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Notice Concerning Revisions of Consolidated Financial Results Forecast for First Half and Full Year of Fiscal Year Ending March 31, 2027

ALBIS Co., Ltd. (the “Group”) hereby announces that, based on a review of recent trends in its operating performance and other factors, it has revised its consolidated financial results forecast announced on April 30, 2026, as follows.

1. Revisions of Consolidated Financial Results Forecast Figures

(1) Revisions of Consolidated Financial Results Forecast Figures for the Six Months Ending September 30, 2026 (from April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	51,622	952	1,049	703	84.17
Revised forecast (B)	49,846	595	728	471	56.48
Change (B) – (A)	(1,776)	(357)	(320)	(231)	—
Change (%)	(3.4)	(37.5)	(30.6)	(32.9)	—
(Reference) Consolidated results for the first half of the previous fiscal year (Six months ended September 30, 2025)	50,229	718	989	576	68.32

(2) Revisions of Consolidated Financial Results Forecast Figures for the Fiscal Year Ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecast (A)	103,999	2,302	2,508	1,348	161.33
Revised forecast (B)	102,147	1,970	2,207	1,167	139.67
Change (B) – (A)	(1,852)	(332)	(301)	(181)	—
Change (%)	(1.8)	(14.4)	(12.0)	(13.4)	—
(Reference) Consolidated results for the full year of the previous fiscal year (Fiscal year ended March 31, 2026)	100,952	2,155	2,417	1,324	157.74

2. Reasons for the Revision

Regarding net sales for the six months ending September 30, 2026, we expect them to fall short of the previously announced forecast due to intensifying competition in our market area, as well as the fact that store renovations scheduled for the first half of the fiscal year could not be carried out as planned due to delays in procuring construction materials and other factors. With regard to profits, we expect them to fall short of the previously announced forecast due to the impact of reduced revenue resulting from the delays in store renovations, as well as the impact of rising prices for packaging materials and other items, and increases in utility costs during the period.

Regarding full-year financial results, we expect operating revenue to increase in the second half of the fiscal year, as the scheduled store renovations are expected to be carried out sequentially starting in October. Additionally, we anticipate an improvement in profits in the second half of the fiscal year, driven by an improvement in gross profit margin resulting from expanded sales of high-margin products and reduced inventory losses, as well as increased store productivity and a review of various costs.

However, we have determined that even with the implementation of the improvement measures described above, they will not be sufficient to offset the decline in profitability during the first half of the fiscal year; therefore, we have decided to revise our full-year financial results forecast.

Note: The above forecasts are based on information available at this time, and actual results may differ from these figures due to various factors in the future.