Note: This document has been translated from a part of Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: ALBIS Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 7475
URL: https://www.albis.co.jp
Representative: Kazuo Ikeda President and CEO
Inquiries: Hideaki Fujii Managing Executive officer,Head of Administrasion Division
Telephone: +81-766-56-7200
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	24,773	(0.9)	396	16.0	466	(3.5)	292	14.3
June 30, 2025	25,003	3.9	341	(28.4)	483	(23.2)	256	(37.7)

Note: Comprehensive income For the three months ended June 30, 2026: ¥ 406 million [51.8%]
For the three months ended June 30, 2025: ¥ 267 million [(39.2) %]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	35.02	-
June 30, 2025	30.15	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	56,909	33,098	58.2	3,961.32
March 31, 2026	58,548	32,984	56.3	3,947.71

Reference: Equity
As of June 30, 2026: ¥ 33,098 million
As of March 31, 2026: ¥ 32,984 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	35.00	-	35.00	70.00
Fiscal year ending March 31, 2027					
Fiscal year ending March 31, 2027 (Forecast)		35.00	-	35.00	70.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	51,622	2.8	952	32.6	1,049	6.0	703	21.9	84.17
Full year	103,999	3.0	2,302	6.8	2,508	3.8	1,348	1.7	161.33

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	9,255,926 shares
As of March 31, 2026	9,255,926 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	900,617 shares
As of March 31, 2026	900,617 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	8,355,309 shares
Three months ended June 30, 2025	8,492,110 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,519	7,049
Accounts receivable - trade	2,567	2,503
Merchandise	2,763	2,856
Raw materials and supplies	308	321
Other	2,451	2,539
Allowance for doubtful accounts	(137)	(141)
Total current assets	16,472	15,129
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	20,227	19,892
Land	12,181	12,181
Other, net	3,342	3,249
Total property, plant and equipment	35,751	35,324
Intangible assets		
Other	946	954
Total intangible assets	946	954
Investments and other assets		
Investment securities	1,810	1,978
Leasehold and guarantee deposits	3,329	3,319
Other	393	358
Allowance for doubtful accounts	(155)	(154)
Total investments and other assets	5,377	5,501
Total non-current assets	42,076	41,779
Total assets	58,548	56,909
Liabilities		
Current liabilities		
Accounts payable - trade	5,689	5,561
Current portion of long-term borrowings	3,248	3,133
Income taxes payable	375	97
Provision for bonuses	641	300
Other	4,517	4,315
Total current liabilities	14,472	13,407
Non-current liabilities		
Long-term borrowings	8,390	7,678
Leasehold and guarantee deposits received	724	709
Asset retirement obligations	895	897
Other	1,080	1,117
Total non-current liabilities	11,091	10,403
Total liabilities	25,564	23,811

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	4,908	4,908
Capital surplus	5,634	5,634
Retained earnings	23,946	23,946
Treasury shares	(2,333)	(2,333)
Total shareholders' equity	32,155	32,156
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	828	941
Total accumulated other comprehensive income	828	941
Total net assets	32,984	33,098
Total liabilities and net assets	58,548	56,909

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Net sales	24,742	24,480
Cost of sales	17,281	17,202
Gross profit	7,460	7,278
Real estate lease revenue	261	293
Operating gross profit	7,722	7,571
Selling, general and administrative expenses	7,380	7,174
Operating profit	341	396
Non-operating income		
Interest income	5	4
Dividend income	10	23
Commission income	8	11
Sales promotion premium fee	66	-
Rental income from buildings	13	16
Sponsorship money income	11	9
Amount of reputation case of the temporary transfer employee salary	13	15
Other	48	38
Total non-operating income	178	118
Non-operating expenses		
Interest expenses	21	33
Seconded salary	15	14
Total non-operating expenses	36	48
Ordinary profit	483	466
Extraordinary losses		
Loss on retirement of non-current assets	79	0
Total extraordinary losses	79	0
Profit before income taxes	403	466
Income taxes - current	64	54
Income taxes - deferred	83	119
Total income taxes	147	174
Profit	256	292
Profit attributable to owners of parent	256	292

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Millions of yen)

	For the three months ended June 30, 2025	For the three months ended June 30, 2026
Profit	256	292
Other comprehensive income		
Valuation difference on available-for-sale securities	11	113
Total other comprehensive income	11	113
Comprehensive income	267	406
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	267	406
Comprehensive income attributable to non-controlling interests	-	-