
(Code No. 7596, TSE Prime)
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Notice Concerning Revision of the Full-Year Earnings Forecast

UORIKI CO., LTD. (the "Company") hereby announces that it has revised its consolidated earnings forecast for the fiscal year ending March 2026 (April 1, 2025 to March 31, 2026) announced on September 26, 2025, as follows.

1. Revised consolidated earnings forecast for the fiscal year ending March 2026 (April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Million yen 44,300	Million yen 1,820	Million yen 2,090	Million yen 1,160	Yen 83.11
Revised forecasts (B)	43,700	1,200	1,800	950	68.07
Change (B-A)	(600)	(620)	(290)	(210)	
Change (%)	(1.4)	(34.1)	(13.9)	(18.1)	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	36,629	1,493	2,051	1,428	102.35

2. Reason for revision

Sales are expected to be slightly lower than forecast due to factors such as a trend to refrain from purchasing through heightened consumer focus on saving money due to the high cost of living, and particularly soaring prices of fishery products, which will have an impact on the Company's group core retail business, and wholesaling to domestic supermarkets and local consignees conducted by Uoriki Trading Co., Ltd. Operating profit is expected to be below forecast due to the decrease in gross profit caused by a decline in income, and increases in personnel expenses and outsourcing expenses. Although the Company recorded a higher-than-forecast gain on investment in securities, that will not be enough to absorb the decrease in operating profit, so ordinary profit and profit attributable to owners of parent is expected to be less than forecast.