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October 23, 2025

To whom it may concern

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 (Securities Code: 7510, TSE Prime Market)
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Notice Concerning Revision of Earnings Forecast

TAKEBISHI CORPORATION (the "Company") hereby announces that it has revised its consolidated earnings forecasts for the second quarter and full year of the fiscal year ending March 2026 (April 1, 2025 to March 31, 2026), in light of recent performance trends, as follows.

1. Revisions to Earnings Forecasts

Revised consolidated earnings forecast for the second quarter of the fiscal year ending March 2026 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Interim net income attributable to owners of parent	Interim net income per share
Previously announced forecasts (A) (Announced on August 29, 2025)	million yen 50,500	million yen 1,600	million yen 1,750	million yen 1,100	yen 68.75
Revised forecasts (B)	52,000	1,970	2,180	1,490	93.04
Change (B-A)	1,500	370	430	390	
Change (%)	3.0%	23.1%	24.6%	35.5%	
(Reference) Results for the second quarter of the previous fiscal year (Second quarter of the fiscal year ended March 2025)	47,598	1,425	1,575	1,376	86.10

Revised consolidated earnings forecast for the fiscal year ending March 2026
(April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Net income attributable to owners of parent	Net income per share
Previously announced forecasts (A) (Announced on April 30, 2025)	million yen 102,000	million yen 3,580	million yen 3,780	million yen 2,400	yen 149.78
Revised forecasts (B)	104,000	3,700	4,020	2,680	167.25
Change (B-A)	2,000	120	240	280	
Change (%)	2.0%	3.4%	6.3%	11.7%	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 2025)	100,965	3,426	3,761	2,659	166.21

2. Reason for revision

With regard to the consolidated earnings forecast for the second quarter (interim period) of the fiscal year ending March 2026, net sales increased due to strong sales in the medical business, which is one of our growth strategies, and an increase in sales of industrial PCs for electronic component mounting machines and other devices in the Semiconductors and Devices segment. In addition, operating profit, ordinary profit, and interim net income attributable to owners of parent are expected to exceed the previous forecast due to efforts to efficiently manage SG&A expenses.

With regard to the full-year consolidated earnings forecast, we have revised the earnings forecast announced on April 30, 2025 because demand is firm despite the uncertainty over the future due to prolonged inventory adjustments, downside risks to the economy caused by the impact of the U.S. trade policy, etc.

* The forecast above is based on information available as of the disclosure date of this notice.

Actual results may differ from the forecast due to various factors in the future.