



Consolidated Financial Results

for the Six Months Ended February 28, 2025

[Japanese GAAP]

April 11, 2025

Company name: Ryohin Keikaku Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 7453

URL <https://www.ryohin-keikaku.jp/eng/>

Representative: Satoshi Shimizu, President and Representative Director

Contact: Kenta Hochido, Executive Officer in supervision of Corporate Planning Office

Phone: +81-3-6699-7358

Scheduled date of filing semiannual securities report: April 14, 2025

Scheduled date of commencing dividend payments: May 1, 2025

Availability of supplementary briefing materials on quarterly financial results: Yes

Schedule of quarterly business results briefing session: Yes (for securities analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended February 28, 2025 (September 1, 2024 to February 28, 2025)

(1) Consolidated Operating Results

(% indicates changes from the previous corresponding period.)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended February 28, 2025	382,023	19.4	36,105	49.8	34,587	43.1	25,482	61.6
Six months ended February 29, 2024	319,839	12.9	24,099	136.8	24,173	128.1	15,772	114.4

(Note) Comprehensive income: Six months ended February 28, 2025: 31,522 million yen (29.4%)

Six months ended February 29, 2024: 24,352 million yen (– %)

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended February 28, 2025	96.19	96.05
Six months ended February 29, 2024	59.63	59.50

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net asset per share
	Million yen	Million yen	%	Yen
As of February 28, 2025	540,531	323,428	59.0	1,203.63
As of August 31, 2024	509,551	297,004	57.5	1,106.12

(Reference) Equity capital: As of February 28, 2025: 319,096 million yen

As of August 31, 2024: 292,813 million yen

2. Dividends

	Annual dividends				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended August 31, 2024	—	20.00	—	20.00	40.00
Fiscal year ending August 31, 2025	—	22.00			
Fiscal year ending August 31, 2025 (forecast)			—	22.00	44.00

(Notes) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending August 31, 2025 (September 1, 2024 to August 31, 2025)

(% indicates changes from the previous fiscal year.)

	Operating revenue		Operating profit		Ordinary profit		Net income attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	770,000	16.4	67,000	19.4	64,000	14.7	45,500	9.5	171.63

(Note) Revision to the financial results forecast announced most recently: Yes

As for the revision to the consolidated financial results forecast, please see “Announcement of Revision to Consolidated Financial Results Outlook” announced today, April 11, 2025.

*Notes

(1) Important changes in scope of consolidation during the period under review: No

New: – (company name: –), excluded – (company name: –)

(2) Accounting methods adopted specially for the preparation of interim consolidated financial statements: Yes

(Note) See (4) Notes to Interim Consolidated Financial Statements (Notes regarding accounting methods adopted specially for the preparation of interim consolidated financial statements), 2. Interim Consolidated Financial Statements and Principal Notes in p.10 of Attached Materials for details.

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

(i) Changes in accounting policies due to the revision of accounting standards: Yes

(ii) Changes in accounting policies other than (i) above: Yes

(iii) Changes in accounting estimates: No

(iv) Retrospective restatement: No

(Note) See (4) Notes to Interim Consolidated Financial Statements (Notes regarding changes in accounting policies), 2. Interim Consolidated Financial Statements and Principal Notes in p.10 of Attached Materials for details.

(4) Total number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares):

(ii) Total number of treasury shares at the end of the period:

(iii) Average number of shares during the period:

As of February 28, 2025	280,780,000 shares	As of August 31, 2024	280,780,000 shares
As of February 28, 2025	15,667,986 shares	As of August 31, 2024	16,059,738 shares
Six months ended February 28, 2025	264,914,335 shares	Six months ended February 29, 2024	264,494,917 shares

*These interim consolidated financial results are exempt from the audit procedure by certified public accountants or audit firms.

*Explanation of the proper use of financial results forecast and other special notes

Forward-looking statements in these materials are based on information available to the management at the time of preparation of this report and on assumptions that management believes are reasonable, and do not represent a guarantee from the Company that they will be achieved. Actual results may differ significantly from these statements for various reasons.