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To whom it may concern

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Notice Concerning Revisions of Earnings Forecasts for the Second Quarter Cumulative Period of the Fiscal Year Ending March 2027, and Full-year Consolidated Earnings Forecast, and Revision of Dividend Forecasts (dividend increase, and the 100th Anniversary Commemorative Dividend)

TAKEBISHI CORPORATION (the "Company") hereby announces that it has revised its earnings forecasts for the second quarter cumulative period of the fiscal year ending March 2027, and its full-year consolidated earnings forecasts announced on April 28, 2026, in light of recent performance trends.

The Company also announces that it has resolved, at a meeting of the Board of Directors held today, to revise the dividend forecasts (dividend increase, and the 100th anniversary commemorative dividend).

1. Revision of Earnings Forecasts

(1) Revised earnings forecasts for the second quarter cumulative period of the fiscal year ending March 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A) (Announced on April 28, 2026)	Millions of yen 55,300	Millions of yen 1,840	Millions of yen 2,020	Millions of yen 1,320	yen 82.40
Revised forecasts (B)	61,000	2,700	2,900	2,000	124.79
Change (B-A)	5,700	860	880	680	
Change (%)	10.3%	46.7%	43.6%	51.5%	
(Reference) Results for the second quarter of the previous fiscal year (second quarter of the fiscal year ended March 2026)	52,238	1,975	2,193	1,505	94.01

(2) Revised consolidated earnings forecast for the fiscal year ending March 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Profit per share
Previously announced forecasts (A) (Announced on April 28, 2026)	Millions of yen 113,000	Millions of yen 4,310	Millions of yen 4,610	Millions of yen 3,100	yen 193.20
Revised forecasts (B)	118,700	4,850	5,170	3,460	215.64
Change (B-A)	5,700	540	560	360	
Change (%)	5.0%	12.5%	12.1%	11.6%	
(Reference) Results for the previous fiscal year (Fiscal year ended March 2026)	109,862	4,084	4,453	2,957	184.63

(3) Reason for revision of earnings forecasts

With regard to the earnings forecasts for the second quarter cumulative period of the fiscal year ending March 2027, and the full-year consolidated earnings forecasts, net sales, mainly in the FA equipment and device business, are expected to exceed those initially forecast due to the Company accurately grasping growing demand in the AI and semiconductor-related fields, and promoting activities to propose multi-layered solutions to meet customers' capital investment needs. As a result, operating profit, ordinary profit, and profit attributable to owners of parent are expected to exceed the previous forecasts. Accordingly, we have revised the earnings forecasts announced on April 28, 2026.

In addition, in the second quarter cumulative period, the recording of some expenses related to growth strategy-related measures was pushed back to the second half of the year, which is also a factor that is boosting profits.

* The above forecasts are prepared based on information available as of the date of announcement of this document. Actual results may differ from the forecast figures due to various factors in the future.

2. Revision of Dividend Forecast

(1) Details of revision

	Dividend per share (Yen)		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts (Announced on April 28, 2026)	yen 35.00	yen 45.00	yen 80.00
Revised forecasts	50.00 (Ordinary Dividend 40.00) (Commemorative Dividend 10.00)		95.00
Actual results for the previous fiscal year (Fiscal year ended March 2026)	33.00	39.00	72.00

(2) Reason for revision of dividend forecasts

The Company recognizes returning profits to shareholders as one of our key management priorities, and our policy is to provide profit returns based on a progressive dividend while comprehensively taking into account our business performance and financial condition.

Based on this policy, we have revised our forecast for the ordinary dividend at the end of the second quarter of the fiscal year ending March 2027 to 40 yen, an increase of 5 yen per share.

In addition, the Company celebrated its 100th anniversary on April 24, 2026. We are deeply grateful for the support of our shareholders, business partners and other stakeholders. As a token of our gratitude, we will pay a commemorative dividend of 10 yen per share at the end of the second quarter of the fiscal year ending March 2027.

As a result, the dividend per share at the end of the second quarter of the fiscal year ending March 2027 will be 50 yen, comprising the ordinary dividend of 40 yen and the commemorative dividend of 10 yen, and the annual dividend is expected to be 95 yen per share.