

September 26, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: UORIKI CO.,LTD.
 Listing: Tokyo Stock Exchange
 Securities code: 7596
 URL: <https://uoriki.co.jp/>
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	10,172	16.9	234	(34.9)	433	(26.4)	296	(24.0)
June 30, 2024	8,698	8.0	360	22.1	588	33.4	390	21.8

Note: Comprehensive income For the three months ended June 30, 2025: ¥442 million [40.6%]
 For the three months ended June 30, 2024: ¥314 million [(3.7)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	21.28	-
June 30, 2024	28.00	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	23,437	17,822	75.1
March 31, 2025	22,963	17,747	76.3

Reference: Equity
 As of June 30, 2025: ¥17,592 million
 As of March 31, 2025: ¥17,513 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	26.00	-	26.00	52.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		26.00	-	26.00	52.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	20,300	18.7	360	(35.1)	870	(10.9)	530	(19.6)	37.98
Fiscal year ending March 31, 2026	44,300	20.9	1,820	21.8	2,090	1.9	1,160	(18.8)	83.11

Note: Revisions to the earnings forecasts most recently announced: Yes

For the revision of the consolidated earnings forecast, please refer to the "Notice Concerning Revision of Earnings Forecast for the Second Quarter(Interim Period) of the Fiscal Year Ending March 31, 2026" announced today (September 26, 2025).

*** Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	14,620,000 shares
As of March 31, 2025	14,620,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	664,809 shares
As of March 31, 2025	664,809 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	13,955,191 shares
Three months ended June 30, 2024	13,953,691 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (mandatory)

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	11,092,206	11,210,694
Accounts receivable - trade	2,905,603	2,911,859
Merchandise and finished goods	401,116	491,498
Raw materials and supplies	11,650	13,037
Other	199,514	324,525
Allowance for doubtful accounts	(763)	(763)
Total current assets	14,609,327	14,950,852
Non-current assets		
Property, plant and equipment	1,161,962	1,125,775
Intangible assets	32,071	29,607
Investments and other assets		
Investment securities	5,251,895	5,409,044
Other	1,908,062	1,922,141
Allowance for doubtful accounts	(250)	(250)
Total investments and other assets	7,159,708	7,330,936
Total non-current assets	8,353,742	8,486,319
Total assets	22,963,070	23,437,172

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	1,824,200	2,152,886
Current portion of long-term borrowings	13,793	11,411
Income taxes payable	511,448	196,376
Provision for bonuses	481,655	724,172
Other	1,865,222	2,058,921
Total current liabilities	4,696,320	5,143,767
Non-current liabilities		
Long-term borrowings	21,000	20,000
Retirement benefit liability	133,966	134,894
Asset retirement obligations	316,268	269,261
Other	48,296	47,161
Total non-current liabilities	519,531	471,318
Total liabilities	5,215,851	5,615,085
Net assets		
Shareholders' equity		
Share capital	1,563,620	1,563,620
Capital surplus	1,472,107	1,472,107
Retained earnings	14,956,190	14,890,261
Treasury shares	(958,454)	(958,454)
Total shareholders' equity	17,033,462	16,967,533
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	509,968	656,935
Foreign currency translation adjustment	16,995	11,529
Remeasurements of defined benefit plans	(46,476)	(43,850)
Total accumulated other comprehensive income	480,487	624,614
Non-controlling interests	233,268	229,938
Total net assets	17,747,218	17,822,086
Total liabilities and net assets	22,963,070	23,437,172

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	8,698,749	10,172,078
Cost of sales	5,130,038	6,022,574
Gross profit	3,568,711	4,149,503
Selling, general and administrative expenses	3,208,137	3,914,828
Operating profit	360,573	234,675
Non-operating income		
Interest income	2,790	2,654
Dividend income	61,019	48,159
Share of profit of entities accounted for using equity method	4,105	15,708
Foreign exchange gains	4,149	1,118
Gain on sale of investment securities	128,728	119,057
Other	27,397	13,169
Total non-operating income	228,191	199,867
Non-operating expenses		
Interest expenses	-	74
Settlement payments	-	1,093
Other	-	65
Total non-operating expenses	-	1,233
Ordinary profit	588,764	433,310
Extraordinary losses		
Loss on retirement of non-current assets	208	244
Impairment losses	14,900	-
Total extraordinary losses	15,108	244
Profit before income taxes	573,655	433,065
Income taxes - current	225,676	175,439
Income taxes - deferred	(42,683)	(40,458)
Total income taxes	182,993	134,981
Profit	390,661	298,083
Profit (loss) attributable to non-controlling interests	(103)	1,178
Profit attributable to owners of parent	390,765	296,905

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	390,661	298,083
Other comprehensive income		
Valuation difference on available-for-sale securities	(77,981)	146,967
Foreign currency translation adjustment	237	(615)
Remeasurements of defined benefit plans, net of tax	1,082	2,625
Share of other comprehensive income of entities accounted for using equity method	526	(4,850)
Total other comprehensive income	(76,133)	144,127
Comprehensive income	314,527	442,211
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	314,631	441,033
Comprehensive income attributable to non-controlling interests	(103)	1,178

(Notes on segment information, etc.)

I. The three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Unit: 1 thousand yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly consolidated statements of income (Note)3
	Retailing business	Restaurant business	Wholesale business	Total				
Sales								
Revenue generated from customer contracts	7,420,412	375,001	886,729	8,682,142	16,606	8,698,749	-	8,698,749
Other Earnings	-	-	-	-	-	-	-	-
Revenues from external customers	7,420,412	375,001	886,729	8,682,142	16,606	8,698,749	-	8,698,749
Transactions with other segments	-	-	18,227	18,227	5,519	23,747	(23,747)	-
Total	7,420,412	375,001	904,956	8,700,369	22,126	8,722,496	(23,747)	8,698,749
Segment Profit	418,093	7,448	8,430	433,972	10,304	444,277	(83,704)	360,573

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as tenant businesses.

2. The adjustment of segment profit of (83,704) thousand yen includes the elimination of inter-segment transactions of 212 thousand yen and the company-wide expenses of (83,916) thousand yen that have not been allocated to each reporting segment. Company-wide expenses are mainly related to administrative departments such as general affairs and finance and accounting departments.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

2. Information on Changes to Reporting Segments, etc.

Not applicable.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

It is omitted because it is not important.

II. The three months of the current fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(Unit: 1 thousand yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly consolidated statements of income (Note)3
	Retailing business	Restaurant business	Wholesale business	Total				
Sales								
Revenue generated from customer contracts	8,933,196	411,299	809,740	10,154,236	17,841	10,172,078	-	10,172,078
Other Earnings	-	-	-	-	-	-	-	-
Revenues from external customers	8,933,196	411,299	809,740	10,154,236	17,841	10,172,078	-	10,172,078
Transactions with other segments	-	-	115,440	115,440	7,936	123,376	(123,376)	-
Total	8,933,196	411,299	925,181	10,269,677	25,777	10,295,455	(123,376)	10,172,078
Segment Profit	366,587	10,952	7,572	385,112	12,165	397,277	(162,601)	234,675

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, such as tenant businesses.

2. The adjustment of segment profit of (162,601) thousand yen includes (243) thousand yen for the elimination of inter-segment transactions and (162,358) thousand yen for company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly related to administrative departments such as general affairs and finance and accounting departments.

3. Segment profit is adjusted to operating income in the quarterly consolidated statements of income.

4. At the end of the previous fiscal year, MOGAMI SENGYO CO., LTD. became a consolidated subsidiary through the acquisition of additional shares, and from the first quarter of the current fiscal year, net sales and segment profits are included in "Retailing Business", "Restaurant Business", "Wholesale Business", and "Other".

2. Information on Changes to Reporting Segments, etc.

Not applicable.

3. Information on impairment losses or goodwill on fixed assets by reporting segment

Not applicable.