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Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

July 31, 2025

Company name: ALBIS Co., Ltd.

Listing: Tokyo Stock Exchange

Securities code: 7475

URL: <https://www.albis.co.jp>

Representative: Kazuo Ikeda

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: None

Holding of financial results briefing: None

President and CEO

Executive officer, Head of Administration Division

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	25,003	3.9	341	(28.4)	483	(23.2)	256	(37.7)
June 30, 2024	24,068	1.0	477	(1.6)	629	(3.0)	410	(2.4)

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 267 million [(39.2) %]
Three months ended June 30, 2024: ¥ 439 million [(7.8) %]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	30.15	-
June 30, 2024	47.50	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	56,193	31,976	56.9	3,775.72
March 31, 2025	52,890	32,322	61.1	3,768.75

(Reference) Equity: As of June 30, 2025: ¥ 31,976 million
As of March 31, 2025: ¥ 32,322 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	35.00	-	35.00	70.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		35.00	-	35.00	70.00

(Note) Revision to the forecast for dividends announced most recently: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	50,809	5.1	930	15.9	1,170	10.2	585	(14.4)	68.21
Full year	102,084	4.0	2,258	9.4	2,813	8.0	1,630	0.5	190.16

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)

Excluded: - (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 9,255,926 shares

March 31, 2025: 9,255,926 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 786,983 shares

March 31, 2025: 679,383 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 8,492,110 shares

Three months ended June 30, 2024: 8,650,799 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	6,218	8,910
Accounts receivable - trade	2,821	2,561
Merchandise	2,614	2,596
Raw materials and supplies	219	207
Other	2,877	2,830
Allowance for doubtful accounts	(77)	(80)
Total current assets	14,674	17,025
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	16,856	18,190
Land	11,357	11,335
Other, net	4,098	3,729
Total property, plant and equipment	32,313	33,255
Intangible assets		
Other	897	890
Total intangible assets	897	890
Investments and other assets		
Leasehold and guarantee deposits	3,420	3,413
Other	1,805	1,829
Allowance for doubtful accounts	(221)	(220)
Total investments and other assets	5,004	5,022
Total non-current assets	38,215	39,168
Total assets	52,890	56,193
Liabilities		
Current liabilities		
Accounts payable - trade	5,546	5,389
Current portion of long-term borrowings	1,919	2,858
Income taxes payable	460	106
Provision for bonuses	633	329
Other	4,642	4,687
Total current liabilities	13,202	13,372
Non-current liabilities		
Long-term borrowings	4,650	8,056
Leasehold and guarantee deposits received	638	712
Asset retirement obligations	882	884
Other	1,193	1,191
Total non-current liabilities	7,364	10,845
Total liabilities	20,567	24,217

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Net assets		
Shareholders' equity		
Share capital	4,908	4,908
Capital surplus	5,633	5,633
Retained earnings	23,174	23,130
Treasury shares	(1,669)	(1,983)
Total shareholders' equity	32,047	31,689
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	275	286
Total accumulated other comprehensive income	275	286
Total net assets	32,322	31,976
Total liabilities and net assets	52,890	56,193

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	23,813	24,742
Cost of sales	16,634	17,281
Gross profit	7,178	7,460
Real estate lease revenue	255	261
Operating gross profit	7,433	7,722
Selling, general and administrative expenses	6,956	7,380
Operating profit	477	341
Non-operating income		
Interest income	2	5
Dividend income	11	10
Commission income	9	8
Sales promotion premium fee	62	66
Other	89	86
Total non-operating income	175	178
Non-operating expenses		
Interest expenses	7	21
Seconded salary	17	15
Other	0	0
Total non-operating expenses	24	36
Ordinary profit	629	483
Extraordinary losses		
Loss on retirement of non-current assets	-	79
Total extraordinary losses	-	79
Profit before income taxes	629	403
Income taxes - current	42	64
Income taxes - deferred	175	83
Total income taxes	218	147
Profit	410	256
Profit attributable to owners of parent	410	256

Quarterly Consolidated Statement of Comprehensive Income
For the three months ended June 30, 2025

(Millions of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	410	256
Other comprehensive income		
Valuation difference on available-for-sale securities	28	11
Total other comprehensive income	28	11
Comprehensive income	439	267
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	439	267
Comprehensive income attributable to non-controlling interests	-	-