

November 14, 2025

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(Securities code: 7593;
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Notice of Differences between Consolidated Financial Forecasts and Actual Results for the Second Quarter of the Fiscal Year Ending March 31, 2026

VT HOLDINGS CO., LTD. (the “Company”) hereby announces differences between the consolidated financial forecasts announced on May 15, 2025 and the actual results announced today for the second quarter (interim period) of the fiscal year ending March 31, 2026, as follows.

1. Differences between the Consolidated Financial Forecasts and Actual Results for the Second Quarter (Interim Period) of the Fiscal Year Ending March 31, 2026 (April 1, 2025 to September 30, 2025)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecasts (A)	Millions of yen 174,000	Millions of yen 5,700	Millions of yen 5,000	Millions of yen 3,000	yen 24.79
Actual results (B)	184,124	6,777	6,442	3,666	30.60
Change (B-A)	10,124	1,077	1,442	666	—
Change (%)	5.8	18.9	28.8	22.2	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2025)	170,184	6,441	5,901	3,227	26.69

2. Reason for differences

The primary reason why the results for the interim period exceeded the initial forecasts was the steady performance of the automobile sales and housing-related businesses.

In the Automobile Sales-Related Business, although the number of new vehicles sold in the Japanese market decreased due to the limited introduction of new models among the brands handled by the Group, used car sales performed strongly as supply recovered. In markets outside Japan, both new and used car sales increased, mainly reflecting sales expansion in Spain and South Africa, resulting in an overall year-on-year increase of 102.9%. Furthermore, both the services and the car rentals segments continued to grow steadily, contributing to higher revenue and profit.

In the Housing-Related Business, despite a challenging environment characterized by persistently high material prices and rising labor costs, both the number of detached houses sold, and gross profit remained strong, leading to revenue and profit exceeding the levels of the previous fiscal year.

As a result, consolidated revenue and operating profit both reached record highs, and interim results exceeded the initial plan.

There have been no revisions to the consolidated earnings forecasts for the fiscal year ending March 31, 2026, at this time, due to the presence of many uncertain factors. The Company will promptly disclose any revisions should they be deemed necessary considering future progress in business performance.

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.