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Notice Concerning Revisions to Consolidated Financial Results Forecasts

HAPPINET CORPORATION (the “Company”) hereby announces that in light of the most recent operating trends, it has revised the financial results forecasts for the second quarter (six months) of the fiscal year ending March 31, 2027, which were announced on August 10, 2026, as described below.

1. Revisions to consolidated financial results forecasts for the second quarter (six months) of the fiscal year ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(¥ million)	(¥ million)	(¥ million)	(¥ million)	
Previously announced forecasts (A)	200,000	7,800	8,000	5,000	114.36
Revised forecasts (B)	230,000	13,500	13,500	9,000	205.85
Change (B-A)	30,000	5,700	5,500	4,000	—
Change	15.0%	73.1%	68.8%	80.0%	—
(Reference) Actual consolidated results for the previous second quarter of the fiscal year ended March 31, 2026	196,435	8,710	8,917	6,671	151.94

(Note) On January 1, 2026, the Company conducted a two-for-one stock split of its common shares. Accordingly, earnings per share for the fiscal year ended March 31, 2026, have been calculated based on the number of shares outstanding after giving effect to the stock split.

2. Reason for revision

Regarding the performance of the Group in the second quarter (six months), net sales, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the previous forecasts. This is primarily attributable to strong sales of lottery products for convenience stores and trading cards in the Toys Business, as well as significant growth in capsule toy sales in the Amusement Business driven by hit products.

The full-year financial results forecasts have not been revised, as the outlook for the Christmas and New Year holiday season, which is the Group's largest sales season, remains uncertain.

*The above projections are based on information available to the Company as of the date of the announcement of these materials. Actual business results may differ from the projections due to a number of factors in the future.

Note: This document has been translated from a part of the original Japanese for reference purposes only. In the event of any discrepancy between this translated document and the original Japanese, the original shall prevail.