

## Document and entity information

Mar 2026

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕（連結）
Filing date	2026-05-12
Company name	DOSHISHA CO.,LTD.
Securities code	7483
URL	https://www.doshisha.co.jp
Representative	
Title	代表取締役社長 兼 CEO 兼 COO
Name	野村 正幸
Inquiries	
Title	取締役 兼 常務執行役員（財務経理、貿易業務担当役員）
Name	松本 崇裕
Tel	06-6121-5669
Other	
Date of general shareholders' meeting (as planned)	2026-06-26
Dividend payable date (as planned)	2026-06-29
Annual securities report filing date (as planned)	2026-06-25
Supplemental material of annual results	-
Way of getting	-
Convening briefing of annual results	true
Target audience	（機関投資家・アナリスト向け）
Note to fraction processing method	（百万円未満切捨て）
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2026-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2026	Mar 2025
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	120,533	113,939
% change	5.8	7.7
Operating profit		
Operating profit	11,933	8,995
% change	32.7	13.5
Ordinary profit		
Ordinary profit	12,367	9,348
% change	32.3	11.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,643	6,409
% change	34.9	10.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	9,343	6,332
Change in comprehensive income	47.5	-9.6
Other consolidated operating results		
Basic earnings per share (Yen)	243.86	185.25
Diluted earnings per share (Yen)	241.85	183.35
Rate of return on equity (%)	9.5	7.5
Ordinary profit to total assets ratio (%)	11.6	9.1
Operating profit to net sales ratio (%)	9.9	7.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	110,644	102,066
Net assets	96,550	89,239
Capital adequacy ratio (%)	85.7	85.8
Net assets per share (Yen)	2,642.75	2,495.53
Note to consolidated financial positions		
Owner's equity	94,799	87,541
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2026	Mar 2025
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	10,989	7,468
Cash flows from investing activities	-18,356	-8,727
Cash flows from financing activities	-2,139	-8,124
Cash and equivalents, end of period	35,418	44,817

## Business Results-Note to business results

Mar 2026

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

### Dividends

(in millions of yens)

	Mar 2027	Mar 2026	Mar 2025
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		50.00	40.00
Forecast	50.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		60.00	45.00
Forecast	60.00		
Upper	-		
Lower	-		
Annual			
Result		110.00	85.00
Forecast	110.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,925	2,968
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		45.1	45.9
Forecast	46.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.3	3.5
Note to dividends			
Note to dividends			

Annual

(注)2026年3月期  
における1株当たり  
配当金の詳細につい  
ては、本日(2026年  
5月12日)公表いた  
しました「剰余金の  
配当(増配)に関す  
るお知らせ」をご覧  
ください。

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## Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Forecasts		
Forecasts		
Title for forecasts	3 . 2027年3月期の 連結業績予想（2026 年4月1日～2027年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	129,000	61,800
Upper	-	-
Lower	-	-
% change		
Forecast	7.0	4.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	12,200	5,600
Upper	-	-
Lower	-	-
% change		
Forecast	2.2	-8.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	12,500	5,700
Upper	-	-
Lower	-	-
% change		
Forecast	1.1	-9.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,550	3,900
Upper	-	-
Lower	-	-
% change		
Forecast	-1.1	-9.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	238.35	108.72
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2026
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true

Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	株式会社サンアドシステム
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	仁弘倉庫シンセン有限公司
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2026
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2026	Mar 2025
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	37,375,636	37,375,636
Number of treasury stock at the end of fiscal year	1,504,308	2,296,426
Average number of shares	35,443,123	34,599,564
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	112,024	104,840
% change	6.9	8.9
Operating profit		
Operating profit	10,969	8,026
% change	36.7	17.9
Ordinary profit		
Ordinary profit	12,109	8,583

% change	41.1	16.6
Profit		
Profit	8,757	6,010
% change	45.7	15.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	247.07	173.72
Diluted earnings per share (Yen)	245.03	171.94
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2026	Mar 2025
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	101,904	93,481
Net assets	89,040	82,001
Capital adequacy ratio (%)	87.3	87.5
Net assets per share (Yen)	2,481.26	2,332.46
Note to non-consolidated financial positions		
Owner's equity	89,006	81,820
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2026
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2027	Sep 2026
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2027年3月期の個別業績予想(2026年4月1日~2027年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	-
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	119,000	57,000
Upper	-	-
Lower	-	-
% change		
Forecast	6.2	3.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	11,600	5,500
Upper	-	-
Lower	-	-
% change		

Forecast	-4.2	-3.7
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	7,950	3,750
Upper	-	-
Lower	-	-
% change		
Forecast	-9.2	-4.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	221.63	104.54
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.