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May 9, 2025

Company name: ARGO GRAPHICS Inc.

Name of representative: Yoshimaro Fujisawa, Chairman & CEO

(Securities code: 7595; Prime Market, Tokyo Stock Exchange)

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Notice of Difference between Earnings Forecast and Actual Results and Dividend Payments from Retained Earnings (Dividend Increase)

The Company hereby provides notification that there are differences between the full-year financial forecast for the fiscal year ended March 31, 2025, announced on May 10, 2024, and the actual results announced today.

The Company hereby announces that it was resolved at the meeting of the Board of Directors held today to pay dividend from retained earnings (dividend increase) with a record date of March 31, 2025 as below.

1. Difference between earnings forecast and actual results for cumulative period of the full fiscal year ended March 31, 2025 (April 1, 2024 to March 31, 2025)

(1) Consolidated financial results

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	62,600	9,540	10,000	6,630	311.08
Actual results (B)	69,541	10,199	10,919	7,447	349.57
Change (B-A)	6,941	659	919	817	
Change (%)	11.1	6.9	9.2	12.3	
(Reference) Results for the fiscal year ended March 31, 2024	59,511	9,173	9,686	6,520	305.93

(2) Non-consolidated financial results

	Net Sales	Ordinary profit	Profit	Earnings per share
	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	51,300	8,810	6,420	301.23
Actual results (B)	58,251	9,730	7,206	338.28
Change (B-A)	6,951	920	786	
Change (%)	13.5	10.4	12.2	
(Reference) Results for the fiscal year ended March 31, 2024	48,723	8,547	6,260	293.75

2. Reasons

Although the cost of sales and SG&A expenses increased due to increased investment in human resources and outsourcing costs, the Group's business remained strong against the background of strong IT investment appetite in the manufacturing industry in general, our major client base, and both consolidated and non-consolidated results exceeded our forecasts.

3. Details of dividend

	Determined amount	Most recent dividend forecast (Announced on February 7, 2025)	Actual results for the previous fiscal year (Fiscal year ended March 31, 2024)
Record date	March 31, 2025	Same as on the left	March 31, 2024
Dividend per share	60.00 yen	50.00 yen	50.00 yen
Total amount of dividends	1,305 million yen	—	1,087million yen
Effective date	June 20, 2025	—	June 21, 2024
Source of dividends	Retained earnings	—	Retained earnings

4. Reasons

The Company's policy is to pay continuous and stable dividends to shareholders, while taking into consideration the economic climate and business environment, and while using a performance-linked system as a basis.

Based on the above policy, the Company has resolved to increase the year-end dividends of surplus for the fiscal year ended March 31, 2025, by 10 yen to 60 yen per share, which, together with the interim dividends of 50 yen per share, will bring the annual dividends to 110 yen per share.

This matter will be submitted to the 41st Annual General Meeting of Shareholders to be held on June 19, 2025, and will be formally decided upon approval at that meeting.

(Reference) Breakdown of annual dividends

	Dividends per share		
	2nd quarter end	Year end	Total
Actual results (Year ended March 31, 2025)	50.00 yen	60.00 yen	110.00 yen
Actual results (Year ended March 31, 2024)	40.00 yen	50.00 yen	90.00 yen