Translation

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Summary of Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

July 31, 2026

Company name: TAKEBISHI CORPORATION
Stock exchange listing: Tokyo
Stock code: 7510 URL: https://www.takebishi.co.jp
Representative: Representative Director & President Hiroshi Okagaki
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Scheduled date to commence dividend payments: —
Preparation of supplementary material on quarterly financial results: No
Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	29,438	15.3	1,447	48.7	1,576	40.5	1,056	37.0
Three months ended June 30, 2025	25,542	8.9	973	27.9	1,122	19.7	770	(23.7)

(Note) Comprehensive income: Three months ended June 30, 2026: ¥2,044 million [296.5%]
Three months ended June 30, 2025: ¥515 million [(56.1)%]

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	65.90	—
Three months ended June 30, 2025	48.15	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	69,906	45,660	65.3
As of March 31, 2026	64,889	44,240	68.1

(Reference) Equity: As of June 30, 2026: ¥45,618 million
As of March 31, 2026: ¥44,204 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	—	33.00	—	39.00	72.00
Year ending March 31, 2027	—				
Year ending March 31, 2027(Forecast)		50.00	—	45.00	95.00

(Notes) Revision from the most recently announced dividend forecast: Yes

3. Forecast of consolidated financial results for the year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	61,000	16.8	2,700	36.7	2,900	32.2	2,000	32.8	124.79
Full year	118,700	8.0	4,850	18.7	5,170	16.1	3,460	17.0	215.64

(Note) Revision from the most recently announced financial results forecast: Yes

4. Notes

(1) Changes in significant subsidiaries during the three months ended June 30, 2026 (changes in specified subsidiaries resulting in the change in scope of consolidation): No

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations: No
Changes in accounting policies due to other reasons: No
Changes in accounting estimates: No
Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	16,028,000 shares	As of March 31, 2026	16,028,000 shares

Number of treasury shares at the end of the period

As of June 30, 2026	1,010 shares	As of March 31, 2026	1,010 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	16,026,990 shares	Three months ended June 30, 2025	16,005,190 shares

Consolidated Financial Statements
Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	9,022	10,453
Notes and accounts receivable - trade, and contract assets	25,177	25,329
Electronically recorded monetary claims - operating	3,847	5,600
Securities	700	711
Merchandise	9,103	9,962
Work in process	101	131
Other	1,717	1,379
Allowance for doubtful accounts	△86	△88
Total current assets	49,583	53,480
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	1,824	1,844
Land	2,106	2,106
Construction in progress	590	591
Other, net	224	235
Total property, plant and equipment	4,745	4,778
Intangible assets		
Software	30	26
Software in progress	524	573
Goodwill	384	287
Customer-related intangible assets	355	315
Other	20	20
Total intangible assets	1,314	1,222
Investments and other assets		
Investment securities	7,746	8,973
Deferred tax assets	157	116
Retirement benefit asset	484	482
Other	898	893
Allowance for doubtful accounts	△40	△40
Total investments and other assets	9,245	10,425
Total non-current assets	15,306	16,426
Total assets	64,889	69,906

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	10,922	14,137
Electronically recorded obligations - operating	1,867	1,337
Short-term borrowings	1,365	1,215
Current portion of long-term borrowings	100	—
Accounts payable - other	1,512	989
Income taxes payable	831	459
Advances received	327	2,035
Provision for bonuses	1,186	545
Provision for bonuses for directors (and other officers)	—	57
Other	478	759
Total current liabilities	18,591	21,536
Non-current liabilities		
Long-term borrowings	—	100
Long-term accounts payable - other	27	27
Deferred tax liabilities	1,568	2,133
Deferred tax liabilities for land revaluation	5	5
Provision for retirement benefits for directors (and other officers)	39	45
Retirement benefit liability	292	286
Asset retirement obligations	26	27
Other	96	83
Total non-current liabilities	2,057	2,710
Total liabilities	20,649	24,246
Net assets		
Shareholders' equity		
Share capital	3,448	3,448
Capital surplus	4,122	4,122
Retained earnings	30,769	31,200
Treasury shares	△0	△0
Total shareholders' equity	38,340	38,771
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,906	4,750
Revaluation reserve for land	△1,140	△1,140
Foreign currency translation adjustment	2,765	2,917
Remeasurements of defined benefit plans	333	320
Total accumulated other comprehensive income	5,864	6,847
Non-controlling interests	35	41
Total net assets	44,240	45,660
Total liabilities and net assets	64,889	69,906

Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	25,542	29,438
Cost of sales	21,773	24,980
Gross profit	3,768	4,458
Selling, general and administrative expenses	2,795	3,011
Operating profit	973	1,447
Non-operating income		
Interest income	10	9
Dividend income	99	102
Purchase discounts	12	16
Rental income	14	14
Foreign exchange gains	10	－
Other	10	15
Total non-operating income	157	158
Non-operating expenses		
Interest expenses	3	4
Rental costs	4	4
Foreign exchange losses	－	15
Other	0	5
Total non-operating expenses	8	29
Ordinary profit	1,122	1,576
Extraordinary income		
Gain on sale of investment securities	－	8
Total extraordinary income	－	8
Extraordinary losses		
Loss on retirement of non-current assets	0	0
Total extraordinary losses	0	0
Profit before income taxes	1,122	1,585
Income taxes - current	144	299
Income taxes - deferred	205	223
Total income taxes	350	522
Profit	772	1,062
Profit attributable to non-controlling interests	1	6
Profit attributable to owners of parent	770	1,056

Consolidated Statements of Comprehensive Income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	772	1,062
Other comprehensive income		
Valuation difference on available-for-sale securities	311	843
Foreign currency translation adjustment	△558	151
Remeasurements of defined benefit plans, net of tax	△9	△12
Total other comprehensive income	△256	982
Comprehensive income	515	2,044
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	513	2,036
Comprehensive income attributable to non-controlling interests	1	8