



Consolidated Financial Results for the Six Months Ended February 28, 2026 (Under Japanese GAAP)

April 10, 2026

Company name: Ryohin Keikaku Co., Ltd.

Stock exchange listings: Tokyo Prime

Securities code: 7453

URL: <https://www.ryohin-keikaku.jp/en/>

Representative: Satoshi Shimizu, President and Representative Director

Inquiries: Kenta Hochido, Executive Officer in supervision of Corporate Planning Office

Tel: +81-3-6699-7358

Semi-annual statement filing date (as planned): April 13, 2026

Dividend payable date (as planned): May 8, 2026

Supplemental material of results: Yes

Convening briefing of results: Yes (For securities analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended February 28, 2026 (from September 1, 2025 to February 28, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended February 28, 2026	438,549	14.8	45,045	24.8	46,873	35.5	34,262	34.5
February 28, 2025	382,023	19.4	36,105	49.8	34,587	43.1	25,482	61.6

Note: Comprehensive income: For the six months ended February 28, 2026: 53,336 millions of yen (69.2%)
For the six months ended February 28, 2025: 31,522 millions of yen (29.4%)

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
February 28, 2026	64.57	64.51
February 28, 2025	48.10	48.03

Note: As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. Thus, the earnings per share and diluted earnings per share were calculated assuming that said stock split was conducted at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
February 28, 2026	632,115	384,304	59.6	710.12
August 31, 2025	562,749	335,920	59.0	625.38

Reference: Owner's equity: As of February 28, 2026: 376,950 millions of yen
As of August 31, 2025: 331,747 millions of yen

Note: As of September 1, 2025, the Company's common shares were split at a ratio of 2-for-1. Thus, the net assets per share was calculated assuming that said stock split was conducted at the beginning of the previous fiscal year.

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended August 31, 2025	—	22.00	—	28.00	50.00
Fiscal year ending August 31, 2026	—	16.00			
Fiscal year ending August 31, 2026 (Forecast)			—	16.00	32.00

Note: 1. Revisions to the forecast of cash dividends most recently announced: Yes

As for the revision to the Dividend forecast, please see “Announcement of Revision to Consolidated Financial Results Outlook and Dividend Forecast” announced today, April 10, 2026.

2. As of September 1, 2025, the Company’s common shares were split at a ratio of 2-for-1. The actual dividends paid before the stock split are noted for the fiscal year ended August 31, 2025. The figure after the stock split is presented for the fiscal year ending August 31, 2026 (forecast).

3. Consolidated financial forecast for the fiscal year ending August 31, 2026 (from September 1, 2025 to August 31, 2026)

(Percentages indicate year-on-year changes.)

	Operating revenues		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending August 31, 2026	887,000	13.0	89,000	20.5	88,000	21.7	62,000	21.9	116.80

Note: 1. Revisions to the earnings forecasts most recently announced: Yes

As for the revision to the consolidated financial results forecast, please see “Announcement of Revision to Consolidated Financial Results Outlook and Dividend Forecast” announced today, April 10, 2026.

2. As of September 1, 2025, the Company’s common shares were split at a ratio of 2-for-1. Basic earnings per share in the consolidated financial forecast is stated reflecting the stock split.

* Notes

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Company name) MUJI ENERGY LLC, Excluded: — companies (Company name) —)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements : Yes

(Note): See (4) Notes to Interim Consolidated Financial Statements (Notes regarding accounting methods adopted specially for the preparation of interim consolidated financial statements), 2. Interim Consolidated Financial Statements and Principal Notes in p.10 of Attached Materials for details.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(1) Number of issued and outstanding shares at the period end (including treasury stock)

As of February 28, 2026	561,560,000 shares	As of August 31, 2025	561,560,000 shares
As of February 28, 2026	30,731,708 shares	As of August 31, 2025	31,084,078 shares
Six months ended February 28, 2026	530,646,719 shares	Six months ended February 28, 2025	529,828,670 shares

(2) Number of treasury stock at the period end

(3) Average number of shares

Note: As of September 1, 2025, the Company’s common shares were split at a ratio of 2-for-1. Thus, the number of issued and outstanding shares at the end of fiscal year, number of treasury stock at the end of fiscal year, and average number of shares were calculated assuming that said stock split was conducted at the beginning of the previous fiscal year.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Forward-looking statements in these materials are based on information available to the management at the time of

preparation of this report and on assumptions that management believes are reasonable, and do not represent a guarantee from the Company that they will be achieved. Actual results may differ significantly from these statements for various reasons.