

# Translation

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purposes. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

## Summary of Non-Consolidated Financial Results for the Nine Months Ended May 31, 2025 (Based on Japanese GAAP)

July 10, 2025

Company name: Kojima Co., Ltd.  
 Stock exchange listing: Tokyo  
 Stock code: 7513 URL <https://www.kojima.net/corporation/>  
 Representative: Representative Director and President Yuji Nakazawa  
 Inquiries: Representative Senior Managing Director, Tadashi Arakawa TEL 03-6907-3113  
 General Manager of Corporate Planning  
 Division  
 Scheduled date to commence dividend payments: —  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Non-consolidated financial results for the nine months ended May 31, 2025 (from September 1, 2024 to May 31, 2025)

#### (1) Non-consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended May 31, 2025	210,123	5.7	5,517	22.6	5,816	24.0	3,974	22.2
Nine months ended May 31, 2024	198,709	(1.4)	4,502	38.7	4,689	35.3	3,252	50.0

	Earnings per share		Diluted earnings per share	
	Yen		Yen	
Nine months ended May 31, 2025	51.57		51.40	
Nine months ended May 31, 2024	42.12		41.97	

#### (2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of May 31, 2025	120,827	69,494	57.4
As of August 31, 2024	114,660	66,479	57.9

Reference: Equity As of May 31, 2025 ¥69,370 million  
 As of August 31, 2024 ¥66,359 million

## 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended August 31, 2024	—	0.00	—	16.00	16.00
Year ending August 31, 2025	—	0.00	—		
Year ending August 31, 2025 (Forecast)				20.00	20.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

Breakdown of the year-end dividend for the year ending August 31, 2025 (forecast)

Common dividend: ¥18.00

Commemorative dividend: ¥2.00 (commemorative dividend to celebrate the Company's 70th anniversary)

Regarding revisions to the cash dividend forecasts, please refer to "Notice Concerning Revision of Dividend Forecast (Commemorative Dividend to Celebrate the Company's 70th Anniversary)" announced on July 10, 2025.

## 3. Forecast of non-consolidated financial results for the year ending August 31, 2025 (from September 1, 2024 to August 31, 2025)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	278,700	3.3	7,550	18.7	7,850	18.4	5,150	28.7	66.76

Note: Revisions to the forecast of non-consolidated financial results most recently announced: No

## 4. Notes

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: No

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No

Changes in accounting policies due to other reasons: No

Changes in accounting estimates: No

Restatement of prior period financial statements: No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of May 31, 2025	77,912,716 shares	As of August 31, 2024	77,912,716 shares
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Number of treasury shares at the end of the period

As of May 31, 2025	608,664 shares	As of August 31, 2024	917,123 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended May 31, 2025	77,083,903 shares	Nine months ended May 31, 2024	77,213,763 shares
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\* Review of the Japanese-language originals of the attached quarterly financial statements by certified public accountants or an audit corporation:  
No

\* Proper use of forecasts of financial results, and other special matters

(Caution concerning forward-looking statements)

The forward-looking statements, including the earnings forecasts, shown in this document are based on information currently available and on certain assumptions currently made pertaining to uncertain factors that may have an effect on future performance. Actual financial results may differ due to various factors.

(How to obtain supplementary materials on quarterly financial results)

The supplementary materials on quarterly financial results will be posted on the Company's website on the same day.

**Non-consolidated financial statements**  
**Non-consolidated balance sheets**

(Millions of yen)

	As of August 31, 2024	As of May 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	24,458	21,953
Accounts receivable - trade	10,886	12,705
Merchandise	35,459	40,827
Supplies	163	182
Prepaid expenses	2,010	2,192
Accounts receivable - other	2,328	1,900
Other	2,503	3,912
Allowance for doubtful accounts	(129)	(136)
Total current assets	77,679	83,537
Non-current assets		
Property, plant and equipment		
Buildings, net	6,328	6,419
Land	8,420	8,415
Other, net	1,547	2,510
Total property, plant and equipment	16,296	17,345
Intangible assets		
Other	833	860
Total intangible assets	833	860
Investments and other assets		
Prepaid pension costs	2,986	3,006
Deferred tax assets	5,308	4,778
Long-term prepaid expenses	1,768	1,731
Guarantee deposits	9,703	9,484
Other	109	119
Allowance for doubtful accounts	(24)	(36)
Total investments and other assets	19,851	19,083
Total non-current assets	36,981	37,289
Total assets	114,660	120,827

(Millions of yen)

	As of August 31, 2024	As of May 31, 2025
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	13,128	14,218
Current portion of long-term borrowings	3,396	2,594
Current portion of bonds payable	200	—
Lease liabilities	88	55
Accounts payable - other	6,190	5,692
Income taxes payable	902	1,035
Provision for bonuses	1,582	2,289
Provision for loss on store closings	73	19
Asset retirement obligations	94	179
Other	10,794	10,767
Total current liabilities	36,450	36,852
Non-current liabilities		
Long-term borrowings	3,633	6,605
Lease liabilities	85	51
Provision for goods warranties	30	26
Provision for loss on store closings	95	88
Asset retirement obligations	3,795	3,707
Other	4,089	4,000
Total non-current liabilities	11,730	14,480
Total liabilities	48,181	51,332
<b>Net assets</b>		
Shareholders' equity		
Share capital	25,975	25,975
Capital surplus	15,880	15,904
Retained earnings	25,226	27,969
Treasury shares	(722)	(479)
Total shareholders' equity	66,359	69,370
Share acquisition rights	119	124
Total net assets	66,479	69,494
Total liabilities and net assets	114,660	120,827

## Non-consolidated statements of income

(Millions of yen)

	Nine months ended May 31, 2024	Nine months ended May 31, 2025
Net sales	198,709	210,123
Cost of sales	144,605	153,078
Gross profit	54,103	57,044
Selling, general and administrative expenses	49,601	51,527
Operating profit	4,502	5,517
Non-operating income		
Interest income	15	29
Commission income	54	44
Insurance claim income	150	167
Subsidy income	1	3
Reversal of provision for loss on store closings	3	56
Other	56	80
Total non-operating income	281	381
Non-operating expenses		
Interest expenses	29	60
Interest expenses on bonds	0	0
Commission expenses	40	13
Rental costs	11	7
Other	12	2
Total non-operating expenses	94	83
Ordinary profit	4,689	5,816
Extraordinary income		
Gain on sale of non-current assets	2	–
Compensation for expropriation	9	–
Total extraordinary income	11	–
Extraordinary losses		
Loss on sale of non-current assets	2	5
Loss on retirement of non-current assets	21	34
Impairment losses	41	–
Loss on cancellation of leases	–	0
Total extraordinary losses	66	40
Profit before income taxes	4,635	5,775
Income taxes - current	614	1,270
Income taxes - deferred	768	530
Total income taxes	1,382	1,800
Profit	3,252	3,974