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Non-consolidated Financial Results for the Three Months Ended May 20, 2025 [Japanese GAAP]

June 20, 2025

Company name: NISHIMATSUYA CHAIN Co., Ltd.

Listing: Tokyo

Securities code: 7545

URL: <https://www.24028.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

President and Representative Director

Executive Officer, Manager of General Affairs headquarters

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated Financial Results for the Three Months Ended May 20, 2025 (February 21, 2025 to May 20, 2025)

(1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended May 20, 2025	51,214	3.0	5,183	4.7	5,167	0.9	3,502	1.5
May 20, 2024	49,746	6.3	4,950	6.7	5,121	7.3	3,450	7.4

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended May 20, 2025	58.37	58.09
May 20, 2024	57.49	57.00

(2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio
	Millions of yen	Millions of yen	%
As of May 20, 2025	154,280	93,740	60.5
February 20, 2025	148,947	91,269	61.0

(Reference) Equity: As of May 20, 2025: ¥ 93,275 million

As of February 20, 2025: ¥ 90,842 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 20, 2025	-	15.00	-	16.00	31.00
Fiscal year ending February 20, 2026	-				
Fiscal year ending February 20, 2026 (Forecast)		15.00	-	16.00	31.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending February 20, 2026 (February 21, 2025 to February 20, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending August 20, 2025	99,135	6.0	7,500	6.8	7,700	6.9	5,146	8.3	85.73
Full year	200,000	7.5	13,600	11.7	14,000	10.7	9,305	13.6	155.02

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(3) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

May 20, 2025: 69,588,856 shares

February 20, 2025: 69,588,856 shares

2) Number of treasury shares at the end of the period:

May 20, 2025: 9,590,138 shares

February 20, 2025: 9,558,938 shares

3) Average number of shares outstanding during the period:

Three months ended May 20, 2025: 60,004,243 shares

Three months ended May 20, 2024: 60,026,203 shares

(Note) The average number of treasury shares during the period used to calculate the number of treasury shares at the end of the period and the average number of shares outstanding during the period includes the Company's shares held by Japan Custody Bank, Ltd. (Trust Account E) as trust property pertaining to the "Stock Benefit Trust (J-ESOP)" plan.

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The above forecasts are based on management's assumptions and beliefs in light of information currently available to it. Actual results may differ from the forecast due to various factors.