



April 10, 2026

To whom it may concern,

Company name: Ryohin Keikaku Co., Ltd.
Representative: Satoshi Shimizu, President and Representative Director
(Code number 7453, Prime market of the Tokyo Stock Exchange)
Contact: Kenta Hochido, Executive Officer, Corporate Planning Office
Phone: +81-3-6699-7358

Announcement of Revision to Consolidated Financial Results Outlook and Dividend Forecast

Ryohin Keikaku Co., Ltd. (the “Company”) announces that the Board of Directors meeting held on April 10, 2026 resolved the revision of the full-year consolidated financial results outlook and dividend forecast announced on October 10, 2025, as follows.

1 Revisions of Consolidated Forecast

(1) Revision of consolidated financial results outlook for the fiscal year ending August 31, 2026

	Operating revenue (Million yen)	Operating profit (Million yen)	Ordinary profit (Million yen)	Net income attributable to owners of parent (Million yen)	Earnings per share (Yen)
Previous forecast (A)	860,000	79,000	76,000	53,000	99.91
Revised forecast (B)	887,000	89,000	88,000	62,000	116.80
Change (B – A)	27,000	10,000	12,000	9,000	-
Rate of change	3.1	12.7	15.8	17.0	-
Ref.) Results for previous year	784,629	73,840	72,301	50,846	95.92

(2) Reasons

As announced today, the consolidated financial results for the second quarter cumulative period of the fiscal year ending August 2026 exceeded the forecast in operating revenues and all levels of profit due to strong operating revenue and profit primarily in overseas business, as well as the positive impact of the depreciation of yen. In addition, the Company has revised the assumption for consolidated exchange rate for the second half plan. Considering these situations, the Company has decided to make upward revisions to operating revenues and all levels of profit of the business for the fiscal year ending August 2026.

(For details of the consolidated financial results of the second quarter of the fiscal year ending August 31, 2026, please refer to “Consolidated Financial Results for the Six Months Ended February 28, 2026” and “Financial Results Briefing for FY26/8 H1” disclosed today.

*Note: The above outlook are based on information available as of the date of announcement, and actual results may differ from the forecasts due to various factors.

2 Revisions of Dividend Forecast

(1) Revision of dividend forecast for the fiscal year ending August 31, 2026

	Dividend per share (Yen)		
	Interim	Fiscal year end	Total
Previous forecast (Announced on October 10, 2025)	14.00	14.00	28.00
Revised forecast (Difference from the previous forecast)	16.00 (+2.00)	16.00 (+2.00)	32.00 (+4.00)
Actual results for the fiscal year ended August 31, 2025 (Pre-split figures for FY25/8)	22.00	28.00	50.00

Note: The Company implemented a 2-for-1 stock split of its common shares effective September 1, 2025. The dividend amounts for the fiscal year ended August 31, 2025, indicated above reflect pre-split figures.

(2) Reasons

The Company strives to increase its corporate value and regards the continuous return of profits to shareholders as an important issue. Considering the consolidated forecast for the current fiscal year, which was revised upward today, the Company has decided to revise the annual dividend for the current fiscal year to 32 yen per share, an increase of 4 yen compared to the previous forecast.