



January 30th 2026

AS ONE CORPORATION

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December 2025 Operating Results (Flash Report)

1. Net Sales trends

Millions of yen

	Apr.	May	Jun.	Jul.	Aug.	Sep.
FY03/2025	7,958	7,748	8,369	8,658	7,071	8,289
FY03/2024	7,662	7,703	7,452	8,342	6,759	7,750
FY03/2025 % YoY	+3.9%	+0.6%	+12.3%	+3.8%	+4.6%	+7.0%

	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2025	8,884	7,705	9,164			
FY03/2024	8,776	7,932	8,406	8,497	8,636	9,573
FY03/2025 % YoY	+1.2%	(2.9)%	+9.0%			

2. Business day

	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2024	21	20	21	22	18	20	22	18	20	19	18	21
YoY	± 0	(1)	+ 1	± 0	(1)	+ 1	± 0	(2)	± 0	± 0	± 0	+ 1
Sales per day % YoY*	+3.9%	+5.6%	+7.0%	+3.8%	+10.4%	+1.6%	+1.2%	+7.9%	+9.0%			

Note: AS ONE places particular emphasis on net sales per day, as sales of consumables used in research, industrial and medical fields tend to fluctuate according to variations in the total number of operating days.

3. The comments

Sales in December were strong in all three sectors, with sales up 9.0% compared to the same month last year (the same applies to daily sales compared to the same month last year).

As a result of growth in the e-commerce channel overall, Scientific Sector was up 12.1% and Industrial Sector was up 4.9%.

In addition, Hospital and Nursing Care Sector saw strong sales of low-priced products such as consumables, increasing 4.0%, marking the second consecutive month of quarter-on-quarter growth.

About this material

The figures in these materials are non-consolidated figures that contain some provisional numbers from early reporting. They are provided to show trends for the convenience of investors. Temporarily uncategorized net sales, and adjustments for intra-Group transactions and deductions in consolidated financials are not accounted for. For purposes of reference, in fiscal year ended March 2023, the total annual net sales under this method were 88,871 million yen, annual net sales on a non-consolidated basis were 91,412 million yen, and consolidated net sales were 95,536 million yen.

The disclosure of this report in Jun., Sep., Dec. and Mar. will be made at the same time as the disclosure of the Summary of Financial Results.

Scientific sector

7,000
6,500
Y-o-Y comparison of business days
±0Day (1)day +1Day ±0Day (1)day +1Day ±0Day (2)day ±0Day
FY03/2024 FY03/2025 -- FY03/2024 % YoY - - FY03/2025 % YoY



	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2023	3,829	3,832	4,454	4,113	3,878	4,146	4,485	4,678	4,612	4,740	5,363	5,272
FY03/2024	4,423	4,469	4,399	4,834	3,969	4,700	5,247	4,802	4,972	5,126	5,290	5,748
FY03/2025	4,685	4,572	5,008	5,098	4,221	4,972	5,378	4,602	5,575			
FY03/2024 % YoY	+15.5%	+16.6%	(1.2)%	+17.5%	+2.3%	+13.4%	+17.0%	+2.7%	+7.8%	+8.1%	(1.4)%	+9.0%
FY03/2025 % YoY	+5.9%	+2.3%	+13.9%	+5.5%	+6.3%	+5.8%	+2.5%	(4.2)%	+12.1%			
Sales per day % YoY	+5.9%	+7.4%	+8.4%	+5.5%	+12.2%	+0.5%	+2.5%	+6.5%	+12.1%			

Millions of yen・%

Industrial sector

3,000

+40.0%

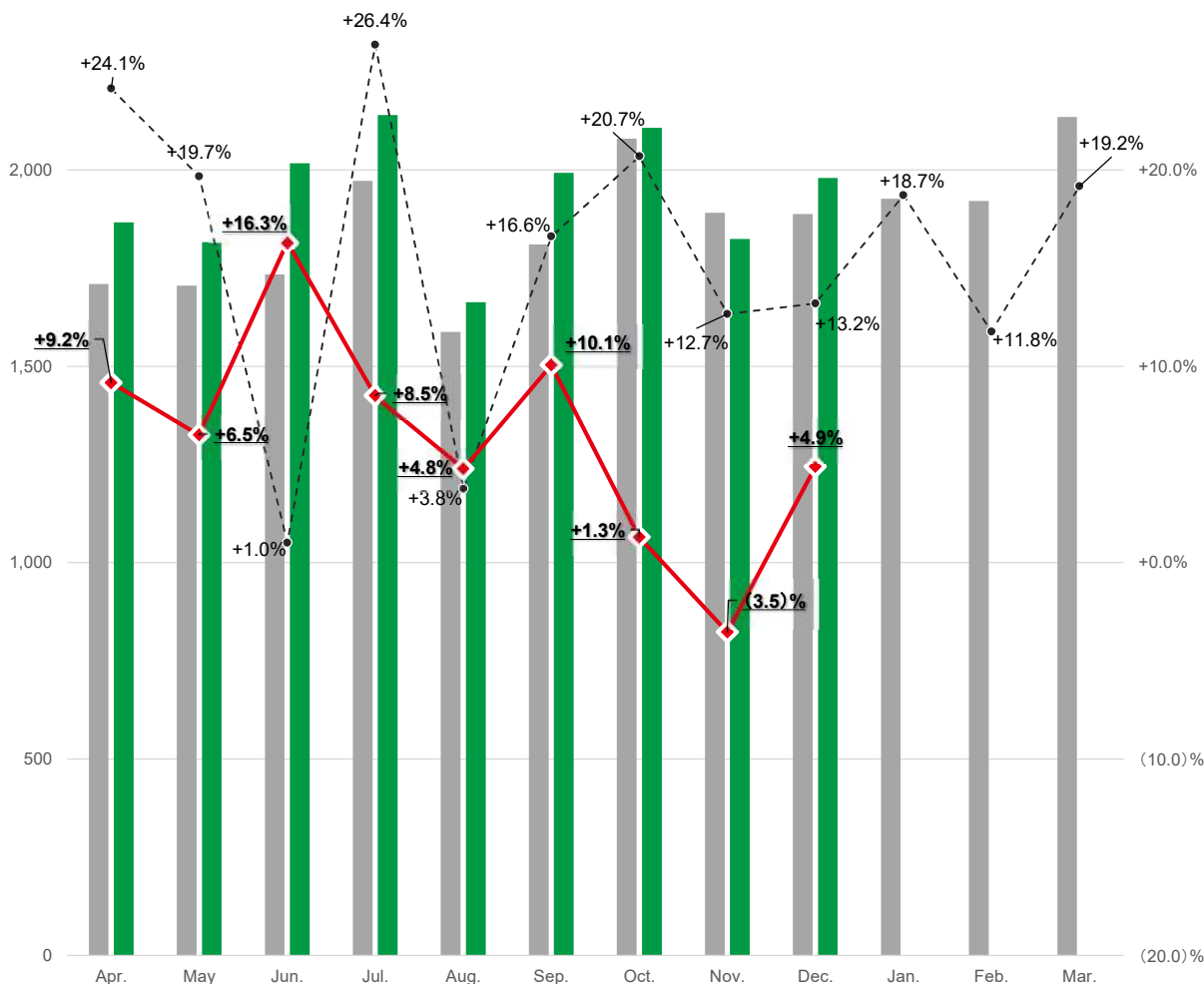
■ FY03/2024 ■ FY03/2025 - - - FY03/2024 % YoY - - - FY03/2025 % YoY

Y-o-Y comparison of business days

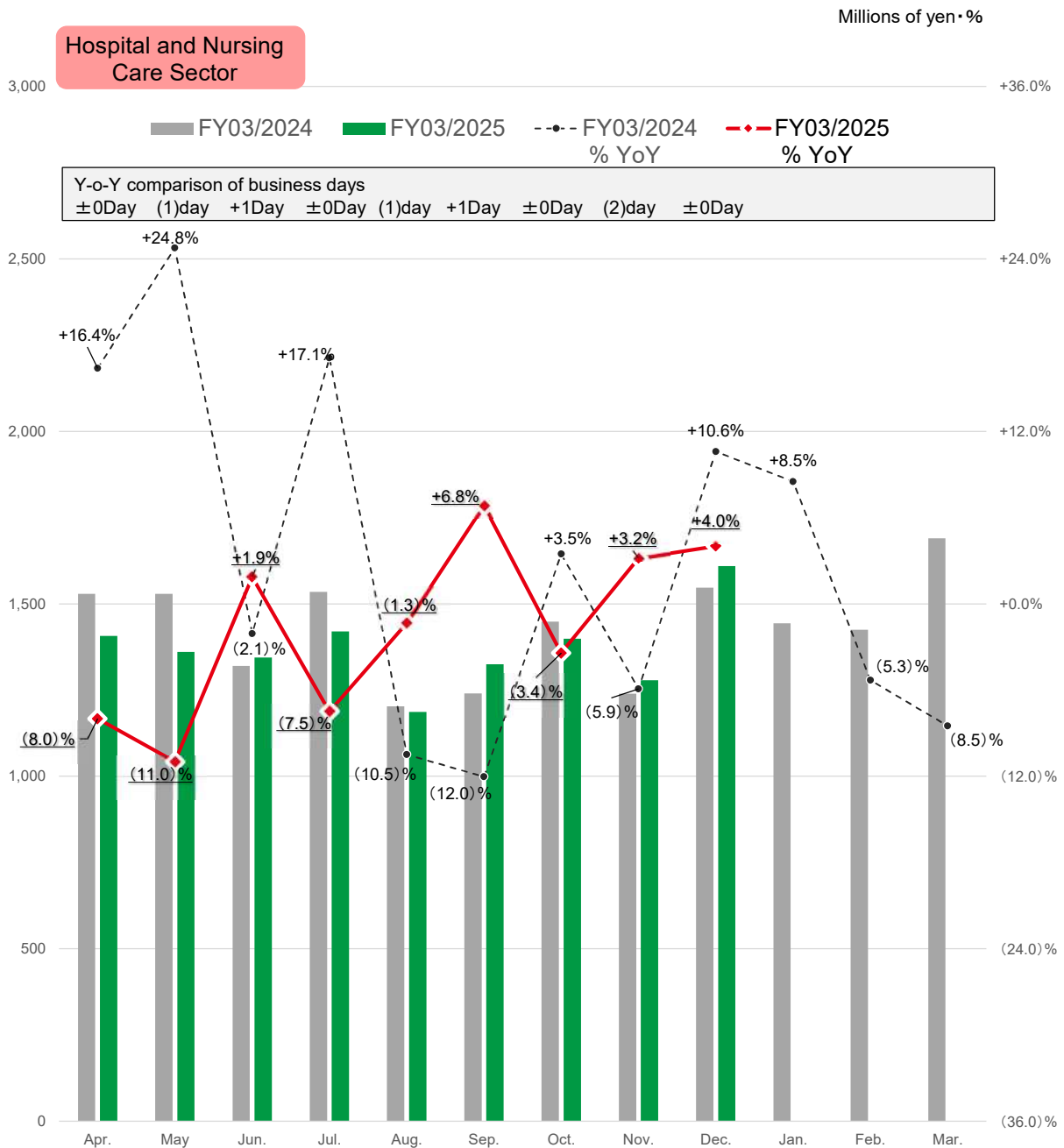
±0Day (1)day +1Day ±0Day (1)day +1Day ±0Day (2)day ±0Day

2,500

+30.0%



	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2023	1,377	1,425	1,717	1,561	1,530	1,552	1,723	1,678	1,667	1,623	1,719	1,791
FY03/2024	1,710	1,705	1,734	1,972	1,588	1,810	2,080	1,891	1,887	1,927	1,921	2,135
FY03/2025	1,867	1,816	2,017	2,140	1,663	1,992	2,107	1,824	1,980			
FY03/2024 % YoY	+24.1%	+19.7%	+1.0%	+26.4%	+3.8%	+16.6%	+20.7%	+12.7%	+13.2%	+18.7%	+11.8%	+19.2%
FY03/2025 % YoY	+9.2%	+6.5%	+16.3%	+8.5%	+4.8%	+10.1%	+1.3%	(3.5)%	+4.9%			
Sales per day %YoY	+9.2%	+11.8%	+10.8%	+8.5%	+10.6%	+4.6%	+1.3%	+7.2%	+4.9%			



	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Jan.	Feb.	Mar.
FY03/2023	1,314	1,225	1,347	1,311	1,344	1,410	1,400	1,317	1,399	1,331	1,504	1,847
FY03/2024	1,529	1,529	1,319	1,535	1,203	1,240	1,448	1,239	1,547	1,444	1,425	1,690
FY03/2025	1,407	1,361	1,344	1,420	1,187	1,325	1,399	1,279	1,609			
FY03/2024 % YoY	+16.4%	+24.8%	(2.1)%	+17.1%	(10.5)%	(12.0)%	+3.5%	(5.9)%	+10.6%	+8.5%	(5.3)%	(8.5)%
FY03/2025 % YoY	(8.0)%	(11.0)%	+1.9%	(7.5)%	(1.3)%	+6.8%	(3.4)%	+3.2%	+4.0%			
Sales per day % YoY	(8.0)%	(6.5)%	(3.0)%	(7.5)%	+4.1%	+1.5%	(3.4)%	+14.6%	+4.0%			