

July 31, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: G-7 Holdings, Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 7508
 URL: <https://www.g-7holdings.co.jp/>
 Representative: Tatsumi Kaneda, Representative Director, Chairman and CEO
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	55,679	14.4	1,689	4.9	1,797	4.6	1,191	22.0
June 30, 2024	48,664	6.1	1,610	10.5	1,719	9.3	977	(20.5)

Note: Comprehensive income For the three months ended June 30, 2025: ¥1,179 million [3.6%]
 For the three months ended June 30, 2024: ¥1,138 million [7.5%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	27.27	-
June 30, 2024	22.17	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	71,382	32,880	46.1
March 31, 2025	70,693	32,574	46.1

Reference: Equity
 As of June 30, 2025: ¥32,880 million
 As of March 31, 2025: ¥32,574 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	20.00	-	20.00	40.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		20.00		20.00	40.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	230,000	7.4	8,500	19.3	8,600	15.2	5,700	15.4	130.43

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Excluded: 1 company (Bonne Sante Co.,Ltd)

Note: For details, please refer to page 7 of the Appendix, "Notes on Changes to the Scope of Consolidation or the Scope of Application of the Equity Method."

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, please refer to page 7 of the Appendix, "Application of Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements"

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	44,071,454 shares
As of March 31, 2025	44,071,454 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	368,786 shares
As of March 31, 2025	368,766 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	43,702,668 shares
Three months ended June 30, 2024	44,063,308 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The earnings forecasts described above and in the materials are forecasts based on assumptions, forecasts, and plans regarding the future as of the date of this release, and include risks and uncertainties. Actual results may vary due to a variety of important factors. Matters related to the above earnings forecasts are described in the attached document "1. Qualitative Information on Financial Results for the this quarter (3) Explanation of Forward-Looking Information such as Consolidated Earnings Forecasts."

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	16,869	16,454
Accounts receivable - trade	6,893	6,163
Merchandise and finished goods	9,108	10,241
Other	2,041	1,751
Allowance for doubtful accounts	(16)	(16)
Total current assets	34,898	34,595
Non-current assets		
Property, plant and equipment		
Buildings and structures	30,830	30,966
Accumulated depreciation	(18,747)	(18,666)
Buildings and structures, net	12,082	12,299
Machinery, equipment and vehicles	2,615	2,670
Accumulated depreciation	(1,898)	(1,928)
Machinery, equipment and vehicles, net	716	742
Land	6,346	6,709
Construction in progress	321	592
Other	9,835	10,183
Accumulated depreciation	(7,621)	(7,707)
Other, net	2,213	2,476
Total property, plant and equipment	21,681	22,821
Intangible assets		
Goodwill	4,617	4,491
Other	350	350
Total intangible assets	4,967	4,841
Investments and other assets		
Investment securities	123	129
Leasehold and guarantee deposits	6,145	6,115
Deferred tax assets	2,734	2,739
Other	211	209
Allowance for doubtful accounts	(69)	(69)
Total investments and other assets	9,145	9,124
Total non-current assets	35,795	36,787
Total assets	70,693	71,382

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	9,877	9,370
Short-term borrowings	9,360	9,008
Income taxes payable	1,184	711
Provision for bonuses	1,048	1,246
Other	5,917	5,791
Total current liabilities	27,387	26,128
Non-current liabilities		
Long-term borrowings	4,650	6,415
Deferred tax liabilities for land revaluation	43	43
Provision for retirement benefits for directors (and other officers)	78	78
Asset retirement obligations	4,346	4,340
Retirement benefit liability	790	749
Other	822	746
Total non-current liabilities	10,731	12,373
Total liabilities	38,118	38,502
Net assets		
Shareholders' equity		
Share capital	1,791	1,791
Capital surplus	2,789	2,789
Retained earnings	29,007	29,325
Treasury shares	(625)	(625)
Total shareholders' equity	32,964	33,281
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	37	41
Revaluation reserve for land	(515)	(515)
Foreign currency translation adjustment	22	22
Remeasurements of defined benefit plans	65	49
Total accumulated other comprehensive income	(389)	(401)
Total net assets	32,574	32,880
Total liabilities and net assets	70,693	71,382

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	48,664	55,679
Cost of sales	36,964	42,306
Gross profit	11,700	13,373
Selling, general and administrative expenses	10,090	11,683
Operating profit	1,610	1,689
Non-operating income		
Interest income	0	0
Dividend income	0	0
Commission income	39	45
Sponsorship money income	71	79
Gain on sale of non-current assets	0	56
Foreign exchange gains	38	-
Other	21	28
Total non-operating income	172	210
Non-operating expenses		
Interest expenses	11	26
Loss on disposal of non-current assets	46	68
Other	5	7
Total non-operating expenses	63	102
Ordinary profit	1,719	1,797
Extraordinary losses		
Loss on liquidation of subsidiaries and associates	193	-
Total extraordinary losses	193	-
Profit before income taxes	1,525	1,797
Income taxes	548	606
Profit	977	1,191
Profit attributable to non-controlling interests	-	-
Profit attributable to owners of parent	977	1,191

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	977	1,191
Other comprehensive income		
Valuation difference on available-for-sale securities	(9)	4
Foreign currency translation adjustment	171	0
Remeasurements of defined benefit plans, net of tax	(0)	(16)
Total other comprehensive income	161	(12)
Comprehensive income	1,138	1,179
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,138	1,179
Comprehensive income attributable to non-controlling interests	-	-

(Notes on segment information, etc.)

Segment Information

I. the three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(in millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Car related Business	Business Supermarket Business	Meat business	Total				
Sales								
Revenue generated from customer contracts	10,255	27,572	5,170	42,999	5,443	48,442	-	48,442
Other Earnings	82	12	-	95	127	222	-	222
Revenues from external customers	10,338	27,584	5,170	43,094	5,570	48,664	-	48,664
Transactions with other segments	5	382	0	387	7	395	(395)	-
Total	10,344	27,967	5,171	43,482	5,578	49,060	(395)	48,664
Segment Profit	214	1,308	12	1,535	87	1,622	96	1,719

Note: 1. The "Other" category is a business segment that is not included in the reporting segments, and includes the specialty food business, the agri-business business, the mini supermarket business, and the real estate leasing business.

2. Segment profit adjustment of 96 million yen includes 445 million yen due to the elimination of inter-segment transactions, etc., and (349) million yen of company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly expenses related to administrative departments, such as the General Affairs and Finance Divisions, which are not attributable to the Reporting segment.

3. Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.

II. the three months of the current fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment, as well as information on the breakdown of revenues

(in millions of yen)

	Reportable segments				Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Car related Business	Business Supermarket Business	Meat business	Total				
Sales								
Revenue generated from customer contracts	10,281	33,555	5,383	49,219	6,253	55,473	-	55,473
Other Earnings	75	12	-	87	119	206	-	206
Revenues from external customers	10,356	33,567	5,383	49,306	6,372	55,679	-	55,679
Transactions with other segments	0	403	1	405	7	412	(412)	-
Total	10,357	33,970	5,384	49,712	6,380	56,092	(412)	55,679
Segment Profit	217	1,297	25	1,540	138	1,679	118	1,797

Note: 1. The "Other" category is a business segment that is not included in the reporting segments, and includes the specialty food business, the agri-business business, the mini supermarket business, and the real estate leasing business.

2. Segment profit adjustment of 118 million yen includes 521 million yen due to the elimination of inter-segment transactions, etc., and (402) million yen of company-wide expenses that have not been allocated to each reporting segment. Company-wide expenses are mainly expenses related to administrative departments, such as the General Affairs and Finance Divisions, which are not attributable to the Reporting segment.

3. Segment profit is adjusted to ordinary income in the quarterly consolidated statements of income.