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Notice regarding the difference between the Consolidated Financial Results Forecasts and Actual Results for the Six Months Ended November 30, 2025 and the revision to Full-Year Consolidated Financial Results Forecasts

Satori Electric Co., Ltd. (the "Company") hereby announces that, regarding the consolidated financial results forecast for the Six Months Ended November 30, 2025 announced on July 14, 2025, there has been a difference between the actual results announced today and the forecast, as described below.

In addition, in light of the most recent operating trends, we decide to revise the financial results forecasts for the fiscal year ending May 31, 2026, which were announced on July 14, 2025, as described below.

1. The difference between the Consolidated Financial Results Forecasts and Actual Results for the Six Months Ended November 30, 2025 (June 1, 2025 - November 30, 2025)

(1) Details of the Differences

	Consolidated net sales (Million Yen)	Consolidated operating profit (Million Yen)	Consolidated ordinary profit (Million Yen)	Profit attributable to owners of parent (Million Yen)	Consolidated earnings per share (Yen)
Previously announced forecasts (A)	74,000	2,000	1,600	1,300	90.57
Actual results (B)	78,341	2,079	2,256	1,545	107.64
Change (B-A)	4,341	79	656	245	—
Change (%)	5.9	4.0	41.0	18.9	—
(Reference) Actual consolidated results for the Six Months Ended November 30, 2024	77,800	2,057	1,635	1,137	79.34

(2) Reason for the Differences

Net sales exceeded the previous forecast due to strong performance in the India market and a recovery in demand for control components used in semiconductor manufacturing equipment.

Operating profit increased as a result of higher gross profit driven by the increase in net sales. Ordinary profit rose due to the increase in operating profit as well as the positive impact of foreign exchange effects stemming from the depreciation

of the yen. Profit attributable to owners of the parent for the interim period also exceeded the previously announced forecast.

For details of the financial results, please refer to the "Consolidated Financial Results for the Six Months Ended November 30, 2025 [Japanese GAAP]" released today.

2. The revision to Full-Year Consolidated Financial Results Forecasts

(1) Details of Revision

	Consolidated net sales (Million Yen)	Consolidated operating profit (Million Yen)	Consolidated ordinary profit (Million Yen)	Profit attributable to owners of parent (Million Yen)	Consolidated earnings per share (Yen)
Previously announced forecasts (A)	160,000	4,300	3,500	2,600	181.14
Revised forecasts (B)	160,000	3,600	3,500	2,600	180.96
Change (B-A)	-	△700	-	-	—
Change (%)	-	△16.3	-	-	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended May 31, 2025)	156,242	3,993	3,052	2,524	175.99

(2) Reason for Revision

With regard to the full-year consolidated financial results forecasts for the fiscal year ending May 31, 2026, we have revised our forecast based on the outlook for the second half of the fiscal year.

Operating profit is now expected to be ¥3.6 billion, representing a decrease of ¥0.7 billion, due to the occurrence of integration costs and IT investment expenses associated with the management integration, which were undetermined at the time of the previous announcement.

However, ordinary profit is expected to remain at ¥3.5 billion, in line with the initial forecast, partly due to favorable foreign exchange effects resulting from the depreciation of the yen. Profit attributable to owners of the parent is also expected to be ¥2.6 billion.

Regarding dividends, as announced on July 28, 2025, we expect to pay an interim special dividend of ¥46 per share March 31, 2026, as the record date. Accordingly, the annual dividend is planned to remain unchanged at ¥90 per share, as originally forecast.

Note:

The forecast figures stated above have been prepared based on information available to the Company as of the date of release of this document, and actual results may differ materially from these forecasts due to various factors.