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June 26, 2026

Consolidated Financial Results for the Three Months Ended May 20, 2026 (Under Japanese GAAP)



Company name: NISHIMATSUYA CHAIN Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 7545

URL: <https://www.24028.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

President and Representative Director

Executive Officer, Manager of General Affairs headquarters

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended May 20, 2026 (from February 21, 2026 to May 20, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
May 20, 2026	54,554	-	5,321	-	5,471	-	3,768	-
May 20, 2025	-	-	-	-	-	-	-	-

Note: Comprehensive income For the three months ended May 20, 2026: ¥ 2,237 million [-%]
For the three months ended May 20, 2025: ¥ - million [-%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended		
May 20, 2026	62.98	62.79
May 20, 2025	-	-

Note: As the Company began preparing consolidated financial statements from the first half of the fiscal year ended February 20, 2026, figures for the first quarter of the fiscal year ended February 20, 2025 and year-on-year changes are not presented.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of			
May 20, 2026	162,048	99,514	61.2
February 20, 2026	160,251	98,669	61.3

Reference: Equity

As of May 20, 2026: ¥ 99,110 million

As of February 20, 2026: ¥ 98,260 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 20, 2026	-	16.00	-	16.00	32.00
Fiscal year ending February 20, 2027	-				
Fiscal year ending February 20, 2027 (Forecast)		16.00	-	16.00	32.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending February 20, 2027 (from February 21, 2026 to February 20, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 20, 2026	102,934	6.1	7,460	2.1	7,700	2.6	5,083	2.3	84.82
Full year	205,000	6.0	12,540	26.1	13,000	23.0	8,377	22.3	139.78

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of May 20, 2026	69,588,856 shares
As of February 20, 2026	69,588,856 shares

(ii) Number of treasury shares at the end of the period

As of May 20, 2026	9,853,439 shares
As of February 20, 2026	9,658,439 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended May 20, 2026	59,832,442 shares
Three months ended May 20, 2025	60,004,243 shares

(Note) The average number of treasury shares during the period used to calculate the number of treasury shares at the end of the period and the average number of shares outstanding during the period (cumulative from the beginning of the fiscal year) includes the Company's shares held by Japan Custody Bank, Ltd. (Trust Account E) as trust property pertaining to the "Stock Benefit Trust (J-ESOP)" plan.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The above forecasts are based on management's assumptions and beliefs in light of information currently available to it. Actual results may differ from the forecast due to various factors.