July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: ARGO GRAPHICS Inc.
Listing: Tokyo Stock Exchange
Securities code: 7595
URL: https://corp.argo-graph.co.jp
Representative: Yoshimaro Fujisawa Chairman and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	16,943	1.1	2,295	(6.0)	2,405	(6.7)	1,430	(13.6)
June 30, 2025	16,755	(6.9)	2,442	(14.2)	2,579	(14.2)	1,655	(17.4)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 2,844 million [(7.6) %]
For the three months ended June 30, 2025: ¥ 3,077 million [(13.0) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	20.82	-
June 30, 2025	19.42	-

Note: The Company conducted a one-for-four stock split effective October 1, 2025. Therefore, Basic earnings per share has been calculated on the assumption that the share split occurred at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	73,371	49,908	64.5	688.19
March 31, 2026	80,966	51,378	60.3	710.03

Reference: Equity
As of June 30, 2026: ¥ 47,297 million
As of March 31, 2026: ¥ 48,787 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	80.00	-	60.00	-
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		32.00	-	33.00	65.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the first quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend 20 yen

Note: The Company conductsd a one-for-four stock split effective October 1, 2025. Therefore, for the FY ending March 2026, the amount is stated based on the effect of the stock split, and the total annual dividend per share is " - ".

Note: Breakdown of the year-end dividend for the fiscal year ended March 31, 2027 (Forecasts) :

Special dividend 20 yen (Second quarter-end 10 yen, Fiscal year-end 10 yen)

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	72,600	1.5	10,300	(4.1)	10,600	(7.2)	7,200	(62.5)	104.76

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: Yes

(iii) Changes in accounting estimates: Yes

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	80,000,000 shares
As of March 31, 2026	80,000,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	11,273,308 shares
As of March 31, 2026	11,287,408 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	68,724,125 shares
Three months ended June 30, 2025	85,230,092 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	32,549,021	28,436,173
Notes and accounts receivable - trade, and contract assets	20,898,979	15,203,175
Electronically recorded monetary claims - operating	1,421,988	1,227,687
Securities	-	500,000
Merchandise	2,282,890	3,816,575
Work in process	352,538	242,187
Raw materials and supplies	1,298	1,289
Other	2,638,123	1,922,994
Total current assets	60,144,840	51,350,083
Non-current assets		
Property, plant and equipment		
Buildings and structures	3,634,792	3,765,995
Accumulated depreciation	(93,666)	(143,453)
Buildings and structures, net	3,541,126	3,622,542
Machinery, equipment and tools, furniture and fixtures	2,230,607	2,287,010
Accumulated depreciation	(485,272)	(552,108)
Machinery, equipment and tools, furniture and fixtures, net	1,745,335	1,734,902
Land	156,186	156,186
Construction in progress	158,605	-
Other	120,918	118,583
Accumulated depreciation	(53,108)	(56,491)
Other, net	67,810	62,092
Total property, plant and equipment	5,669,063	5,575,723
Intangible assets		
Goodwill	243,514	229,841
Other	51,199	46,046
Total intangible assets	294,713	275,888
Investments and other assets		
Investment securities	12,729,348	14,087,145
Long-term time deposits	900,000	900,000
Other	1,228,551	1,183,031
Total investments and other assets	14,857,900	16,170,176
Total non-current assets	20,821,677	22,021,788
Total assets	80,966,517	73,371,872

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	13,555,303	12,273,989
Income taxes payable	6,817,807	510,169
Provision for bonuses	849,733	496,688
Provision for bonuses for directors (and other officers)	119,000	24,999
Other	4,376,000	5,372,148
Total current liabilities	25,717,845	18,677,994
Non-current liabilities		
Retirement benefit liability	3,084,608	3,085,377
Provision for share awards	528,413	540,584
Provision for share awards for directors (and other officers)	151,912	158,119
Other	105,024	1,000,798
Total non-current liabilities	3,869,957	4,784,879
Total liabilities	29,587,803	23,462,873
Net assets		
Shareholders' equity		
Share capital	1,873,136	1,873,136
Capital surplus	2,044,255	2,044,255
Retained earnings	51,540,488	48,730,483
Treasury shares	(10,288,775)	(10,281,368)
Total shareholders' equity	45,169,104	42,366,505
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,888,868	4,204,380
Remeasurements of defined benefit plans	234,307	251,809
Foreign currency translation adjustment	495,646	474,585
Total accumulated other comprehensive income	3,618,822	4,930,775
Non-controlling interests	2,590,787	2,611,717
Total net assets	51,378,714	49,908,999
Total liabilities and net assets	80,966,517	73,371,872

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	16,755,693	16,943,653
Cost of sales	12,388,337	12,625,791
Gross profit	4,367,355	4,317,861
Selling, general and administrative expenses	1,924,708	2,022,530
Operating profit	2,442,647	2,295,330
Non-operating income		
Interest income	21,995	17,810
Dividend income	144,120	70,299
Share of profit of entities accounted for using equity method	-	5,594
Foreign exchange gains	-	3,226
Other	17,655	13,761
Total non-operating income	183,771	110,692
Non-operating expenses		
Share of loss of entities accounted for using equity method	5,914	-
Loss on investments in investment partnerships	72	75
Commission for purchase of treasury shares	38,097	-
Other	2,609	38
Total non-operating expenses	46,693	114
Ordinary profit	2,579,725	2,405,908
Extraordinary losses		
Loss on valuation of investment securities	15,000	-
Total extraordinary losses	15,000	-
Profit before income taxes	2,564,725	2,405,908
Income taxes - current	552,675	511,290
Income taxes - deferred	288,408	349,284
Total income taxes	841,084	860,574
Profit	1,723,641	1,545,334
Profit attributable to non-controlling interests	68,260	114,582
Profit attributable to owners of parent	1,655,380	1,430,751

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	1,723,641	1,545,334
Other comprehensive income		
Valuation difference on available-for-sale securities	1,445,120	1,315,512
Remeasurements of defined benefit plans, net of tax	21,997	17,501
Foreign currency translation adjustment	(99,003)	(39,950)
Share of other comprehensive income of entities accounted for using equity method	(13,983)	6,032
Total other comprehensive income	1,354,131	1,299,095
Comprehensive income	3,077,772	2,844,429
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	3,045,641	2,742,705
Comprehensive income attributable to non-controlling interests	32,131	101,724