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January 30, 2026

**Consolidated Financial Results
for the Nine Months Ended December 31, 2025
(Under Japanese GAAP)**



Company name: ALBIS Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 7475

URL: <https://www.albis.co.jp>

Representative: Kazuo Ikeda

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

President and CEO

Executive officer, Head of Administrasision Division

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2025	76,544	3.3	1,621	(1.2)	1,818	(11.7)	1,045	(20.5)
December 31, 2024	74,069	0.3	1,640	(10.8)	2,060	(9.1)	1,313	(10.4)

Note: Comprehensive income

For the nine months ended December 31, 2025: ¥ 1,382 million [6.9%]

For the nine months ended December 31, 2024: ¥ 1,292 million [(16.5)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2025	124.19	-
December 31, 2024	151.84	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of December 31, 2025	Millions of yen 57,803	Millions of yen 32,488	% 56.2	Yen 3,888.40
March 31, 2025	52,890	32,322	61.1	3,768.75

Reference: Equity

As of December 31, 2025: ¥ 32,488 million

As of March 31, 2025: ¥ 32,322 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen -	Yen 35.00	Yen -	Yen 35.00	Yen 70.00
Fiscal year ending March 31, 2026	-	35.00	-		
Fiscal year ending March 31, 2026 (Forecast)				35.00	70.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Operating revenue	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
Full year	102,084	4.0	2,258	9.4	2,813	8.0
					1,630	0.5
						190.16 Yen

Note: Revisions to the financial result forecast most recently announced: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies ()
Excluded: - companies ()

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	9,255,926 shares
As of March 31, 2025	9,255,926 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	900,617 shares
As of March 31, 2025	679,383 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	8,414,887 shares
Nine months ended December 31, 2024	8,652,233 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	6,218	5,588
Accounts receivable - trade	2,821	3,743
Merchandise	2,614	2,896
Raw materials and supplies	219	467
Other	2,877	2,843
Allowance for doubtful accounts	(77)	(142)
Total current assets	14,674	15,396
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	16,856	20,563
Land	11,357	12,181
Other, net	4,098	3,595
Total property, plant and equipment	32,313	36,340
Intangible assets		
Other	897	947
Total intangible assets	897	947
Investments and other assets		
Leasehold and guarantee deposits	3,420	3,358
Other	1,805	1,916
Allowance for doubtful accounts	(221)	(157)
Total investments and other assets	5,004	5,118
Total non-current assets	38,215	42,406
Total assets	52,890	57,803
Liabilities		
Current liabilities		
Accounts payable - trade	5,546	7,468
Current portion of long-term borrowings	1,919	2,760
Income taxes payable	460	122
Provision for bonuses	633	326
Other	4,642	4,998
Total current liabilities	13,202	15,676
Non-current liabilities		
Long-term borrowings	4,650	6,861
Leasehold and guarantee deposits received	638	732
Asset retirement obligations	882	889
Other	1,193	1,154
Total non-current liabilities	7,364	9,638
Total liabilities	20,567	25,314

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
Net assets		
Shareholders' equity		
Share capital	4,908	4,908
Capital surplus	5,633	5,634
Retained earnings	23,174	23,666
Treasury shares	(1,669)	(2,333)
Total shareholders' equity	32,047	31,876
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	275	612
Total accumulated other comprehensive income	275	612
Total net assets	32,322	32,488
Total liabilities and net assets	52,890	57,803

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Net sales	73,302	75,728
Cost of sales	50,963	52,660
Gross profit	22,338	23,068
Real estate lease revenue	767	815
Operating gross profit	23,105	23,884
Selling, general and administrative expenses	21,465	22,262
Operating profit	1,640	1,621
Non-operating income		
Interest income	8	21
Dividend income	20	24
Commission income	29	36
Sales promotion premium fee	154	-
Other	293	234
Total non-operating income	505	315
Non-operating expenses		
Interest expenses	27	72
Seconded salary	43	39
Other	15	7
Total non-operating expenses	85	119
Ordinary profit	2,060	1,818
Extraordinary income		
Gain on sale of investment securities	-	8
Total extraordinary income	-	8
Extraordinary losses		
Loss on retirement of non-current assets	43	240
Total extraordinary losses	43	240
Profit before income taxes	2,016	1,585
Income taxes - current	465	336
Income taxes - deferred	236	204
Total income taxes	702	540
Profit	1,313	1,045
Profit attributable to owners of parent	1,313	1,045

Quarterly Consolidated Statement of Comprehensive Income
For the Nine-Month Period

(Millions of yen)

	For the nine months ended December 31, 2024	For the nine months ended December 31, 2025
Profit	1,313	1,045
Other comprehensive income		
Valuation difference on available-for-sale securities	(20)	337
Total other comprehensive income	(20)	337
Comprehensive income	1,292	1,382
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,292	1,382
Comprehensive income attributable to non-controlling interests	-	-