Consolidated Financial Results for the Nine Months Ended May 31, 2026
(Under Japanese GAAP)

July 10, 2026

Company name: Ryohin Keikaku Co., Ltd.
Stock exchange listings: Tokyo Prime
Securities code: 7453
URL: https://www.ryohin-keikaku.jp/en/
Representative: Satoshi Shimizu, President and Representative Director
Inquiries: Kenta Hochido, Executive Officer in supervision of Corporate Planning Office
Tel: +81-3-6699-7358
Dividend payable date (as planned): ー
Supplemental material of results: Yes
Convening briefing of results: Yes (For securities analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended May 31, 2026 (from September 1, 2025 to May 31, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
May 31, 2026	690,788	16.9	80,822	36.0	82,396	42.5	58,553	34.3
May 31, 2025	591,093	19.2	59,406	39.9	57,826	33.5	43,591	30.1

Note:Comprehensive income: For the nine months ended May 31, 2026: 82,234 millions of yen (131.4%)
For the nine months ended May 31, 2025: 35,542 millions of yen (-39.8%)

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
May 31, 2026	110.33	110.22
May 31, 2025	82.25	82.15

Note: As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. Thus, the earnings per share and diluted earnings per share were calculated assuming that said stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
May 31, 2026	656,493	404,639	60.4	747.37
August 31, 2025	562,749	335,920	59.0	625.38

Reference: Owner's equity: As of May 31, 2026: 396,797 millions of yen
As of August 31, 2025: 331,747 millions of yen

Note: As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. Thus, the net assets per share were calculated assuming that said stock split was conducted at the beginning of the previous fiscal year.

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended August 31, 2025	—	22.00	—	28.00	50.00
Fiscal year ending August 31, 2026	—	16.00	—		
Fiscal year ending August 31, 2026 (Forecast)				16.00	32.00

Note: 1. Revisions to the forecast of cash dividends most recently announced: None
2. As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. The actual dividends paid before the stock split are noted for the fiscal year ended August 31, 2025. The figure after the stock split is presented for the fiscal year ending August 31, 2026 (forecast).

3. Consolidated financial forecast for the fiscal year ending August 31, 2026 (from September 1, 2025 to August 31, 2026)

(Percentages indicate year-on-year changes.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending August 31, 2026	907,000	15.6	98,000	32.7	99,000	36.9	67,000	31.8	126.19

Note: 1. Revisions to the earnings forecasts most recently announced: Yes
As for the revision to the consolidated financial results forecast, please see "Announcement of Revision to Consolidated Financial Results Outlook" announced today, July 10, 2026.
2. As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. Basic earnings per share in the consolidated financial forecast is stated reflecting the stock split.

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Company name) MUJI ENERGY LLC, Excluded: - companies (Company name) -)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: See (3) Notes to Quarterly Consolidated Financial Statements (Notes regarding accounting methods adopted specially for the preparation of quarterly consolidated financial statements), 2. Quarterly Consolidated Financial Statements and Principal Notes in p.9 of Attached Materials for details.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(1) Number of issued and outstanding shares at the period end (including treasury stock)	As of May 31, 2026	561,560,000 shares	As of August 31, 2025	561,560,000 shares
(2) Number of treasury stock at the period end	As of May 31, 2026	30,633,522 shares	As of August 31, 2025	31,084,078 shares
(3) Average number of shares (quarterly period-YTD)	Nine months ended May 31, 2026	530,724,110 shares	Nine months ended May 31, 2025	529,987,969 shares

Note: As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. Thus, the number of issued and outstanding shares at the end of fiscal year, number of treasury stock at the end of fiscal year, and average number of shares were calculated assuming that said stock split was conducted at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

Forward-looking statements in these materials are based on information available to the management at the time of preparation of this report and on assumptions that management believes are reasonable, and do not represent a guarantee from the Company that they will be achieved. Actual results may differ significantly from these statements for various reasons.