

Starting next month, this notice will be disclosed monthly, regardless of the monthly financial statements.



February 2026 Operating Results (Flash Report)

1. Net Sales trends (These figures are preliminary and not final figures.)

Millions of yen

	Apr.	May	Jun.	Jul.	Aug.	Sep.
FY03/2025	7,958	7,748	8,369	8,658	7,071	8,289
FY03/2024	7,662	7,703	7,452	8,342	6,759	7,750
FY03/2025 % YoY	+3.9%	+0.6%	+12.3%	+3.8%	+4.6%	+7.0%

	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2025	8,884	7,705	9,164	9,073	9,073	
FY03/2024	8,776	7,932	8,406	8,497	8,636	9,573
FY03/2025 % YoY	+1.2%	(2.9)%	+9.0%	+6.8%	+5.1%	

2. Business day

	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2024	21	20	21	22	18	20	22	18	20	19	18	21
YoY	± 0	(1)	+ 1	± 0	(1)	+ 1	± 0	(2)	± 0	± 0	± 0	+ 1
Sales per day % YoY*	+3.9%	+5.6%	+7.0%	+3.8%	+10.4%	+1.6%	+1.2%	+7.9%	+9.0%	+6.8%	+5.1%	

Note: AS ONE places particular emphasis on net sales per day, as sales of consumables used in research, industrial and medical fields tend to fluctuate according to variations in the total number of operating days.

3. The comments

Sales increased 5.1% year on year.

Scientific Sector increased 6.4% and Industrial Sector increased 6.6%, reflecting overall growth in the e-commerce channel and steady progress in capturing year-end projects.

Hospital and Nursing Care Sector decreased 2.2%, reflecting sluggish sales of supplies despite strong e-commerce orders for consumables.

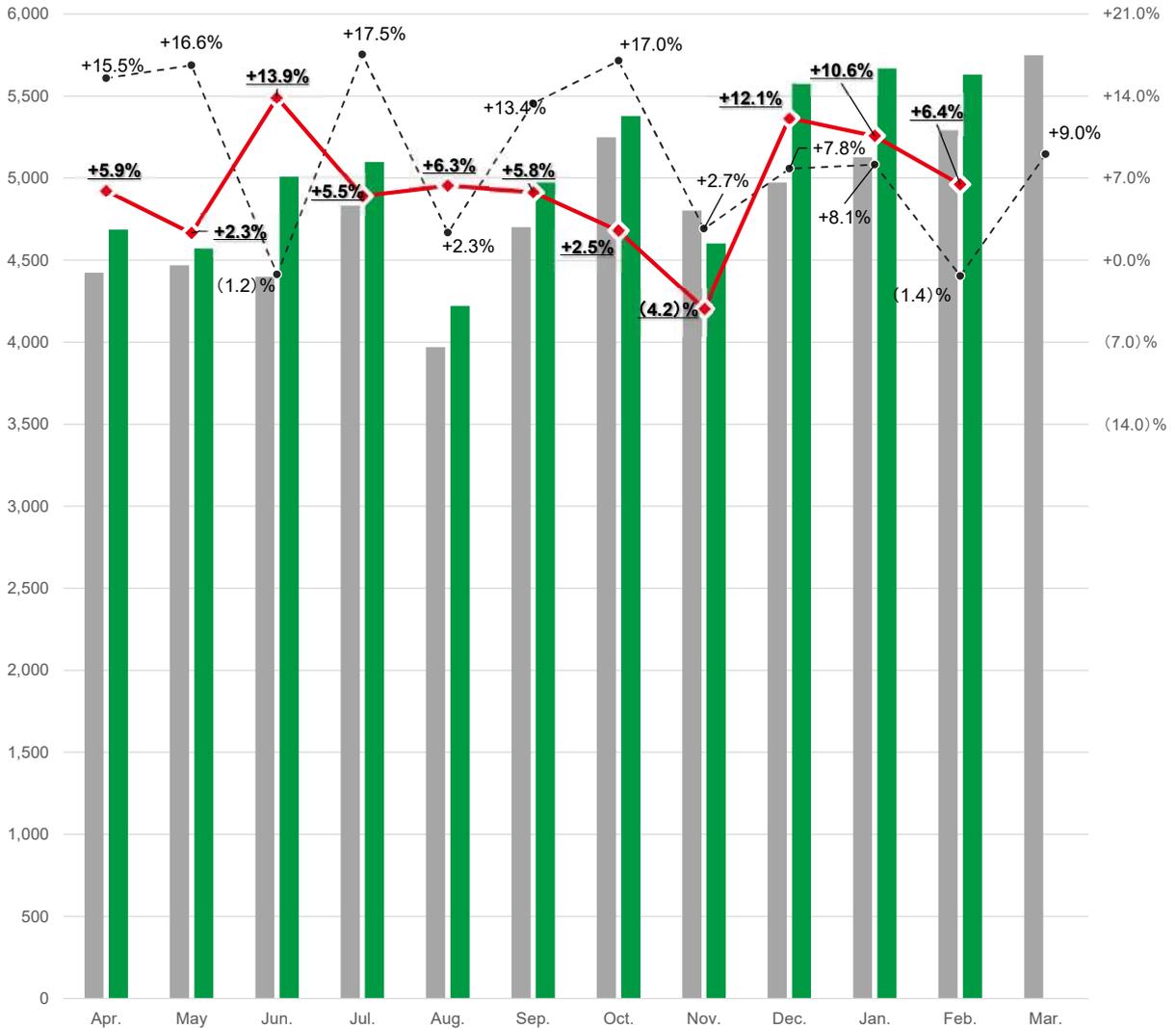
About this material

The figures in these materials are non-consolidated figures that contain some provisional numbers from early reporting. They are provided to show trends for the convenience of investors. Temporarily uncategorized net sales, and adjustments for intra-Group transactions and deductions in consolidated financials are not accounted for. For purposes of reference, in fiscal year ended March 2023, the total annual net sales under this method were 88,871 million yen, annual net sales on a non-consolidated basis were 91,412 million yen, and consolidated net sales were 95,536 million yen.

Scientific sector

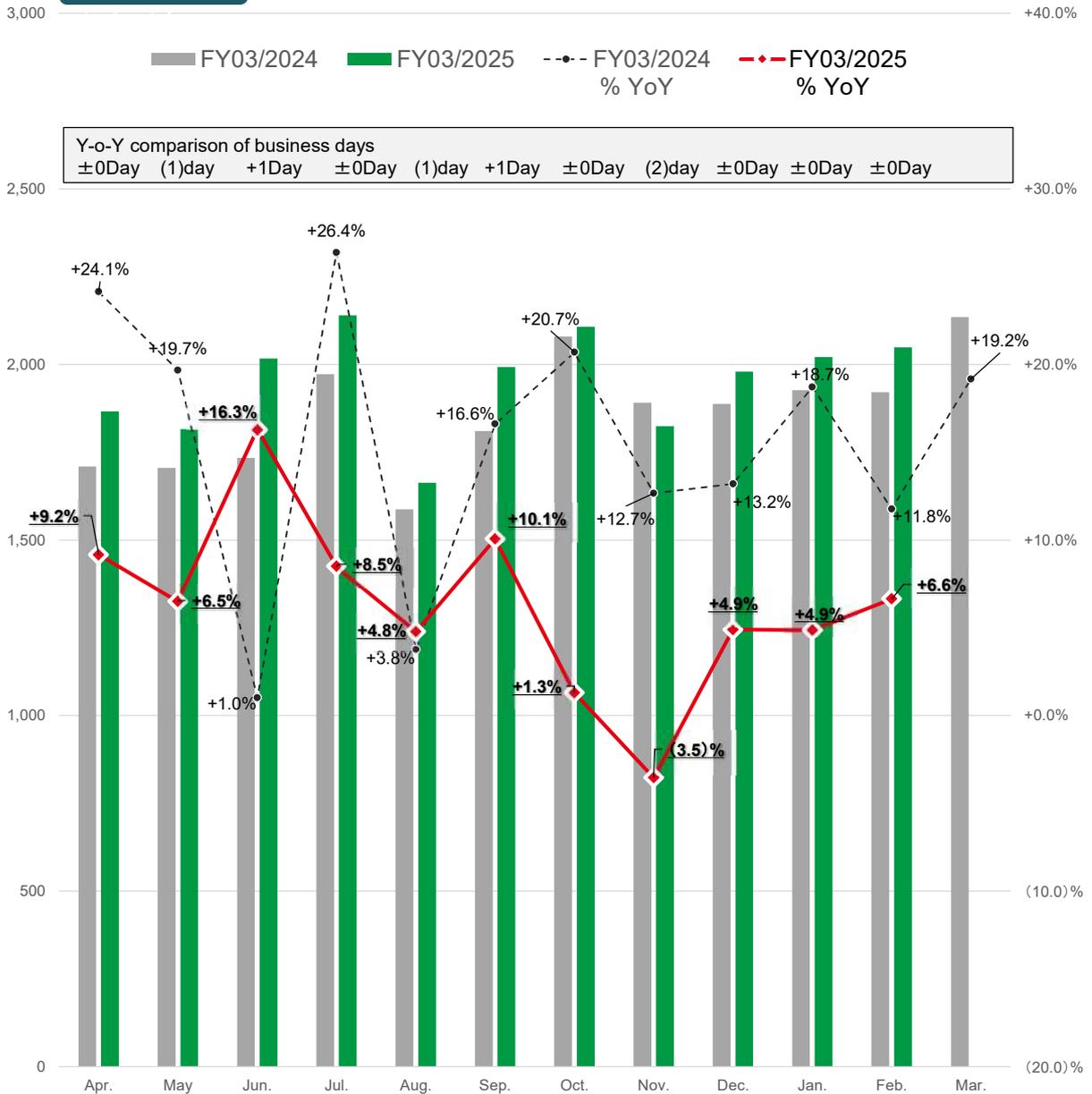
7,000
 FY03/2024 FY03/2025 --- FY03/2024 % YoY - - - FY03/2025 % YoY
 +35.0%

Y-o-Y comparison of business days
 ±0Day (1)day +1Day ±0Day (1)day +1Day ±0Day (2)day ±0Day ±0Day ±0Day



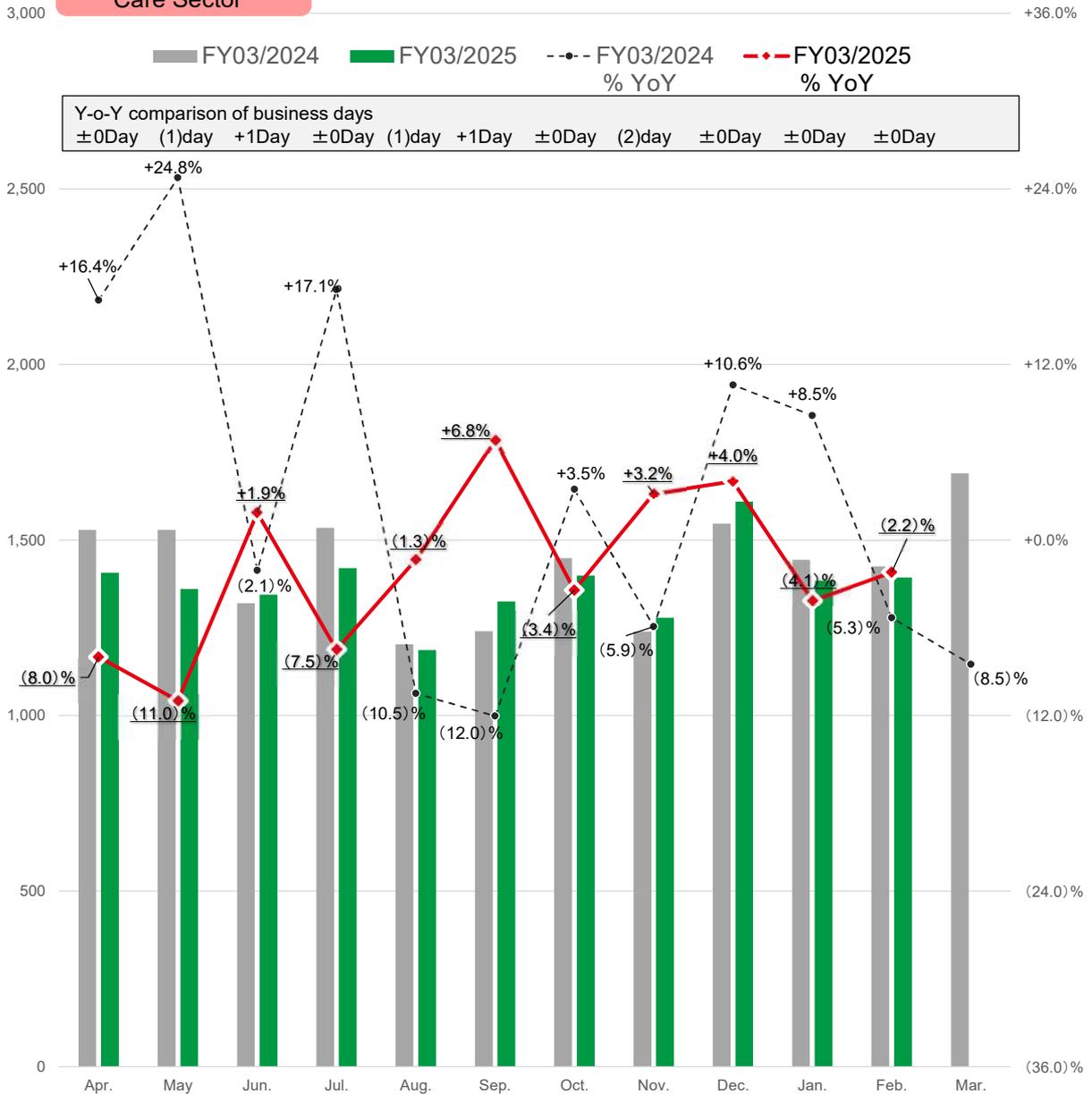
	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2023	3,829	3,832	4,454	4,113	3,878	4,146	4,485	4,678	4,612	4,740	5,363	5,272
FY03/2024	4,423	4,469	4,399	4,834	3,969	4,700	5,247	4,802	4,972	5,126	5,290	5,748
FY03/2025	4,685	4,572	5,008	5,098	4,221	4,972	5,378	4,602	5,575	5,668	5,631	
FY03/2024 % YoY	+15.5%	+16.6%	(1.2)%	+17.5%	+2.3%	+13.4%	+17.0%	+2.7%	+7.8%	+8.1%	(1.4)%	+9.0%
FY03/2025 % YoY	+5.9%	+2.3%	+13.9%	+5.5%	+6.3%	+5.8%	+2.5%	(4.2)%	+12.1%	+10.6%	+6.4%	
Sales per day % YoY	+5.9%	+7.4%	+8.4%	+5.5%	+12.2%	+0.5%	+2.5%	+6.5%	+12.1%	+10.6%	+6.4%	

Industrial sector



	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2023	1,377	1,425	1,717	1,561	1,530	1,552	1,723	1,678	1,667	1,623	1,719	1,791
FY03/2024	1,710	1,705	1,734	1,972	1,588	1,810	2,080	1,891	1,887	1,927	1,921	2,135
FY03/2025	1,867	1,816	2,017	2,140	1,663	1,992	2,107	1,824	1,980	2,021	2,049	
FY03/2024 % YoY	+24.1%	+19.7%	+1.0%	+26.4%	+3.8%	+16.6%	+20.7%	+12.7%	+13.2%	+18.7%	+11.8%	+19.2%
FY03/2025 % YoY	+9.2%	+6.5%	+16.3%	+8.5%	+4.8%	+10.1%	+1.3%	(3.5)%	+4.9%	+4.9%	+6.6%	
Sales per day %YoY	+9.2%	+11.8%	+10.8%	+8.5%	+10.6%	+4.6%	+1.3%	+7.2%	+4.9%	+4.9%	+6.6%	

Hospital and Nursing Care Sector



	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2023	1,314	1,225	1,347	1,311	1,344	1,410	1,400	1,317	1,399	1,331	1,504	1,847
FY03/2024	1,529	1,529	1,319	1,535	1,203	1,240	1,448	1,239	1,547	1,444	1,425	1,690
FY03/2025	1,407	1,361	1,344	1,420	1,187	1,325	1,399	1,279	1,609	1,384	1,393	
FY03/2024 % YoY	+16.4%	+24.8%	(2.1)%	+17.1%	(10.5)%	(12.0)%	+3.5%	(5.9)%	+10.6%	+8.5%	(5.3)%	(8.5)%
FY03/2025 % YoY	(8.0)%	(11.0)%	+1.9%	(7.5)%	(1.3)%	+6.8%	(3.4)%	+3.2%	+4.0%	(4.1)%	(2.2)%	
Sales per day % YoY	(8.0)%	(6.5)%	(3.0)%	(7.5)%	+4.1%	+1.5%	(3.4)%	+14.6%	+4.0%	(4.1)%	(2.2)%	