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August 29, 2025

To whom it may concern,

Company name: TAKEBISHI CORPORATION
Name of representative: Hiroshi Okagaki, Representative

Director and President

(Stock code: 7510, TSE Prime Market)

Inquiries: Business Strategy Office, Corporate

Planning Department

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Notice Concerning Revision of Earnings Forecast and Dividend Forecast

TAKEBISHI CORPORATION (the "Company") hereby announces that it has revised its earnings forecast and dividend forecast for the second quarter of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025) announced on April 30, 2025, in light of recent performance trends. Details are as follows.

• Revisions to earnings forecast

Revised earnings forecast for the second quarter of the fiscal year ending March 31, 2026 (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecast (A)	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
(Announced on April 30, 2025)	49,100	1,500	1,610	1,000	62.50
Revised forecast (B)	50,500	1,600	1,750	1,100	68.75
Change (B-A)	1,400	100	140	100	
Change (%)	2.9%	6.7%	8.7%	10.0%	
(Reference) Results for the second quarter of the previous fiscal year (Second quarter of FY2025)	47,598	1,425	1,575	1,376	86.10

Reason for revision

For the second quarter of the fiscal year ending March 31, 2026, we have revised our earnings forecast announced on April 30, 2025 due to the solid performance of the medical business, which is one of our growth strategies in the social infrastructure field, and the increase in the ODM business for industrial PCs for electronic component mounting machines and security cameras in the semiconductor and device field.

For the full-year earnings forecast for the fiscal year ending March 31, 2026, the Company has decided to keep the previous forecast unchanged.

* The forecast above is based on information available as of the disclosure date of this notice.

Actual results may differ from the forecast due to various factors in the future.

• Revision of dividend forecast

Details of revision

	Dividend per share				
	2nd quarter-end	Fiscal year-end	Total		
Previous forecast (Announced on April 30, 2025)	Yen 31.00	Yen 35.00	Yen 66.00		
Revised forecast	33.00	35.00	68.00		
Results for the previous fiscal year (FY2025)	29.00	33.00	62.00		

Reason for revision to dividend forecast

Recognizing that the return of profits to shareholders is one of the most important management issues, the Company has a policy of returning profits to shareholders based on progressive dividends while comprehensively considering the Company's business performance and financial position.

Based on this policy, we will increase the dividend per share by 2 yen to 33 yen at the end of the second quarter.

Combined with the fiscal year-end dividend of 35 yen, the Company plans to pay an annual dividend of 68 yen per share.