To Be A Solution Provider For The Manufacturing Industries All Over The World

Presentation Materials for Consolidated Financial Results

for the First Quarter of the Fiscal Year Ending March 31, 2027

Friday, August 7, 2026

Tokyo Stock Exchange Prime Market (7525)
Fukuoka Stock Exchange

RIX CORPORATION

Two Key Points

RIX CORPORATION

Point 01

Net Sales and Operating Profit Reached Record Highs

The Electrodynamics & Semiconductor and Machine Tools Segments Drove Performance by Capturing Strong Demand in Their Respective Markets

- In particular, net sales and operating profit reached record highs.
- The Electronics & Semiconductor and Machine Tools Segments drove performance by capturing strong demand in their respective markets.
- The above two segments, where sales of our in-house products are strong, contributed significantly to profit.

Point 02

We Established the Food, Medicine (Pharmaceuticals), & Cosmetics Segment in This Fiscal Year

- We established the Food, Medicine (Pharmaceuticals), & Cosmetics Segment in this fiscal year by transferring food from Others Segment and medicine (pharmaceuticals) and cosmetics from the High-performance Material Segment.
- The food, pharmaceutical, and cosmetics industries have similar standards for quality control required by customers, and the Company sells similar products for these industries. Establishing a separate reportable segment will enable us to make proposals more efficiently and accelerate sales expansion.

Achieved double-digit growth in sales and profit measures compared with the same period of the previous year, when results had declined sharply

Net Sales and Operating Profit Reached Record Highs

Financial Highlights for FY2026 Q1

- Overall performance was driven by strong performance in **the Electronics & Semiconductor and Machine Tools Segments**, where sales of our in-house products are strong
- The Automobile Segment that had declined in the previous year saw profit growth, following a certain recovery in sales of our in-house products
- **Operating profit ratio improved by 1.2 pts year-on-year** thanks to the increased sales of our in-house products (5.2%→6.4%)

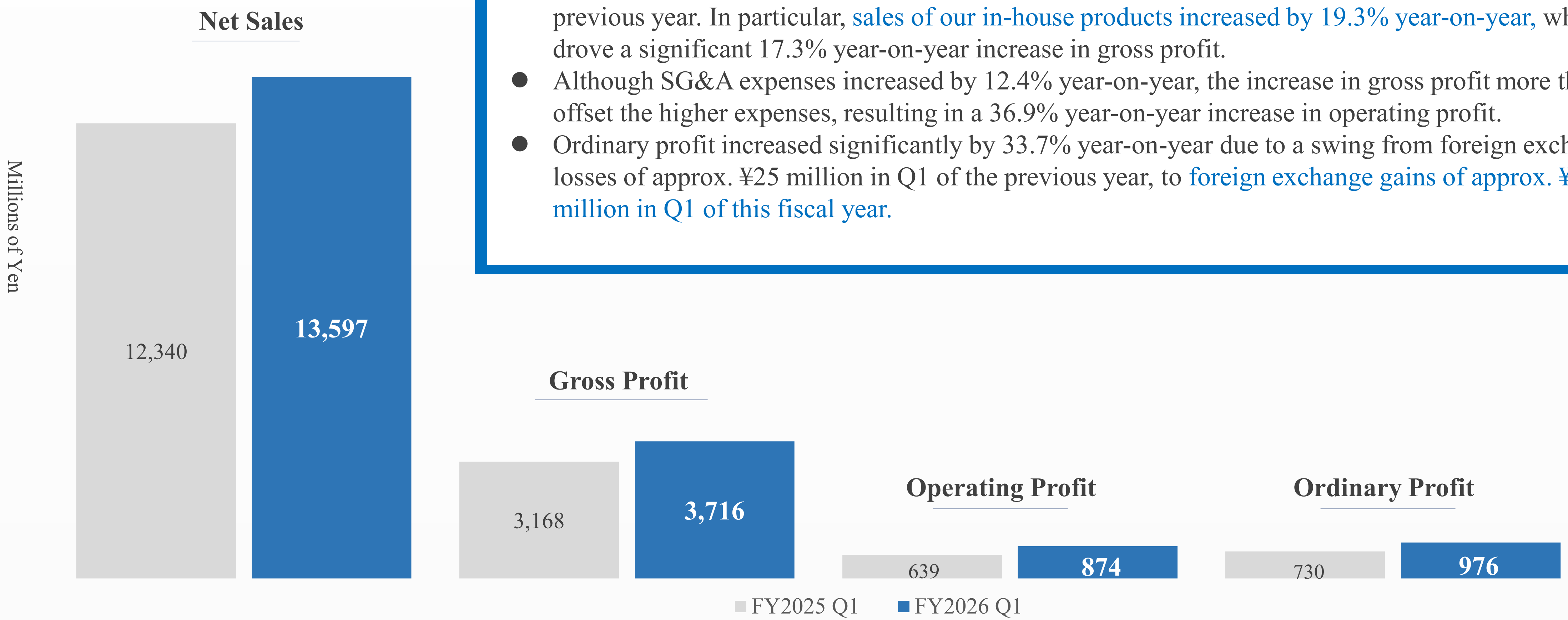
Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent
¥13,597 million	¥874 million	¥976 million	¥636 million
+10.2%	+36.9%	+33.7%	+26.6%

% are all year-on-year changes

RIX CORPORATION

A Strong Year-on-year Increase in Sales of Our In-house Products Led to Profit Growth

- Net sales were up 10.2% year-on-year, showing a recovery from the decline in the same period of the previous year. In particular, sales of our in-house products increased by 19.3% year-on-year, which drove a significant 17.3% year-on-year increase in gross profit.
- Although SG&A expenses increased by 12.4% year-on-year, the increase in gross profit more than offset the higher expenses, resulting in a 36.9% year-on-year increase in operating profit.
- Ordinary profit increased significantly by 33.7% year-on-year due to a swing from foreign exchange losses of approx. ¥25 million in Q1 of the previous year, to foreign exchange gains of approx. ¥14 million in Q1 of this fiscal year.



RIX CORPORATION

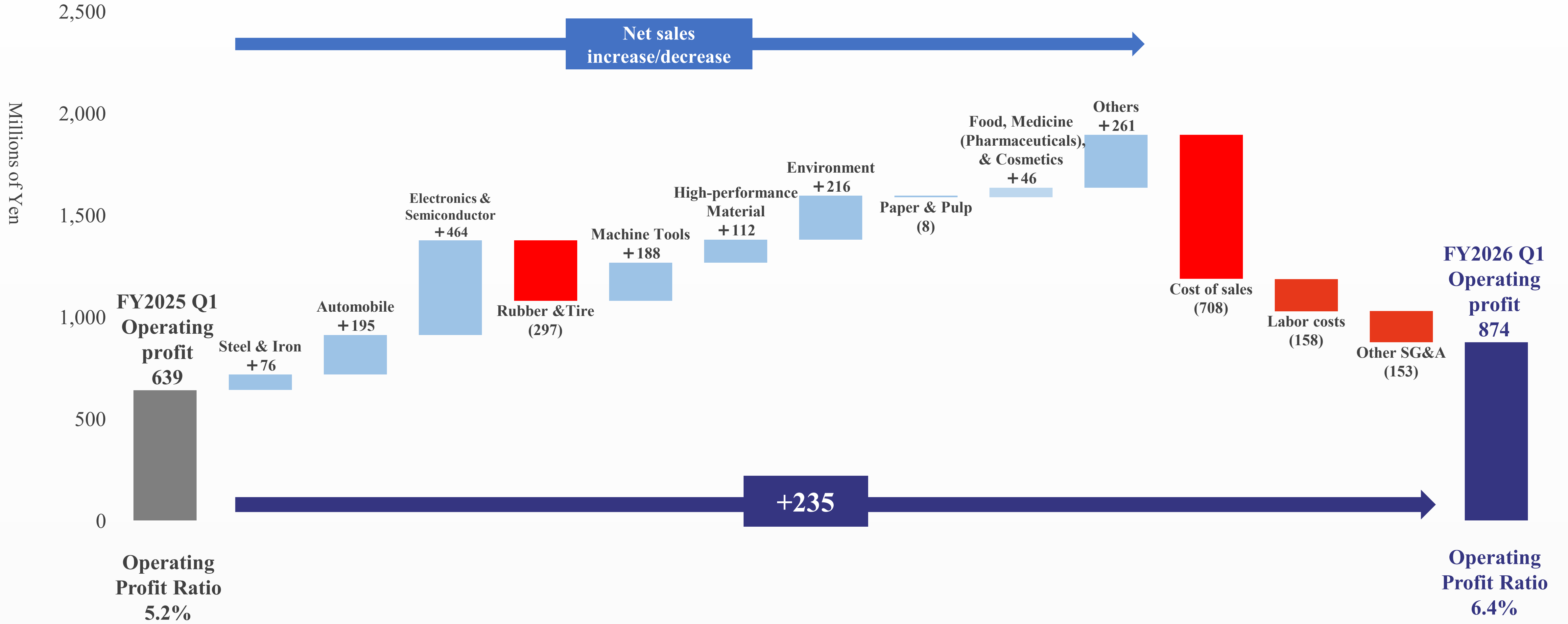
As of Q1, Performance is Progressing as Expected toward Meeting the Full-year Forecast

Millions of Yen	FY2025 (Q1)	FY2026 (Q1)	Increase/Decrease	Percentage Increase/Decrease	Full-year Forecast	Percentage of Progress toward Full-year Forecast as of Q1
Net Sales	12,340	13,597	1,257	+10.2%	58,000	23.4%
Gross Profit	3,168	3,716	548	+17.3%	15,540	23.9%
SG&A	2,529	2,841	312	+12.4%	11,320	25.0%
Operating Profit	639	874	235	+36.9%	4,220	20.7%
Ordinary Profit	730	976	245	+33.7%	4,360	22.3%
Profit Attributable to Owners of Parent	502	636	133	+26.6%	3,000	21.2%

Factors of Operating Profit Increase/Decrease (FY2026 Q1)

RIX CORPORATION

- Overall performance was driven by the significant growth in the Electronics & Semiconductor and Machine Tools segments reflecting the robust conditions in these industries, as well as the Automobile segment that had recovered from the previous year's results
- Although SG&A expenses increased due to labor costs and depreciation expenses, operating profit and operating profit ratio increased thanks to an increase in sales of our in-house products with high profit margins



Net Sales and Profit by Segments

RIX CORPORATION

- Net sales increased year-on-year in 7 segments out of 9 segments (Achieved record highs in 5 segments)
- Segment profit also increased year-on-year in 8 segments (Achieved record highs in 7 segments)

Net Sales by Segments

The yellow highlights indicate record highs.

Millions of Yen	FY2025 Q1	FY2026 Q1	Year-on-year change
Steel & Iron	3,847	**3,924**	+2.0%
Automobile	2,200	**2,396**	+8.9%
Electronics & Semiconductor	1,713	**2,178**	+27.1%
Rubber &Tire	1,074	**777**	(27.6%)
Machine Tools	567	**755**	+33.1%
High-performance Material	443	**556**	+25.4%
Environment	486	**703**	+44.6%
Paper & Pulp	242	**233**	(3.6%)
Food, Medicine (Pharmaceuticals), & Cosmetics	308	**355**	+15.0%
Others	1,455	**1,716**	+17.9%
Total	12,340	**13,597**	+10.2%

Profit by Segments

The yellow highlights indicate record highs.

Millions of Yen	FY2025 Q1	FY2026 Q1	Year-on-year change
Steel & Iron	464	**498**	+7.1%
Automobile	141	**276**	+95.7%
Electronics & Semiconductor	176	**322**	+82.3%
Rubber &Tire	115	**101**	(11.9%)
Machine Tools	120	**253**	+109.9%
High-performance Material	59	**74**	+25.9%
Environment	31	**80**	+152.6%
Paper & Pulp	25	**28**	+11.5%
Food, Medicine (Pharmaceuticals), & Cosmetics	19	**37**	+96.3%
Others	248	**214**	(13.8%)
Total	1,403	**1,886**	+34.5%

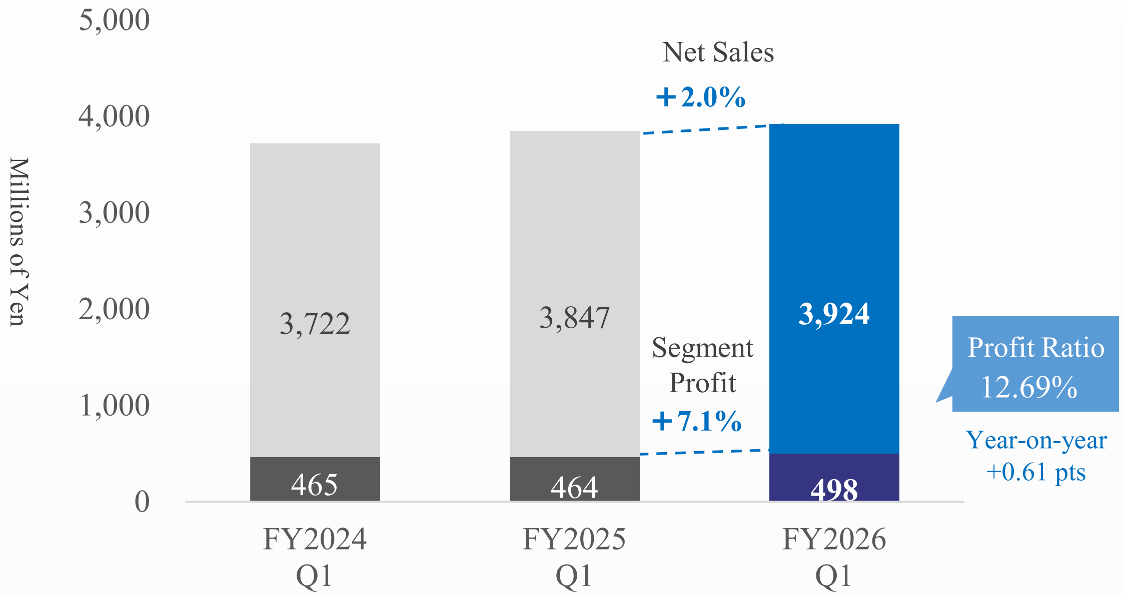
Segment Overview (Steel & Iron / Automobile)

RIX CORPORATION

Steel & Iron

Both net sales and segment profit reached record highs

Net Sales & Segment Profit Trends



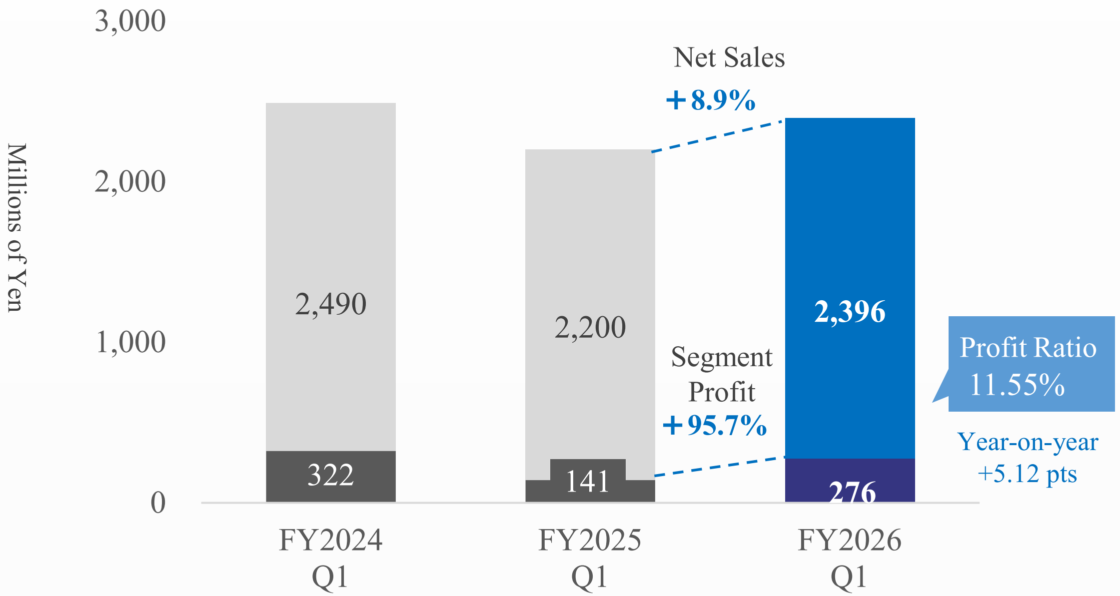
Factors

- Net sales from our core maintenance and servicing remained solid
- Equipment for Indonesia and aging facilities replacement projects in Japan also boosted earnings

Automobile

Results were lower than the record highs in FY2024, despite a recovery from the decline in Q1 of the previous year

Net Sales & Segment Profit Trends



Factors

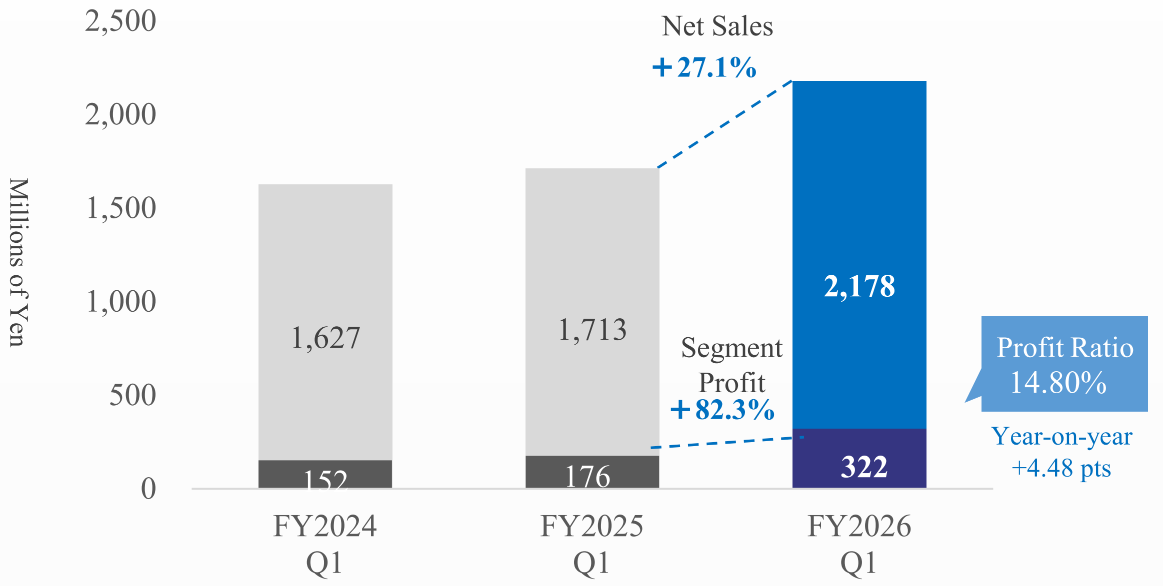
- Sales of EV- and HEV-related facilities, including our in-house products, contributed to year-on-year growth
- The results were lower than the record highs, despite a recovery from the decline mainly caused by U.S. tariffs in Q1 of the previous year

Segment Overview (Electronics & Semiconductor / Rubber & Tire)

Electronics & Semiconductor

Sales, including those of our in-house products, increased as we captured robust market demand
Both net sales and profit significantly exceeded the previous record highs

Net Sales & Segment Profit Trends



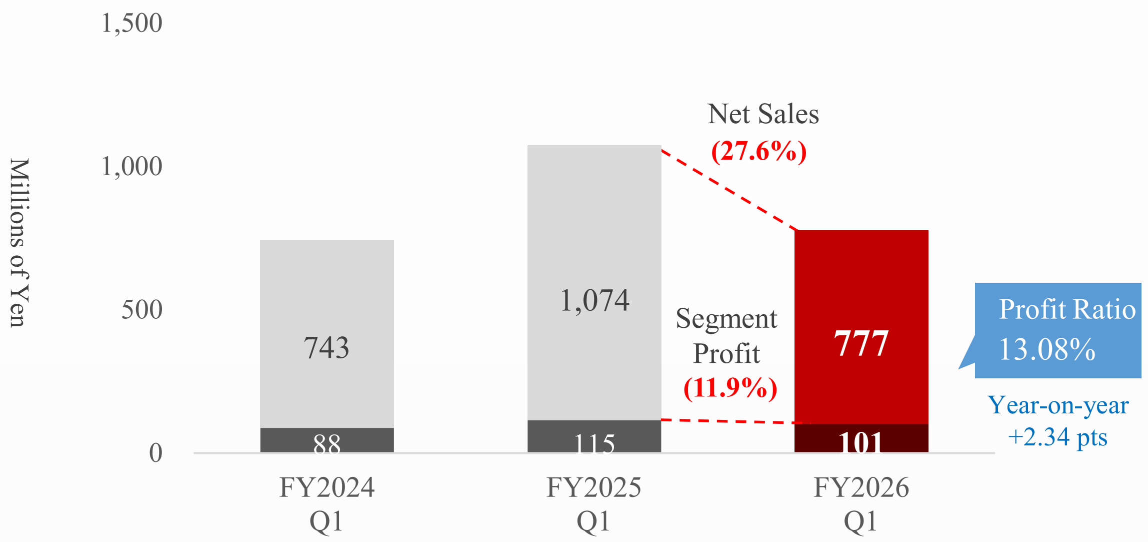
Factors

- Net sales of rotary joints, one of our in-house products, increased by approx. ¥240 million year-on-year, more than doubling from the year-earlier level. The segment profit ratio also improved significantly.
- Sales from repair projects and safety measure products also contributed to the segment's performance, supported by increased demand

Rubber & Tire

Although there were some new projects, both net sales and profit decreased, falling short of the strong results in Q1 of the previous year

Net Sales & Segment Profit Trends



Factors

- Despite winning new projects, such as deodorizing equipment for the mixing process, both net sales and profit decreased year-on-year, affected by a decline in sales of original products (valves) that had been strong in Q1 of the previous year

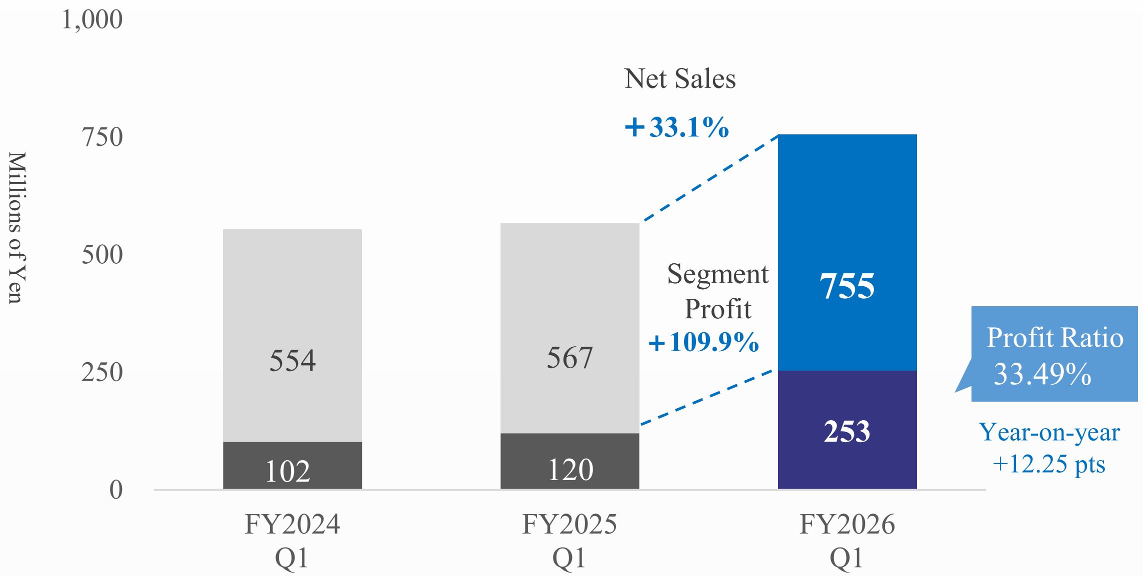
Segment Overview (Machine Tools and the Others)

RIX CORPORATION

Machine Tools

Sales of our in-house products expanded as we captured robust market demand
Both net sales and segment profit increased significantly to record highs

Net Sales & Segment Profit Trends



Factors

Amid global growth in machine tool orders, net sales of our in-house rotary joints used in machine tools increased significantly, rising by approx. ¥136 million year-on-year to approx. 1.6 times the year-earlier level. This increase also made a significant contribution to segment profit

High-performance Material

Net Sales	Segment Profit	Profit Ratio
¥556 million	¥74 million	13.37%
+25.4%	+25.9%	Year-on-year +0.04 pts

Environment

Net Sales	Segment Profit	Profit Ratio
¥703 million	¥80 million	11.39%
+44.6%	+152.6%	Year-on-year +4.87 pts

Paper & Pulp

Net Sales	Segment Profit	Profit Ratio
¥233 million	¥28 million	12.36%
(3.6%)	+11.5%	Year-on-year +1.66 pts

Food, Medicine (Pharmaceuticals), & Cosmetics

Net Sales	Segment Profit	Profit Ratio
¥355 million	¥37 million	10.57%
+15.0%	+96.3%	Year-on-year +4.38 pts

Food, Medicine (Pharmaceuticals), & Cosmetics Segment Established in This Fiscal Year

RIX CORPORATION

- The Company established the **Food, Medicine (Pharmaceuticals), & Cosmetics Segment** in this fiscal year
- As the products and merchandise we sell to this segment are similar, we will **accelerate efforts to make proposals more efficiently**

Our customers for the Food, Medicine (Pharmaceuticals), & Cosmetics segment

*Selected customers shown

We have transactions with major manufacturers

Kewpie Corporation, Suntory Holdings Limited, NISSIN FOOD PRODUCTS CO., LTD., Otsuka Pharmaceutical Co., Ltd., Shiseido Company, Limited, and more

Products and merchandise sold to this segment

*Selected products shown

We sell a wide range of products for processes such as mixing and transferring materials

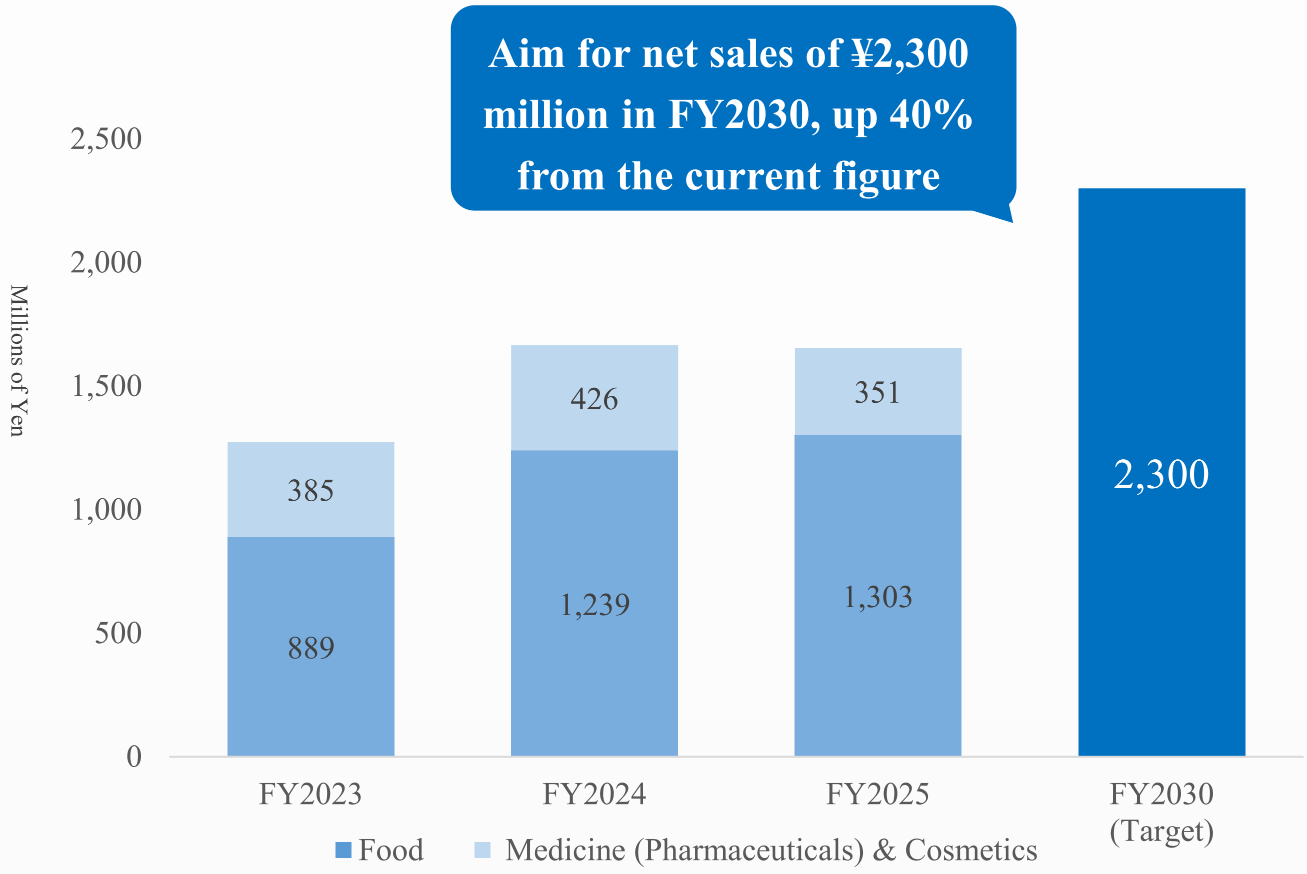
Rotary joints, pumps, dispensers, filters, valves, and more

Purpose of establishing the new segment

- The food, pharmaceutical, and cosmetics industries have similar standards for quality control required by customers
- As the products and merchandise we sell to these industries are similar, establishing a separate reportable segment will enable us to make proposals more efficiently and accelerate sales expansion

Segment Net Sales Trends and Target

*All figures are on a non-consolidated basis



Financial Forecast for FY2026 (Announced on May 15, 2026)

RIX CORPORATION

- Net sales are forecast at ¥58.0 billion, operating profit at ¥4.22 billion, and ordinary profit at ¥4.36 billion, all expected to reach record highs. Double-digit profit growth is anticipated, driven by expected growth in the Electronics and Semiconductor and Machine Tools Segments, where sales of our in-house products are strong.
- Profit attributable to owners of parent is forecast to decrease year-on-year due to the absence of extraordinary income recorded in the previous fiscal year (gain on sale of the former headquarters: approx. ¥810 million).
- Regarding the impact of the deteriorating situation in the Middle East, concerns over rising prices have been factored into SG&A expenses (variable expenses); however, they have not been factored into net sales at this point due to the uncertain outlook.

Millions of Yen	FY2025	FY2026 (Forecast)	Increase/Decrease	Percentage Increase/Decrease	Composition Ratio
Net Sales	55,827	58,000	+2,172	+3.9%	100.0%
Gross Profit	14,747	15,540	+792	+5.4%	26.8%
SG&A	11,210	11,320	+109	+1.0%	19.5%
Operating Profit	3,537	4,220	+682	+19.3%	7.3%
Ordinary Profit	3,897	4,360	+462	+11.9%	7.5%
Profit Attributable to Owners of Parent	3,180	3,000	(180)	(5.7%)	5.2%

We decided to construct RIX Land-based Aquaculture Facility Okagaki Lab. that doubles as a laboratory and a showroom

Fish species that can be farmed

Sea bream, shrimp, tiger puffer, black scraper, chub mackerel, striped jack, hybrid grouper, flounder, salmon and trout, sea urchin, abalone, sea lettuce, crab, eel, etc.

Schedule to open

H1 2027 (tentative)

Location

Okagaki Town, Onga-gun, Fukuoka Prefecture

Line of business

- Validation testing on fish farming and equipment
- Functions as a showroom

Sales target

¥ 2.0 billion in FY2030

To drive DX at production sites, we entered into a capital and business alliance with LiLz Inc., a provider of remote business solutions leveraging IoT and AI

IoT camera

AI-cloud software

Details of collaboration

- Collaborate in sales, marketing, customer success, product development and other areas
- Promote the global expansion of remote inspection solutions developed by LiLz by leveraging the Company’s overseas bases

To resolve

Longer hours required for inspections	**Labor shortages in the manufacturing industry**

About LiLz

- Its Mission: Making on-site work easier by fusing machine learning and IoT
- Develops IoT cameras and all AI-cloud software in-house, including software for remote automatic inspection of gauges and anomaly detection of equipment, as well as private AI agents

- Net sales and operating profit achieved record highs as of the first quarter.
  Net sales, operating profit, and ordinary profit are forecast to reach record highs for the full-year.

- Sales of our flagship rotary joints grew in the Electronics & Semiconductor and Machine Tools segments, which significantly contributed to net sales and profit.

- The Food, Medicine (Pharmaceuticals), & Cosmetics segment was established in this fiscal year.
  We accelerate construction of the land-based aquaculture facility and the alliance with the IoT/AI company as initiatives in growth fields.

The earnings forecasts and other forward-looking statements herein are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and the Company does not in any way guarantee the achievement of the forecasts.
Actual results may differ significantly from these forecasts due to a wide range of factors.
The Company is under no obligation to revise or announce any forward-looking statements contained herein as a result of new information or future events.
This document is an English translation of the original document in Japanese and has been prepared solely for reference purposes. In the event of any discrepancy between this English translation and the original in Japanese, the original shall prevail in all respects.