August 5, 2026

To Whom It May Concern

Company Name: HURXLEY HOLDINGS CORPORATION
Representative: Representative Director, Chairperson and President Tatsuya Aoki
(Code: 7561, Tokyo Stock Exchange Standard Market)
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Notice Regarding Revision of Earnings Forecasts

Based on recent business performance trends, we hereby announce that we have revised our consolidated earnings forecasts announced on May 13, 2026 as follows.

Details

1. Revision of Consolidated Earnings Forecasts for the Second Quarter (Cumulative) of Year ended March 31, 2027

(April 1, 2026 - September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent Attributable to Interim net income	Per share Interim net income
Previous Forecast (A) (Announced on May 13, 2026)	Millions of yen 26,400	Millions of yen 900	Millions of yen 800	Millions of yen 400	Yen Sen 21.63
Revised Forecast (B)	26,400	1,300	1,500	900	48.67
Change (B-A)	-	400	700	500	
Change (%)	-%	44.4%	87.5%	125.0%	
(Reference) Previous Interim Period Results (Interim Period of Year ended March 31, 2026)	25,525	1,038	1,115	520	28.13

2. Reasons for Revision

The "Ordinary profit" and "Quarterly net income attributable to owners of parent" for the first quarter exceeded the initial forecasts for the second quarter (cumulative) of Year ended March 31, 2027.

Operating profit for the first quarter fell below forecast due to the impact of decreased revenue associated with consumers' cost-saving tendencies amid an environment of successive food-related price increases, although in the ready-to-eat food business, the gross profit margin exceeded the plan by absorbing cost increases in packaging materials and raw material prices through thorough efforts to improve labor productivity.

The Store Assets & Solutions Business performed steadily, with each division exceeding the plan.

The Logistics Food and Processing Business exceeded the plan through procurement cost control and productivity improvements.

Additionally, ordinary profit exceeded expectations due to the recording of a gain on sale of investment securities of 302 million yen, which was not included in the initial forecast.

Regarding the consolidated earnings forecasts for the second quarter (cumulative), we are revising the initial forecasts based on the first quarter business performance trends described above.

Regarding the full-year earnings and dividends, there is no revision from the initial forecast as there continue to be many uncertainties ahead, including heightened geopolitical risks such as the situation in the Middle East and prolonged tensions, the impact of price increases due to high crude oil prices and foreign exchange trends, and the strengthening of consumers' cost-saving tendencies.

3. Consolidated Earnings and Dividend Forecasts for Year ended March 31, 2027 (Full Year)

There is no change from the forecast announced on May 13, 2026.

[Reference]

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent Attributable to Net income	Per share Net income
Initial Forecast (A) (Announced on May 13, 2026)	Millions of yen 55,500	Millions of yen 2,800	Millions of yen 2,600	Millions of yen 1,600	Yen Sen 86.53
(Reference) Previous Year Results (Year ended March 31, 2026)	52,427	3,057	3,003	1,483	80.24

	Annual Dividend			Dividend Payout Ratio (Consolidated)
	End of Second Quarter	Year-end	Total	
Year ended March 31, 2027 (Forecast)	15.00 yen	15.00 yen	30.00 yen	34.7%

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