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Notice Concerning Revisions of Full-Year Financial Results Forecasts

NISHIMATSUYA CHAIN Co., Ltd. (the “Company”) hereby announces that, based on recent trends in business performance, etc., the Company has revised the full-year consolidated financial results forecast for the fiscal year ending February 20, 2026, which was announced on October 1, 2025, as follows, and the Company has withdrawn the full-year non-consolidated financial results forecast for the fiscal year ending February 20, 2026, which was announced on April 2, 2025.

● Revisions of Financial Results Forecasts

Revision of the Consolidated Financial Results Forecast for the Fiscal Year Ending February 20, 2026 (February 21, 2025 - February 20, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	200,000	13,600	14,000	9,305	155.02
Revised forecasts (B)	193,000	9,300	9,800	6,150	102.57
Change (B-A)	-7,000	-4,300	-4,200	-3,155	
Change (%)	-3.5	-31.6	-30.0	-33.9	
(Reference) Actual results for the previous fiscal year (Fiscal year ended February 20, 2025)	-	-	-	-	-

Revision of Non-consolidated Financial Results Forecast for the Fiscal Year Ending February 20, 2026 (February 21, 2025 - February 20, 2026)

	Net sales	Operating profit	Ordinary profit	Profit	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	200,000	13,600	14,000	9,305	155.02
Revised forecasts (B)	-	-	-	-	-
Change (B-A)	-	-	-	-	
Change (%)	-	-	-	-	
(Reference) Actual results for the previous fiscal year (Fiscal year ended February 20, 2025)	185,974	12,180	12,651	8,195	136.48

Reason for the revision

Net sales are expected to be lower than the previous forecast due to the difficult sales of autumn and winter clothing.

In terms of profit, selling, general and administrative expenses are expected to remain within the plan, but the amount of mark-down losses is expected to increase due to the early disposal of the accumulated inventory of clothing. As a result, gross profit is expected to fall short of the forecast, and operating profit, ordinary profit, and profit for the current period are expected to fall short of the previous forecast. Accordingly, the Company has revised the forecast as above.

In the future, the Company plans to disclose only consolidated financial results, so the Company has withdrawn the non-consolidated financial results forecast.

Note: The above forecasts are based on information available as of the date of this release. Actual results may differ from the forecast depending on various factors.