



March 10, 2026

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## RIX CORPORATION Announces Revisions to Forecasted Business Results and Dividends

In light of the recent performance trends, RIX CORPORATION (the "Company") has revised its forecasted business results and dividends, originally announced on May 15, 2025, as follows:

### • Revised Business Results Forecast

Updated consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025–March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	57,000	3,990	4,080	2,850	351.59
Revised forecast (B)	56,000	3,520	3,870	3,130	386.26
Change (B-A)	(1,000)	(470)	(210)	280	
Change (%)	(1.8)	(11.8)	(5.1)	9.8	
(For reference) Previous fiscal year results (Fiscal year ended March 31, 2025)	54,727	3,882	4,197	2,841	351.00

Reason for revision:

(1) Net sales:

Although net sales have been generally in line with the plan due to the favorable performance of the Steel and Iron, Automobile, and Electronics and Semiconductor segments, we expect the full-year result to fall slightly short of the initial target.

(2) Operating profit:

Operating profit is expected to be ¥470 million lower than the previous forecast mainly due to the following factors:

- an increase in costs associated with the operation of Cooperative Creation Center (approx. ¥30 million); and
- allowance for doubtful accounts recorded for loans receivable from a non-consolidated U.S. sub-subsidiary RIX Machining and Manufacturing, LLC. as a result of its deteriorated business performance (approx. ¥300 million).

(3) Ordinary profit:

Ordinary profit is projected to be ¥210 million below the initial forecast. This is chiefly because we forecast a foreign exchange gain of approximately ¥40 million arising from a significant reduction in foreign exchange losses, which were factored in the initial forecast, due to the rapid depreciation of the yen.

(4) Profit attributable to owners of parent:

Profit attributable to owners of parent is expected to exceed the previous forecast by ¥280 million due to the recording of a gain on sale of non-current assets of approximately ¥820 million under extraordinary income as a result of the sale of the former head office's land and building announced on February 10, 2026.

\* These forecasts are based on information available as of the date of this notice, and actual results may differ due to a wide range of factors.

• **Revised Dividends Forecast**

	Annual dividends		
	2nd quarter-end	Year-end	Total
	Yen	Yen	Yen
Previous forecast (Announced on May 15, 2025)	64.00	82.00	146.00
Revised forecast		91.00	155.00
Actual results	64.00		
Previous fiscal year results (Fiscal year ended March 31, 2025)	53.00	88.00	141.00

Reason for revision:

The Company's basic policy targets a consolidated dividend on equity (DOE) ratio of 4.5% or higher and a consolidated dividend payout ratio of 40% or higher in line with business performance.

Following the upward revision of our business results forecast, the Company plans to increase the year-end ordinary dividend by ¥9 to ¥91 per share, resulting in an annual dividend of ¥155 per share.