To Be A Solution Provider
For The Manufacturing Industries
All Over The World

Supplementary Materials on Financial Results

the First Quarter of the Fiscal Year Ending March 31, 2026

Friday, August 8, 2025

Tokyo Stock Exchange Prime Market (7525)

RIX CORPORATION

Two Key Points

RIX CORPORATION

Point 01

Automobile Segment's Factors for the Decrease in Profit and Forecast

The large decrease in Automobile segment profit was due to lower sales of original product.
*The impact of the U.S. tariffs has not been affected.

Full-year net sales and segment profit are expected to be at the same level as the same period of the previous fiscal year, as original products are expected to be sold from the Q2 of this fiscal year.

Point 02

Growth Investments Drove Up SG&A Expenses, Which in Turn Lowered Profits.

In order to achieve further growth, RIX opened a *new R&D facility in November last year. The depreciation expenses and other costs of the new facility pushed down operating profit.

The expenses of relocating the head office due to its aging facilities also had an impact. The use of the former head office's land is currently under review.

* RIX Cooperative Creation Center

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Net Sales, Operating Profit, Ordinary Profit, and Profit Attributable to Owners of Parent Decreased from the Same Period of the Previous Year.

Financial Highlights for FY2025 Q1

- Net sales were flat year on year, but profits declined.
- The decrease in operating profit was due to higher SG&A expenses and lower profits in Automobile segment.
- Ordinary profit decreased year on year due to the impact of foreign exchange losses (foreign exchange gains in Q1 last year)

Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent
¥ 12,340 million	¥ 639 million	¥ 730 million	¥ 502 million
-0.2%	-19.2%	-26.0%	-12.5%

% are all year-on-year changes

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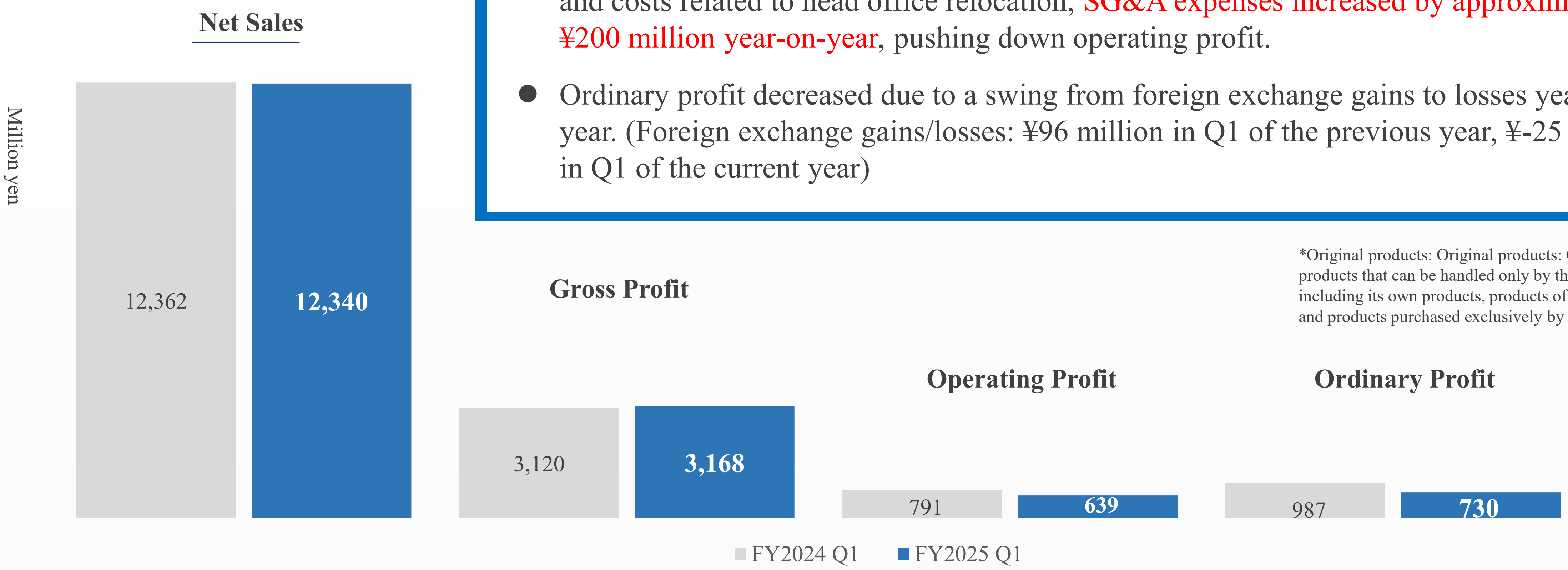
Although Net Sales Were Flat Year on Year, Profits Declined Year on Year Due to a Decrease in Sales of Original Products* and an Increase in SG&A Expenses.

- Net sales were largely unchanged, with a slight decrease of 0.2% year-on-year.
- Due to depreciation expenses for the newly operational RIX Cooperative Creation Center and costs related to head office relocation, SG&A expenses increased by approximately ¥200 million year-on-year, pushing down operating profit.
- Ordinary profit decreased due to a swing from foreign exchange gains to losses year on year. (Foreign exchange gains/losses: ¥96 million in Q1 of the previous year, ¥-25 million in Q1 of the current year)

*Original products: Original products: General term for products that can be handled only by the Company, including its own products, products of Group companies, and products purchased exclusively by the Company.



Net Sales / Profit by Segments

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Although Sales of Original Products in the Electronics & Semiconductor and Machine Tools Segments Recovered, the Decline in Profits from the Automobile Segment Had a Significant Impact.

Net Sales by Segments

Million yen	FY2024 Q1	FY2025 Q1	Year-on-year change
Steel & Iron	3,722	**3,847**	+3.4%
Automobile	2,490	**2,200**	(11.6%)
Electronics & Semiconductor	1,627	**1,713**	+5.3%
Rubber &Tire	743	**1,074**	+44.6%
Machine Tools	554	**567**	+2.3%
High-performance Material	589	**505**	(14.2%)
Environment	688	**486**	(29.3%)
Paper & Pulp	220	**242**	+9.6%
Others	1,723	**1,701**	(1.3%)
Total	12,362	**12,340**	(0.2%)

Segments Profit

Million yen	FY2024 Q1	FY2025 Q1	Year-on-year change
Steel & Iron	465	**464**	(0.1%)
Automobile	322	**141**	(56.2%)
Electronics & Semiconductor	152	**176**	+15.9%
Rubber &Tire	88	**115**	+29.9%
Machine Tools	102	**120**	+17.6%
High-performance Material	51	**47**	(7.7%)
Environment	50	**31**	(36.8%)
Paper & Pulp	23	**25**	+9.8%
Others	215	**279**	+29.7%
Total	1,472	**1,403**	(4.7%)

Automobile Segment: Factors for the Decrease in Profit and Forecast

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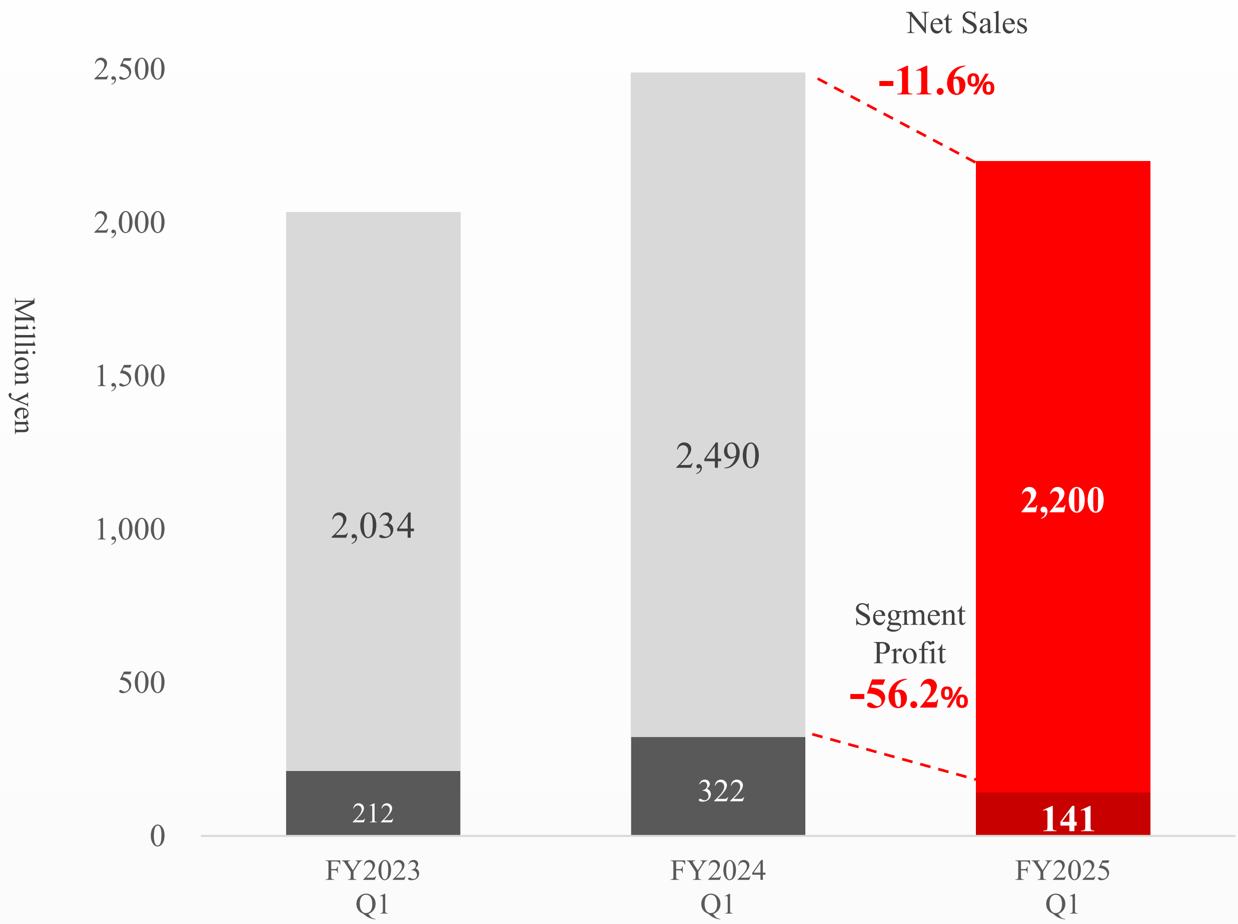
Decrease in Net Sales and Profit in the Automobile Segment Is Not Affected by the U.S. Tariffs, and Full Year Net Sales and Profit Are Expected To Be at the Same Level As the Previous Fiscal Year.

Automobile: Net Sales & Segment Profit Transition



Factors of Profit Decrease

- Sales of original equipment, which were strong in the same period last year, declined.
- The global slowdown in the adoption of electric and hybrid vehicles (EVs and HEVs) resulted in a pause in our customers' investment in battery and motor-related facilities, impacting our performance.

Forecast

Expecting sales of original products to increase from Q2 onward, full-year net sales and segment profit are expected to be at the same level as the same period of the previous fiscal year

Factors of Operating Profit Increase/Decrease (FY2025 Q1)

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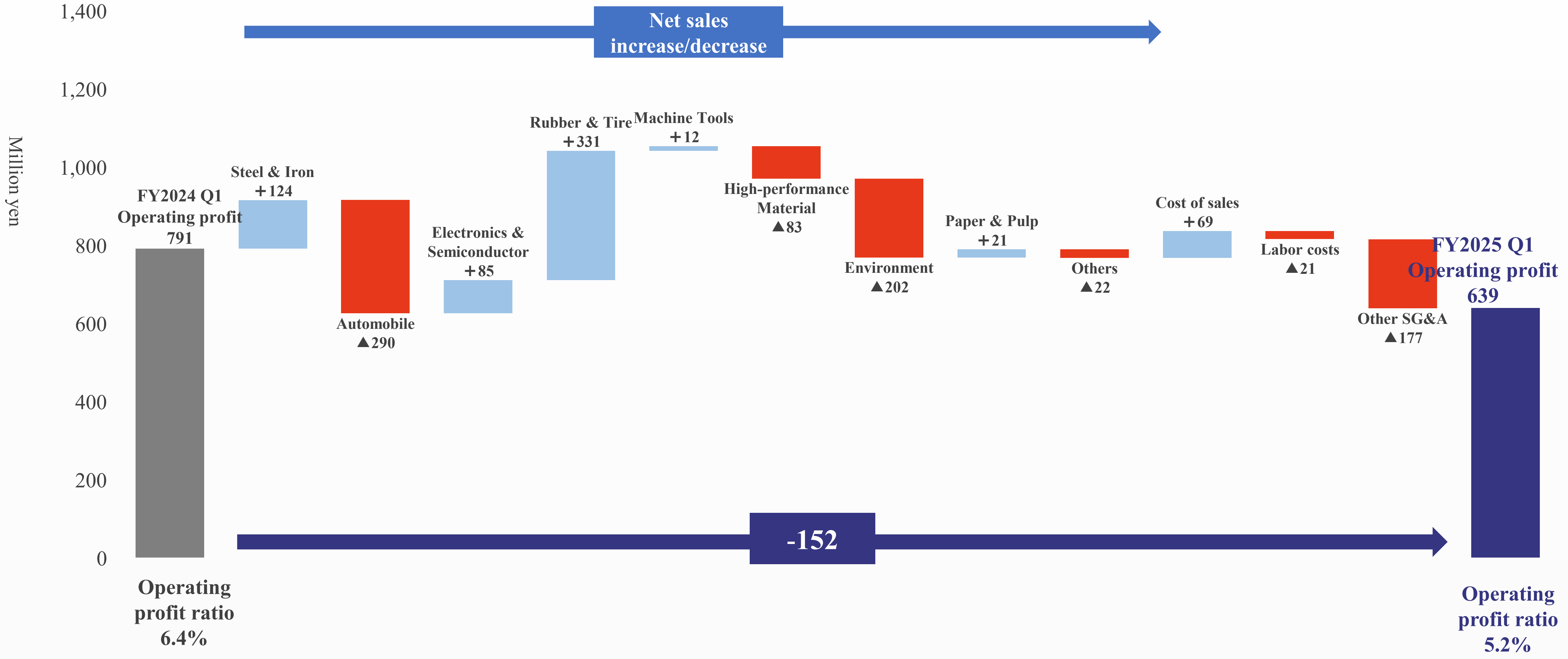
- More than half of the segments exceeded the previous year's results, but profits declined sharply in the Automotive and Environment segments
- SG&A expenses increased by approximately ¥200 million year on year, driven by the launch of the RIX Cooperative Creation Center and expenses related to the head office relocation. This increase consequently lowered profits.



Financial Forecast for FY2025

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- Net sales are projected to reach a record high of ¥57.0 billion, operating profit a record high of ¥3.99 billion, and profit attributable to owners of parent a record high of ¥2.85 billion.
- Ordinary profit is forecast to be negative year on year, primarily due to the anticipated foreign exchange losses from the yen's appreciation. *(Assumed exchange rate: US$1 = 143 yen)
- The impact of the uncertain "U.S. tariffs" has not been factored into the forecast.

Million yen	FY2024	FY2025(Forecast)	Increase/Decrease	Percentage Increase/Decrease	Composition Ratio
Net Sales	54,727	57,000	+2,272	+4.2%	100.0%
Gross Profit	13,592	14,480	+887	+6.5%	25.4%
SG&A	9,710	10,490	+779	+8.0%	18.4%
Operating Profit	3,882	3,990	+107	+2.8%	7.0%
Ordinary Profit	4,197	4,080	(117)	(2.8%)	7.2%
Profit Attributable to Owners of Parent	2,841	2,850	+8	+0.3%	5.0%

Financial Forecast for FY2025 (Supplement)

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Assumption

- Our financial forecast is formulated based on “order trends” and “historical data”.
- As our primary sales consist of production facilities and equipment rather than production-proportional products, our sales tend to be less susceptible to short-term impacts from crude steel production or automobile output.
- Our financial performance trends tend to lag behind those of major industries by six months to a year.
- We have not factored the uncertain impact of U.S. tariffs on customer capital investment intentions for this fiscal year into our forecast.

First half of FY2025

FY2025 first-half sales are primarily driven by orders received in the second half of FY2024, and performance has been relatively steady.

Second half of FY2025

Close attention will be paid to shifts in customer capital investment intentions and our order trends during FY2025's first half, influenced by U.S. tariffs.

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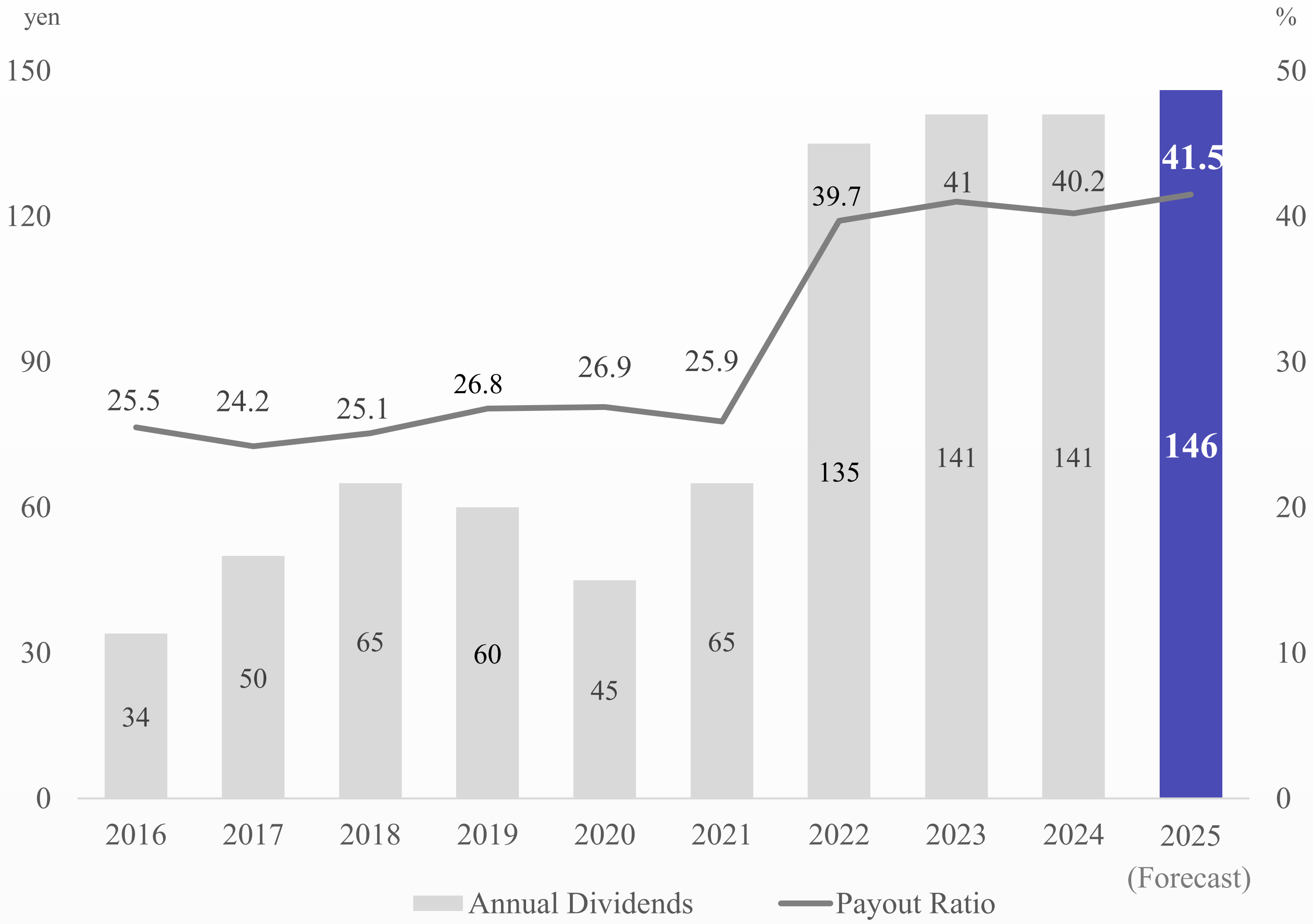
- Forecast **¥146 per share** for FY2025 (an increase of ¥5 per share from the previous year).
- **In addition to the existing consolidated dividend payout ratio of 40%, DOE of 4.5% will be introduced from FY2025.**

Payout Ratio and Dividends Transition



Payout Ratio	From FY2022 Consolidated	40%
DOE	From FY2025	4.5%

The higher of the two is returned as a dividend.

Shareholder Benefits

Allotment Record Date	March 31
Details of Benefits	QUO Card for 1,000 yen (more than 100 shares)
	QUO Card for 2,000 yen (more than 300 shares)
	QUO Card for 3,000 yen (more than 500 shares)
	QUO Card for 4,000 yen (more than 1,000 shares)
	QUO Card for 10,000 yen (more than 10,000 shares)