August 7, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Shimojima Co.,Ltd.
Listing: Tokyo Stock Exchange
Securities code: 7482
URL: https://www.shimojima.co.jp/
Representative: Yoshihiko Kasai, Representative Director, President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	18,446	21.6	1,640	149.2	1,718	121.9	1,146	119.8
June 30, 2025	15,167	4.9	658	18.3	774	35.4	521	42.2

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,128 million [144.3%]
For the three months ended June 30, 2025: ¥462 million [49.8%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	49.02	-
June 30, 2025	22.32	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	45,298	37,328	82.2	1,592.83
March 31, 2026	45,305	36,947	81.4	1,576.57

Reference: Equity
As of June 30, 2026: ¥37,257 million
As of March 31, 2026: ¥36,876 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	27.00	-	32.00	59.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		29.00		30.00	59.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	66,000	1.8	3,700	7.0	4,000	3.4	2,600	(5.1)	111.16

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	23,647,826 shares
As of March 31, 2026	23,647,826 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	257,190 shares
As of March 31, 2026	257,190 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	23,390,636 shares
Three months ended June 30, 2025	23,360,883 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)
The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	9,268	6,772
Notes and accounts receivable - trade	7,818	7,962
Electronically recorded monetary claims - operating	1,558	1,956
Merchandise and finished goods	5,432	5,775
Raw materials and supplies	551	562
Other	815	1,428
Allowance for doubtful accounts	(5)	(5)
Total current assets	25,438	24,450
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	5,258	5,195
Land	7,760	8,770
Other, net	1,233	1,274
Total property, plant and equipment	14,252	15,240
Intangible assets		
Goodwill	21	19
Other	1,988	2,035
Total intangible assets	2,010	2,054
Investments and other assets		
Other	3,604	3,552
Total investments and other assets	3,604	3,552
Total non-current assets	19,866	20,847
Total assets	45,305	45,298

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,229	3,653
Short-term borrowings	-	8
Current portion of long-term borrowings	29	24
Income taxes payable	779	609
Provision for bonuses	531	279
Provision for bonuses for directors (and other officers)	67	22
Other	2,594	2,233
Total current liabilities	7,231	6,830
Non-current liabilities		
Long-term borrowings	48	46
Retirement benefit liability	273	288
Other	803	804
Total non-current liabilities	1,125	1,139
Total liabilities	8,357	7,969
Net assets		
Shareholders' equity		
Share capital	1,405	1,405
Capital surplus	1,282	1,282
Retained earnings	40,040	40,439
Treasury shares	(284)	(284)
Total shareholders' equity	42,443	42,842
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	293	286
Deferred gains or losses on hedges	209	206
Revaluation reserve for land	(6,203)	(6,203)
Remeasurements of defined benefit plans	133	125
Total accumulated other comprehensive income	(5,567)	(5,584)
Non-controlling interests	71	71
Total net assets	36,947	37,328
Total liabilities and net assets	45,305	45,298

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	15,167	18,446
Cost of sales	10,232	12,251
Gross profit	4,934	6,194
Selling, general and administrative expenses	4,276	4,554
Operating profit	658	1,640
Non-operating income		
Interest income	1	2
Dividend income	1	1
Rental income	43	43
Reversal of allowance for doubtful accounts	28	-
Other	53	52
Total non-operating income	128	100
Non-operating expenses		
Interest expenses	0	0
Foreign exchange losses	-	14
Rental costs on real estate	5	5
Other	6	2
Total non-operating expenses	12	22
Ordinary profit	774	1,718
Extraordinary income		
Surrender value of insurance policies	-	19
Total extraordinary income	-	19
Extraordinary losses		
Loss on cancellation of insurance policies	-	14
Total extraordinary losses	-	14
Profit before income taxes	774	1,723
Income taxes	255	576
Profit	519	1,146
Profit (loss) attributable to non-controlling interests	(2)	0
Profit attributable to owners of parent	521	1,146

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	519	1,146
Other comprehensive income		
Valuation difference on available-for-sale securities	5	(6)
Deferred gains or losses on hedges	(54)	(3)
Remeasurements of defined benefit plans, net of tax	(7)	(8)
Total other comprehensive income	(57)	(17)
Comprehensive income	462	1,128
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	464	1,128
Comprehensive income attributable to non-controlling interests	(2)	0

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Paper products	Plastic products and other wrapping materials	Shop-use goods				
Sales							
Revenues from external customers	2,436	9,311	3,419	-	15,167	-	15,167
Transactions with other segments	-	8	-	369	377	(377)	-
Total	2,436	9,319	3,419	369	15,545	(377)	15,167
Segment Profit	223	766	110	4	1,105	(447)	658

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, and the contents are within the consolidated group.
It is a logistics business.
2. Segment profit adjustment of (447) million yen is a company-wide expense that has not been allocated to each reporting segment.
Corporate expenses are primarily general and administrative expenses that are not attributable to the reporting segment.
3. Segment profit is consistent with operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment
Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Other (Note) 1	Total	Adjustment amount (Note) 2	Quarterly Consolidated Statements of Income (Note)3
	Paper products	Plastic products and other wrapping materials	Shop-use goods				
Sales							
Revenues from external customers	2,714	11,728	4,002	-	18,446	-	18,446
Transactions with other segments	-	9	-	416	426	(426)	-
Total	2,714	11,738	4,002	416	18,872	(426)	18,446
Segment Profit	287	1,598	254	27	2,167	(527)	1,640

Note: 1. The "Other" category refers to business segments that are not included in the reporting segments, and the contents are within the consolidated group.
It is a logistics business.
2. Segment profit adjustment of (527) million yen is a company-wide expense that has not been allocated to each reporting segment.
Corporate expenses are primarily general and administrative expenses that are not attributable to the reporting segment.
3. Segment profit is consistent with operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment
Not applicable.