



February 12th 2026
AS ONE CORPORATION

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January 2026 Operating Results (Flash Report)

1. Net Sales trends

Millions of yen

	Apr.	May	Jun.	Jul.	Aug.	Sep.
FY03/2025	7,958	7,748	8,369	8,658	7,071	8,289
FY03/2024	7,662	7,703	7,452	8,342	6,759	7,750
FY03/2025 % YoY	+3.9%	+0.6%	+12.3%	+3.8%	+4.6%	+7.0%

	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2025	8,884	7,705	9,164	9,073		
FY03/2024	8,776	7,932	8,406	8,497	8,636	9,573
FY03/2025 % YoY	+1.2%	(2.9)%	+9.0%	+6.8%		

2. Business day

	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2024	21	20	21	22	18	20	22	18	20	19	18	21
YoY	± 0	(1)	+ 1	± 0	(1)	+ 1	± 0	(2)	± 0	± 0	± 0	+ 1
Sales per day % YoY*	+3.9%	+5.6%	+7.0%	+3.8%	+10.4%	+1.6%	+1.2%	+7.9%	+9.0%	+6.8%		

Note: AS ONE places particular emphasis on net sales per day, as sales of consumables used in research, industrial and medical fields tend to fluctuate according to variations in the total number of operating days.

3. The comments

Scientific Sector and Industrial Sector sales performed well in January, with sales up 6.8% compared to the same month last year (the same applies to daily sales compared to the same month last year).

Scientific Sector sales increased 10.6% and Industrial Sector sales increased 4.9%, following on from the previous month, driven by overall growth in e-commerce channels and high-value projects (up 18% year-on-year).

In the Hospital and Nursing Care Sector, sales were down 4.1% due to brisk movement of consumables and sluggish inquiries for supplies.

About this material

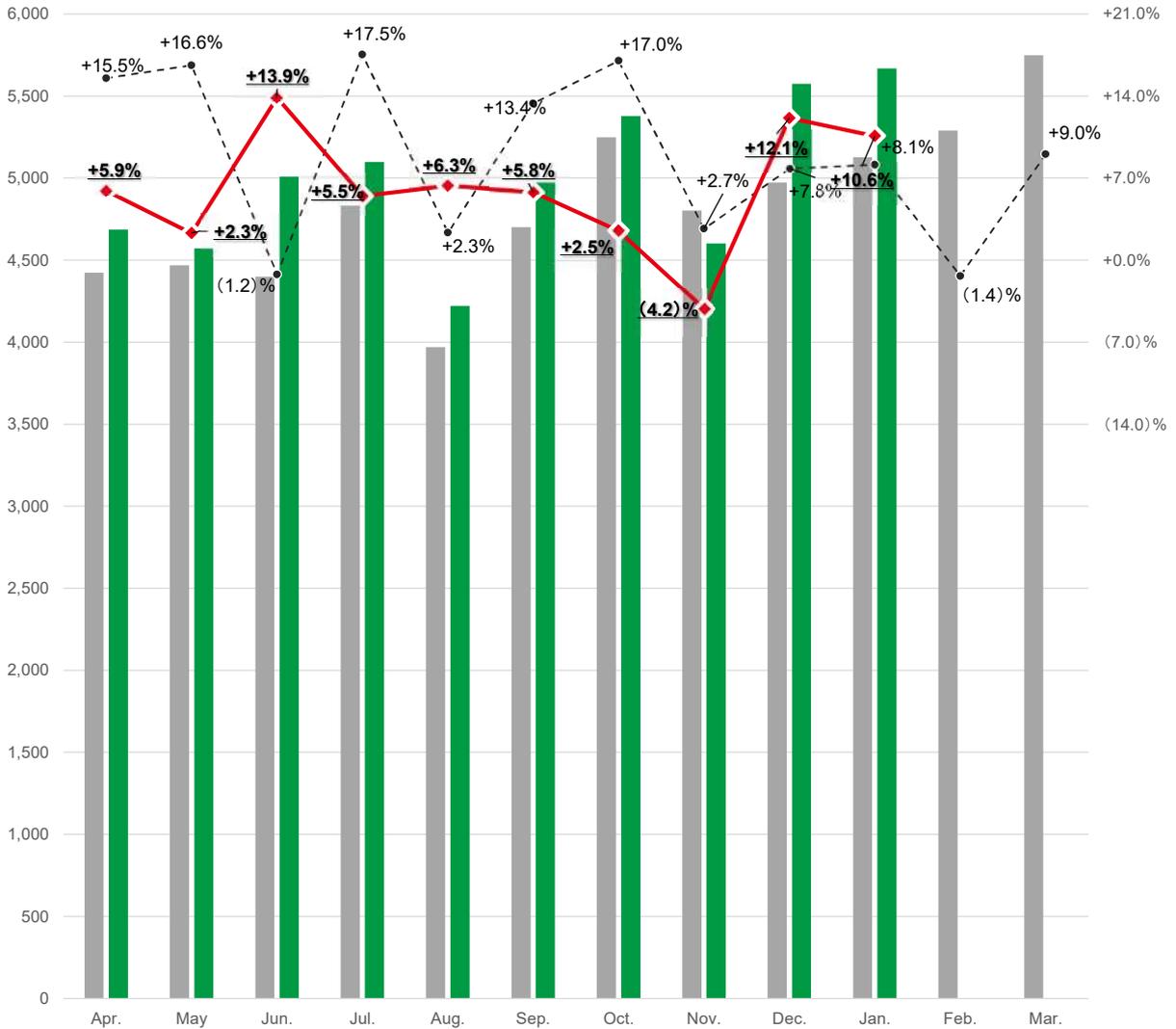
The figures in these materials are non-consolidated figures that contain some provisional numbers from early reporting. They are provided to show trends for the convenience of investors. Temporarily uncategorized net sales, and adjustments for intra-Group transactions and deductions in consolidated financials are not accounted for. For purposes of reference, in fiscal year ended March 2023, the total annual net sales under this method were 88,871 million yen, annual net sales on a non-consolidated basis were 91,412 million yen, and consolidated net sales were 95,536 million yen.

The disclosure of this report in Jun., Sep., Dec. and Mar. will be made at the same time as the disclosure of the Summary of Financial Results.

Scientific sector

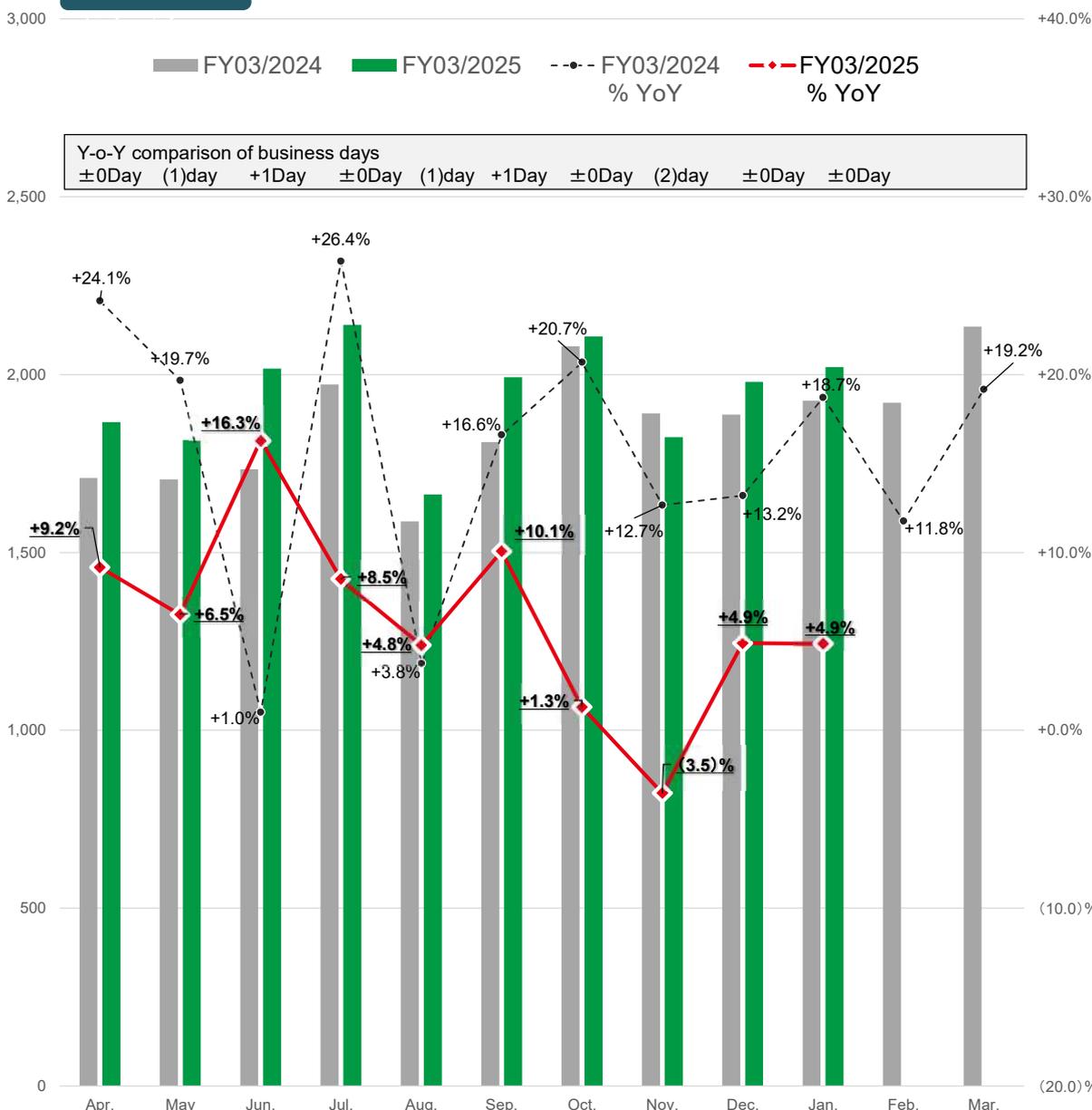
7,000
 FY03/2024 FY03/2025 --- FY03/2024 % YoY - - - FY03/2025 % YoY
 6,500

Y-o-Y comparison of business days
 ±0Day (1)day +1Day ±0Day (1)day +1Day ±0Day (2)day ±0Day ±0Day



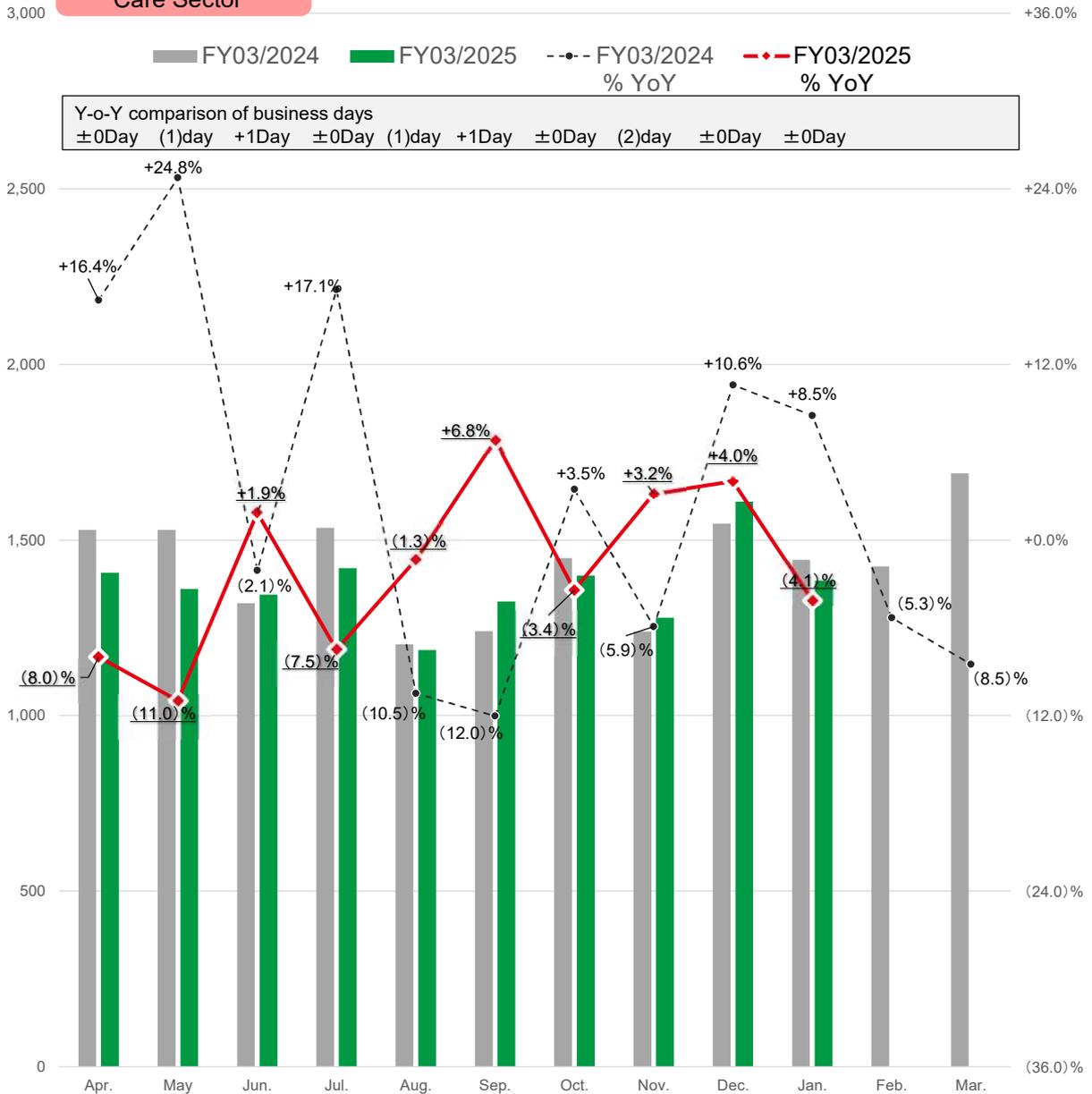
	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2023	3,829	3,832	4,454	4,113	3,878	4,146	4,485	4,678	4,612	4,740	5,363	5,272
FY03/2024	4,423	4,469	4,399	4,834	3,969	4,700	5,247	4,802	4,972	5,126	5,290	5,748
FY03/2025	4,685	4,572	5,008	5,098	4,221	4,972	5,378	4,602	5,575	5,668		
FY03/2024 % YoY	+15.5%	+16.6%	(1.2)%	+17.5%	+2.3%	+13.4%	+17.0%	+2.7%	+7.8%	+8.1%	(1.4)%	+9.0%
FY03/2025 % YoY	+5.9%	+2.3%	+13.9%	+5.5%	+6.3%	+5.8%	+2.5%	(4.2)%	+12.1%	+10.6%		
Sales per day % YoY	+5.9%	+7.4%	+8.4%	+5.5%	+12.2%	+0.5%	+2.5%	+6.5%	+12.1%	+10.6%		

Industrial sector



	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2023	1,377	1,425	1,717	1,561	1,530	1,552	1,723	1,678	1,667	1,623	1,719	1,791
FY03/2024	1,710	1,705	1,734	1,972	1,588	1,810	2,080	1,891	1,887	1,927	1,921	2,135
FY03/2025	1,867	1,816	2,017	2,140	1,663	1,992	2,107	1,824	1,980	2,021		
FY03/2024 % YoY	+24.1%	+19.7%	+1.0%	+26.4%	+3.8%	+16.6%	+20.7%	+12.7%	+13.2%	+18.7%	+11.8%	+19.2%
FY03/2025 % YoY	+9.2%	+6.5%	+16.3%	+8.5%	+4.8%	+10.1%	+1.3%	(3.5)%	+4.9%	+4.9%		
Sales per day %YoY	+9.2%	+11.8%	+10.8%	+8.5%	+10.6%	+4.6%	+1.3%	+7.2%	+4.9%	+4.9%		

Hospital and Nursing Care Sector



Y-o-Y comparison of business days
 ±0Day (1)day +1Day ±0Day (1)day +1Day ±0Day (2)day ±0Day ±0Day

	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2023	1,314	1,225	1,347	1,311	1,344	1,410	1,400	1,317	1,399	1,331	1,504	1,847
FY03/2024	1,529	1,529	1,319	1,535	1,203	1,240	1,448	1,239	1,547	1,444	1,425	1,690
FY03/2025	1,407	1,361	1,344	1,420	1,187	1,325	1,399	1,279	1,609	1,384		
FY03/2024 % YoY	+16.4%	+24.8%	(2.1)%	+17.1%	(10.5)%	(12.0)%	+3.5%	(5.9)%	+10.6%	+8.5%	(5.3)%	(8.5)%
FY03/2025 % YoY	(8.0)%	(11.0)%	+1.9%	(7.5)%	(1.3)%	+6.8%	(3.4)%	+3.2%	+4.0%	(4.1)%		
Sales per day % YoY	(8.0)%	(6.5)%	(3.0)%	(7.5)%	+4.1%	+1.5%	(3.4)%	+14.6%	+4.0%	(4.1)%		