

Supplementary Financial Information for the first quarter of fiscal year ending March 2027

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July 31, 2026

<https://www.marubun.co.jp/en/ir/> (IR Website)

Information on future performance contained within this document material, such as the results forecasts, is based on the data available and assumptions judged to be reasonable as of when the Company prepared this document material.

Consolidated Statement of Income

(Millions of Yen)	FY2025 25/04-06 Results	FY2026 26/04-06 Results	Increase /Decrease
Net Sales	49,884	52,277	2,392
Electronic Devices	38,491	38,190	(301)
Electronic Systems	10,858	13,600	2,742
Entrepreneur Business	534	485	(48)
Cost of Sales	45,055	46,100	1,045
Gross Profit	4,829	6,176	1,346
Electronic Devices	2,592	3,665	1,072
Electronic Systems	1,958	2,268	310
Entrepreneur Business	278	240	(38)
Selling, general and administrative expenses	4,072	4,371	299
Personal expenses	2,458	2,606	147
Other	1,613	1,765	152
Operating profit	757	1,804	1,047
Electronic Devices	533	1,467	934
Electronic Systems	248	430	182
Entrepreneur Business	(22)	(94)	(72)
Non-operating income	1,111	94	(1,017)
Foreign exchange gains	1,018	-	(1,018)
Non-operating expenses	633	884	250
Interest expenses	560	525	(35)
Foreign exchange losses	-	306	306
Ordinary profit	1,235	1,014	(220)
Electronic Devices	972	596	(375)
Electronic Systems	280	504	223
Entrepreneur Business	(18)	(89)	(70)
Extraordinary income	78	-	(78)
Extraordinary losses	0	0	0
Profit (loss) before income taxes	1,313	1,013	(299)
Income taxes	548	418	(130)
Profit attributable to non-controlling interests	139	95	(44)
Profit (loss) attributable to owners of parent	625	500	(124)
Number of Employees	1,201	1,206	5
Gross Profit Margin	9.7%	11.8%	2.1pt
Electronic Devices	6.7%	9.6%	2.9pt
Electronic Systems	18.0%	16.7%	-1.4pt
Entrepreneur Business	52.2%	49.4%	-2.8pt
Operating Profit Margin	1.5%	3.5%	1.9pt
Electronic Devices	1.4%	3.8%	2.5pt
Electronic Systems	2.3%	3.2%	0.9pt
Entrepreneur Business	-	-	-
Ordinary Profit Margin	2.5%	1.9%	-0.5pt
Electronic Devices	2.5%	1.6%	-1.0pt
Electronic Systems	2.6%	3.7%	1.1pt
Entrepreneur Business	-	-	-
Net Profit Margin	1.3%	1.0%	-0.3pt

Consolidated Sales by Segment

(Millions of Yen)	FY2025 25/04-06 Results	FY2026 26/04-06 Results	Increase /Decrease
Total Electronic Devices	38,491	38,190	(301)
Semiconductors	29,190	29,869	679
Analog IC	12,918	11,822	(1,096)
Memory IC	1,288	4,004	2,716
Micro-Processor	1,099	423	(676)
Special-Use IC	10,967	11,343	376
Custom IC	2,917	2,277	(640)
Electronic Components	9,302	8,321	(981)
Total Electronic Systems	10,858	13,600	2,742
Space & Defense Electronics	2,114	2,134	20
Industrial Equipment	3,353	5,204	1,851
Laser Equipment	1,199	1,522	323
Medical Equipment	4,193	4,740	547
Total Entrepreneur Business	534	485	(48)
ICT Solution	508	454	(54)
AI & Robotics	25	32	7
Total Net Sales	49,884	52,277	2,392

Consolidated Statement of Income (Forecast)

(Millions of Yen)	FY2025 Results	FY2026 Forecast	Increase /Decrease
Net Sales	213,425	225,000	11,574
Electronic Devices	152,245	152,000	(245)
Electronic Systems	58,623	69,000	10,376
Entrepreneur Business	2,556	4,000	1,443
Cost of Sales	188,723	199,200	10,476
Gross Profit	24,701	25,800	1,098
Electronic Devices	12,889	12,500	(389)
Electronic Systems	10,669	11,500	830
Entrepreneur Business	1,146	1,800	653
Selling, general and administrative expenses	16,938	18,000	1,061
Operating profit	7,763	7,800	36
Electronic Devices	4,307	3,600	(707)
Electronic Systems	3,514	3,900	385
Entrepreneur Business	(50)	300	350
Non-operating income	646	100	(546)
Non-operating expenses	4,191	1,900	(2,291)
Ordinary profit	4,218	6,000	1,781
Electronic Devices	562	1,900	1,337
Electronic Systems	3,670	3,800	129
Entrepreneur Business	(14)	300	314
Extraordinary income	982	-	(982)
Extraordinary losses	14	-	(14)
Profit before income taxes	5,187	6,000	812
Income taxes	1,506	1,800	293
Profit attributable to non-controlling interests	376	200	(176)
Profit attributable to owners of parent	3,303	4,000	696
Gross Profit Margin	11.6%	11.5%	-0.1pt
Electronic Devices	8.5%	8.2%	-0.2pt
Electronic Systems	18.2%	16.7%	-1.5pt
Entrepreneur Business	44.8%	45.0%	0.2pt
Operating Profit Margin	3.6%	3.5%	-0.2pt
Electronic Devices	2.8%	2.4%	-0.5pt
Electronic Systems	6.0%	5.7%	-0.3pt
Entrepreneur Business	-	7.5%	-
Ordinary Profit Margin	2.0%	2.7%	0.7pt
Electronic Devices	0.4%	1.2%	0.9pt
Electronic Systems	6.3%	5.5%	-0.8pt
Entrepreneur Business	-	7.5%	-
Net Profit Margin	1.5%	1.8%	0.2pt

Consolidated Sales by Segment (Forecast)

(Millions of Yen)	FY2025 Results	FY2026 Forecast	Increase /Decrease
Total Electronic Devices	152,245	152,000	(245)
Semiconductors	117,276	114,154	(3,122)
Analog IC	52,851	57,524	4,673
Memory IC	6,531	3,254	(3,277)
Micro-Processor	2,949	3,136	187
Special-Use IC	46,997	36,849	(10,148)
Custom IC	7,948	13,390	5,442
Electronic Components	34,969	37,846	2,877
Total Electronic Systems	58,623	69,000	10,376
Space & Defense Electronics	9,054	14,009	4,955
Industrial Equipment	20,637	22,060	1,423
Laser Equipment	7,237	7,957	720
Medical Equipment	21,695	24,974	3,279
Total Entrepreneur Business	2,556	4,000	1,443
ICT Solution	2,395	2,864	469
AI & Robotics	161	1,136	975
Total Net Sales	213,425	225,000	11,574

Consolidated Statements of Income (Quarterly)

(Millions of Yen)	FY2025					FY2026
	1Q	2Q	3Q	4Q	Full Year	1Q
Net Sales	49,884	52,812	50,124	60,603	213,425	52,277
Electronic Devices	38,491	39,048	36,265	38,438	152,245	38,190
Electronic Systems	10,858	13,427	13,263	21,074	58,623	13,600
Entrepreneur Business	534	336	595	1,090	2,556	485
Cost of Sales	45,055	46,704	44,194	52,769	188,723	46,100
Gross Profit	4,829	6,108	5,929	7,833	24,701	6,176
Electronic Devices	2,592	3,519	3,213	3,563	12,889	3,665
Electronic Systems	1,958	2,473	2,485	3,752	10,669	2,268
Entrepreneur Business	278	115	231	520	1,146	240
Selling, general and administrative expenses	4,072	4,138	4,377	4,349	16,938	4,371
Operating profit	757	1,970	1,551	3,484	7,763	1,804
Electronic Devices	533	1,379	964	1,429	4,307	1,467
Electronic Systems	248	756	671	1,838	3,514	430
Entrepreneur Business	(22)	(165)	(82)	219	(50)	(94)
Non-operating income	1,111	(817)	(7)	359	646	94
Non-operating expenses	633	628	1,844	1,085	4,191	884
Ordinary profit (loss)	1,235	524	(299)	2,758	4,218	1,014
Electronic Devices	972	(60)	(915)	565	562	596
Electronic Systems	280	749	693	1,947	3,670	504
Entrepreneur Business	(18)	(164)	(78)	247	(14)	(89)
Extraordinary income	78	1	0	902	982	-
Extraordinary losses	0	5	0	8	14	0
Profit (loss) before income taxes	1,313	520	(299)	3,652	5,187	1,013
Income taxes	548	68	91	797	1,506	418
Profit attributable to non-controlling interests	139	91	103	42	376	95
Profit (loss) attributable to owners of parent	625	360	(494)	2,812	3,303	500
Gross Profit Margin	9.7%	11.6%	11.8%	12.9%	11.6%	11.8%
Electronic Devices	6.7%	9.0%	8.9%	9.3%	8.5%	9.6%
Electronic Systems	18.0%	18.4%	18.7%	17.8%	18.2%	16.7%
Entrepreneur Business	52.2%	34.4%	38.9%	47.7%	44.8%	49.4%
Operating Profit Margin	1.5%	3.7%	3.1%	5.7%	3.6%	3.5%
Electronic Devices	1.4%	3.5%	2.7%	3.7%	2.8%	3.8%
Electronic Systems	2.3%	5.6%	5.1%	8.7%	6.0%	3.2%
Entrepreneur Business	-	-	-	20.2%	-	-
Ordinary Profit Margin	2.5%	1.0%	-	4.6%	2.0%	1.9%
Electronic Devices	2.5%	-	-	1.5%	0.4%	1.6%
Electronic Systems	2.6%	5.6%	5.2%	9.2%	6.3%	3.7%
Entrepreneur Business	-	-	-	22.7%	-	-
Net Profit Margin	1.3%	0.7%	-	4.6%	1.5%	1.0%

Consolidated Sales by Segment (Quarterly)

(Millions of Yen)	FY2025					FY2026
	1Q	2Q	3Q	4Q	Full Year	1Q
Total Electronic Devices	38,491	39,048	36,265	38,438	152,245	38,190
Semiconductors	29,190	30,373	27,728	29,985	117,276	29,869
Analog IC	12,918	14,019	12,335	13,578	52,851	11,822
Memory IC	1,288	1,111	929	3,203	6,531	4,004
Micro-Processor	1,099	620	628	602	2,949	423
Special-Use IC	10,967	12,430	12,550	11,050	46,997	11,343
Custom IC	2,917	2,192	1,286	1,553	7,948	2,277
Electronic Components	9,302	8,676	8,538	8,454	34,969	8,321
Total Electronic Systems	10,858	13,427	13,263	21,074	58,623	13,600
Space & Defense Electronics	2,114	1,907	1,662	3,372	9,054	2,134
Industrial Equipment	3,353	5,684	4,846	6,754	20,637	5,204
Laser Equipment	1,199	1,435	1,827	2,777	7,237	1,522
Medical Equipment	4,193	4,401	4,929	8,172	21,695	4,740
Total Entrepreneur Business	534	336	595	1,090	2,556	485
ICT Solution	508	317	563	1,008	2,395	454
AI & Robotics	25	21	32	83	161	32
Total Net Sales	49,884	52,812	50,124	60,603	213,425	52,277

Consolidated Balance Sheets (Quarterly)

(Millions of Yen)	FY2025				FY2026
	Jun.30,2025	Sep.30,2025	Dec.31,2025	Mar.31,2026	Jun.30,2026
Current assets	121,986	120,160	122,268	129,298	123,740
Cash and deposits	20,612	23,100	24,323	24,735	23,153
Notes and accounts receivable-trade	49,852	49,140	45,974	53,961	46,505
Merchandise and finished goods	44,714	41,912	44,741	43,440	45,757
Work in process	111	88	88	65	87
Accounts receivable - other	3,039	1,688	1,440	1,183	1,556
Other	3,675	4,250	5,722	5,939	6,694
Allowance for doubtful accounts	(19)	(21)	(22)	(27)	(14)
Noncurrent assets	15,052	15,738	16,334	15,702	16,687
Property, plant and equipment	4,739	4,752	5,122	5,154	5,131
Intangible assets	2,327	2,536	2,399	2,269	2,144
Investments and other assets	7,985	8,449	8,812	8,279	9,411
Total assets	137,038	135,898	138,602	145,001	140,427
Current liabilities	72,420	70,641	73,551	76,137	70,605
Notes and accounts payable-trade	23,893	21,162	22,973	25,751	21,827
Short-term borrowings	41,732	43,942	45,336	44,766	40,667
Accounts payable - other	1,930	1,306	915	1,285	958
Provision for bonuses	565	1,080	585	1,118	612
Other	4,297	3,150	3,740	3,215	6,539
Noncurrent liabilities	5,116	5,278	5,421	6,074	6,313
Long-term borrowings	4,000	4,000	4,000	4,000	4,000
Retirement benefit liability	305	301	307	313	297
Provision for retirement benefits of directors(and other officers)	91	74	78	80	-
Other	720	903	1,035	1,680	2,016
Total liabilities	77,536	75,920	78,973	82,211	76,919
Shareholders' equity	49,293	49,671	48,586	51,399	51,244
Accumulated other comprehensive income	4,513	4,785	5,255	5,486	6,221
Non-controlling interests	5,695	5,520	5,788	5,903	6,042
Total net assets	59,502	59,977	59,629	62,790	63,508
Total liabilities and net assets	137,038	135,898	138,602	145,001	140,427

Consolidated Statements of Cash Flows (Quarterly)

(Millions of Yen)	FY2025				FY2026
	1Q	2Q	3Q	4Q	1Q
	25/4-6	25/4-9	25/4-12	25/4-26/3	26/4-6
Net cash provided by (used in) operating activities	1,888	3,953	6,623	6,383	3,934
Profit (loss) before income taxes	1,313	1,834	1,534	5,187	1,013
Depreciation	88	276	503	719	239
Foreign exchange losses (gains)	(1,277)	(222)	1,705	2,612	679
Share of loss (profit) of entities accounted for using equity method	58	135	182	79	25
Decrease (increase) in trade receivables	2,053	2,700	6,089	(1,659)	7,590
Decrease (increase) in inventories	4,617	7,355	4,607	6,073	(2,273)
Increase (decrease) in trade payables	(1,255)	(3,810)	(2,191)	290	(4,037)
Other, net	(1,887)	(1,901)	(1,895)	(2,595)	1,289
Subtotal	3,710	6,367	10,535	10,707	4,526
Interest and dividends received	77	130	208	268	74
Interest paid	(575)	(1,093)	(1,604)	(2,122)	(525)
Income taxes paid	(1,346)	(1,455)	(2,520)	(2,475)	(158)
Income taxes refund	22	4	4	4	16
Net cash provided by (used in) investing activities	(572)	(1,019)	(1,242)	730	(121)
Net cash provided by (used in) financing activities	(4,387)	(3,454)	(4,875)	(6,649)	(5,389)
Effect of exchange rate change on cash and cash equivalents	(532)	(632)	(227)	303	(5)
Net increase (decrease) in cash and cash equivalents	(3,603)	(1,152)	279	767	(1,581)
Cash and cash equivalents at beginning of period	23,532	23,532	23,532	23,532	24,300
Cash and cash equivalents at end of period	19,929	22,380	23,812	24,300	22,718