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August 27, 2025

Company Name: G-7 HOLDINGS Inc.  
Name of representative: Tatsumi Kaneda, Representative  
Director, Chairman and CEO  
(Securities code: 7508; Tokyo  
Stock Exchange Prime Market)  
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### **Notice Concerning Acquisition of Shares of Meat Planning CO., LTD. (for Conversion into a Subsidiary)**

G-7 HOLDINGS Inc. (the “Company”) hereby announces that, at the meeting of its Board of Directors on August 27, 2025, it resolved to acquire all issued shares (the “Share Acquisition”) of Meat Planning CO., LTD. (“Meat Planning”) and make it a subsidiary, and on August 27, 2025, it concluded the share purchase agreement.

#### **1. Reason for acquisition of shares**

Meat Planning has its headquarters and factory in Takasaki City, Gunma, and primarily conducts the processing and wholesale of beef tongue to *yakiniku* (Japanese-style barbecue) restaurants, etc. throughout Japan. In order to strengthen and expand the Company’s meat processing and retailing sector, which is the third segment following the Gyomu Super Business and the Car related Business that are operated as franchisees, the Group decided upon the Share Acquisition as it expects to generate synergy with business operations of G-7 MEAT TERABAYASHI CO., LTD., a subsidiary of the Company whose business is the retail of meat products.

#### **2. Overview of subsidiary being transferred**

(1)	Name	Meat Planning CO., LTD.
(2)	Location	3199-1, Kuragano-machi, Takasaki City, Gunma
(3)	Job title and name of representative	Representative Director Yuichi Kobayashi
(4)	Description of business	Processing and wholesale of meat products
(5)	Share capital	¥10 million
(6)	Date of establishment	October 22, 1955
(7)	Major shareholders and ownership ratios	5 individual shareholders      100.0%

(8)	Relationship between the Company and said company	Capital relationship	Not applicable.	
		Personnel relationship	Not applicable.	
		Business relationship	Not applicable.	
(9)	Operating results and financial positions of said company for the past three years			
	As of/Fiscal year ended	September 30, 2022	September 30, 2023	September 30, 2024
	Net assets	558	839	1,117
	Total assets	1,723	1,983	2,371
	Net assets per share (Yen)	151,008.23	226,762.84	302,056.47
	Net sales	4,058	4,832	5,557
	Operating profit	202	396	441
	Ordinary profit	213	407	467
	Profit	142	280	278
	Earnings per share (Yen)	38,548.16	75,754.61	75,293.62
	Dividends per share	—	—	—

(Millions of yen, unless otherwise noted)

### 3. Overview of the counterparty to the acquisition of shares

(1)	Name	There are five individual shareholders who are the counterparties to the acquisition and based on the strong demands of the relevant sellers of the shares, the Company is withholding the details of their names and locations because their consent for disclosure of those details has not been obtained.
(2)	Location	
(3)	Relationship between the Company and said individuals	There are no capital, personnel, business relationships, etc. to report. These individuals are also not related parties of the Company.

### 4. Number of shares acquired, acquisition costs, and shareholding before and after acquisition

(1)	Number of shares held before the change	0 shares (Number of voting rights: 0 units, Ratio of voting rights held: 0 %)
(2)	Number of shares acquired	3,700 shares (Number of voting rights: 3,700 units, Ratio of voting rights held: 100.0 %)
(3)	Acquisition costs	¥3,150 million
(4)	Number of shares held after the change	3,700 shares (Number of voting rights: 3,700 units, Ratio of voting rights held: 100.0 %)

### 5. Timetable

(1)	Date of the resolution at the meeting of the Board of Directors	August 27, 2025
(2)	Date of conclusion of the agreement	August 27, 2025
(3)	Date of commencement of share transfer	October 1, 2025 (scheduled)

### 6. Future outlook

The impact of this deal's share acquisition costs on the Company's consolidated financial results for the fiscal year ending March 31, 2026 is negligible.

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