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October 1, 2026

Consolidated Financial Results for the Six Months Ended August 20, 2026 (Under Japanese GAAP)



Company name: NISHIMATSUYA CHAIN Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 7545

URL: <https://www.24028.jp/>

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Scheduled date to file semi-annual securities report:

October 2, 2026

Scheduled date to commence dividend payments:

November 2, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing:

Yes (for institutional investors and analysts)

President and Representative Director

Executive Officer, Manager of General Affairs headquarters

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended August 20, 2026 (from February 21, 2026 to August 20, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 20, 2026	102,636	5.8	7,032	(3.7)	7,378	(1.7)	4,992	0.5
August 20, 2025	96,973	-	7,305	-	7,508	-	4,969	-

Note: Comprehensive income For the six months ended August 20, 2026: ¥ 3,283 million [(44.0) %]

For the six months ended August 20, 2025: ¥ 5,858 million [- %]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
August 20, 2026	83.50	83.29
August 20, 2025	82.79	82.42

Note: As the Company began preparing interim consolidated financial statements from the first half of the fiscal year ended February 20, 2026, year-on-year changes for the first half of the fiscal year ended February 20, 2026 are not presented.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
August 20, 2026	162,819	100,588	61.5
February 20, 2026	160,251	98,669	61.3

Reference: Equity

As of August 20, 2026: ¥ 100,179 million

As of February 20, 2026: ¥ 98,260 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 20, 2026	-	16.00	-	16.00	32.00
Fiscal year ending February 20, 2027	-	17.00			
Fiscal year ending February 20, 2027 (Forecast)			-	16.00	33.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Consolidated financial result forecasts for the fiscal year ending February 20, 2027 (from February 21, 2026 to February 20, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	205,000	6.0	12,540	26.1	13,000	23.0	8,377	22.3	139.78

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of August 20, 2026	69,588,856 shares
As of February 20, 2026	69,588,856 shares

(ii) Number of treasury shares at the end of the period

As of August 20, 2026	9,841,740 shares
As of February 20, 2026	9,658,439 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended August 20, 2026	59,793,045 shares
Six months ended August 20, 2025	60,020,447 shares

(Note) The average number of treasury shares during the period used to calculate the number of treasury shares at the end of the period and the average number of shares outstanding during the period (cumulative from the beginning of the fiscal year) includes the Company's shares held by Japan Custody Bank, Ltd. (Trust Account E) as trust property pertaining to the "Stock Benefit Trust (J-ESOP)" plan.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The above forecasts are based on management's assumptions and beliefs in light of information currently available to it. Actual results may differ from the forecast due to various factors.