

Document and entity information

		Mar 2025
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2025-05-09
Company name		SPK CORPORATION
Securities code		7466
URL		https://www.spk.co.jp /
Representative		
Title		代表取締役社長
Name		沖 恭一郎
Inquiries		
Title		コーポレート統括本部長
Name		小河 昌史
Tel		06-6454-2578
Other		
Date of general shareholders' meeting (as planned)		2025-06-25
Dividend payable date (as planned)		2025-06-03
Annual securities report filing date (as planned)		2025-06-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2025-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2025	Mar 2024
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	68,720	63,302
% change	8.6	15.7
Operating profit		
Operating profit	3,311	3,145
% change	5.3	15.6
Ordinary profit		
Ordinary profit	3,568	3,357
% change	6.3	15.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,497	2,392
% change	4.4	16.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,914	2,679
Change in comprehensive income	8.8	12.9
Other consolidated operating results		
Basic earnings per share (Yen)	247.94	238.20
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.7	10.3
Ordinary profit to total assets ratio (%)	8.6	9.2
Operating profit to net sales ratio (%)	4.8	5.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	44,172	38,641
Net assets	27,062	24,591
Capital adequacy ratio (%)	61.0	63.4
Net assets per share (Yen)	2,669.03	2,438.04
Note to consolidated financial positions		
Owner's equity	26,930	24,483
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2025	Mar 2024
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,192	1,835
Cash flows from investing activities	-2,888	-1,797
Cash flows from financing activities	2,490	167
Cash and equivalents, end of period	7,757	6,852
Note to consolidated cash flows		
Note to cash flows	-	-

Business Results-Note to business results

	Mar 2025
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2026	Mar 2025	Mar 2024
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		28.00	23.00
Forecast	33.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		32.00	27.00
Forecast	35.00		
Upper	-		
Lower	-		
Annual			
Result		60.00	50.00
Forecast	68.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		605	502
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		24.2	21.0
Forecast	27.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.3	2.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2026	Sep 2025
Forecasts		
Forecasts		
Title for forecasts	3 . 2026年3月期の 連結業績予想（2025 年4月1日～2026年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	74,000	36,000
Upper	-	-
Lower	-	-
% change		
Forecast	7.7	7.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,400	1,530
Upper	-	-
Lower	-	-
% change		
Forecast	2.7	-2.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	3,600	1,620
Upper	-	-
Lower	-	-
% change		
Forecast	0.9	-5.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,520	1,130
Upper	-	-
Lower	-	-
% change		
Forecast	0.9	-4.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	250.20	112.19
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Mar 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true

Number of subsidiaries newly consolidated	1
Name of subsidiaries newly consolidated	株式会社ブリッツ
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2025	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	-	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、添付資料P.13「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更に関する注記)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2025	Mar 2024
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,453,800	10,453,800
Number of treasury stock at the end of fiscal year	363,695	411,712
Average number of shares	10,072,120	10,042,088
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2025	Mar 2024
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	52,599	48,108
% change	9.3	11.4
Operating profit		
Operating profit	2,023	1,677

% change	20.7	17.7
Ordinary profit		
Ordinary profit	2,870	1,978
% change	45.1	15.0
Profit		
Profit	2,281	1,462
% change	56.0	16.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	226.47	145.66
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2025	Mar 2024
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	34,062	29,175
Net assets	20,814	18,963
Capital adequacy ratio (%)	61.1	65.0
Net assets per share (Yen)	2,062.90	1,888.37
Note to non-consolidated financial positions		
Owner's equity	20,814	18,963
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2025
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2026
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.