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September 26, 2025

To whom it may concern,

Company name: UORIKI CO., LTD.  
 Name of representative: Takahide Kurokawa, Representative  
 Director and President  
 (Code No. 7596, TSE Prime)  
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 GENERAL MANAGER OF  
 CORPORATE PLANNING  
 DEPARTMENT  
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# Notice Concerning Revision of Earnings Forecast for the Second Quarter (Interim Period) of the Fiscal Year Ending March 31, 2026

UORIKI CO., LTD. (the “Company”) hereby announces that it has revised its consolidated earnings forecast for the second quarter (interim period) of the fiscal year ending March 31, 2026, announced on May 8, 2025, as follows.

## 1. Revised consolidated earnings forecast for the second quarter (interim period) of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 20,600	Millions of yen 490	Millions of yen 610	Millions of yen 410	Yen 29.38
Revised forecasts (B)	20,300	360	870	530	37.98
Change (B-A)	(300)	(130)	+260	+120	
Change (%)	(1.5)	(26.5)	+42.6	+29.3	
(Reference) Results for the second quarter of the previous fiscal year (The second quarter of the fiscal year ended March 31, 2025)	17,098	554	976	659	47.25

## 2. Reason for revision

Net sales are expected to be slightly lower than planned due to factors such as the fact that some consumers are refraining from purchasing products against the backdrop of an intensifying desire to save money due to higher prices of goods, and the rise in fishery product prices in particular, which has an impact on the

Group's core retail business and Uoriki Trading Co., Ltd.'s wholesale business, including sales to supermarkets in Japan and to local wholesale companies. Although sales and general administrative expenses were generally in line with the plan due to a decline in gross profit resulted from a decline in sales, operating profit is expected to fall below the plan. On the other hand, ordinary profit is expected to exceed the initial plan due to an increase in gain on sale of investment securities. As a result, profit attributable to owners of parent is expected to exceed the initial plan.

There are no revisions to the full-year earnings forecast at this time because the third quarter and the subsequent quarter include the year-end and New Year holidays, which are the largest sales season for the Company, and operating results during this period have a significant impact on earnings.