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For Immediate Release: August 14, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name:	Aichi Financial Group, Inc.	Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code:	7389	URL: https://www.aichi-fg.co.jp
Representative:	Yukinori Ito, Representative Director, President and Executive Officer	
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Trading Accounts:	None
Scheduled date to commence dividend payments:	-
Preparation of supplementary material on financial results:	Yes
Holding of financial results briefing:	None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (cumulative) (%: Changes from the corresponding period of the previous fiscal year)

	Ordinary Income		Ordinary Profits		Profit Attributable to Owners of Parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%
1Q FY2026	39,911	49.3	14,437	173.1	14,485	280.8
1Q FY2025	26,731	11.0	5,286	(23.8)	3,803	(24.0)

Note: Comprehensive income 1Q FY2026: ¥ 36,225 million [114.1%] 1Q FY2025: ¥ 16,916 million [-%]

	Profit per Share	Diluted Profit per Share
	Yen	Yen
1Q FY2026	59.43	59.19
1Q FY2025	15.56	15.49

Note: Aichi Financial Group, Inc. (the “Company”) conducted a share split at a ratio of five shares for every one share of common stock on April 1, 2026. “Profit per Share” and “Diluted Profit per Share” have been calculated based on the assumption that the share split was conducted at the beginning of the previous fiscal year.

(2) Consolidated Financial Conditions

	Total Assets	Total Net Assets	Own Capital Ratio
As of	Millions of yen	Millions of yen	%
1Q FY2026	7,032,890	463,082	6.6
March 31, 2026	7,168,337	431,001	6.0

Reference: Own Capital: As of June 30, 2026: ¥462,803 million As of March 31, 2026: ¥430,719 million

Note: Own Capital Ratio is calculated as follows: (Total Net Assets - Share Acquisition Rights- Non-controlling Interests) / Total Assets × 100.
Own Capital Ratio stated above is not calculated based on the public notice of Own Capital Ratio.

2. Cash Dividends

	Annual Dividends per Share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2025	-	50.00	-	85.00	135.00
Fiscal 2026	-				
Fiscal 2026 (Forecast)		15.00	-	15.00	30.00

Note:
1. Revisions to the forecast of cash dividends most recently announced: None
2. The Company conducted a share split at a ratio of five shares for every one share of common stock on April 1, 2026. The amounts shown for the fiscal years ended March 31, 2026 is the actual amount of dividends paid before the share split. The annual dividend per share for the fiscal year ending March 31, 2026 considering the share split is 10 yen for second quarter-end, 17 yen for fiscal year end and 27 yen for total.

3. Consolidated Earnings Estimates for Fiscal 2026 (for the fiscal year ending March 31, 2027)

(%: Changes from the corresponding period of the previous fiscal year)

	Ordinary Profits		Profit Attributable to Owners of Parent		Profit per Share
	Millions of yen	%	Millions of yen	%	Yen
Second-quarter period (cumulative)	14,000	(1.5)	13,000	29.6	53.34
Fiscal 2026	28,000	(9.4)	23,000	5.5	94.37

Note:
Revisions to the forecast of earnings estimates most recently announced for Fiscal Year 2026: None

***Notes**

(1) Significant Subsidiaries during for the nine months ended June 30, 2026 (changes in specified subsidiaries accompanying changes in the scope of consolidation): Yes

Newly included: 2 companies, Toyota Engineering Corporation, Toyota Management Institute
Excluded: - companies

(2) Adoption of Specified Accounting Methods for the Preparation of Quarterly Consolidated Financial Statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatements

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatements: None

(4) Number of issued shares (common shares)

(i)Period-end issued shares (including treasury share)	As of June 30, 2026	245,623,355 shares	As of March 31, 2026	245,623,355 shares
(ii)Period-end treasury share	As of June 30, 2026	1,890,170 shares	As of March 31, 2026	1,897,065 shares
(iii)Average outstanding shares (accumulated period)	1Q FY2026	243,733,272 shares	1Q FY2025	244,544,240 shares

Note: The Company conducted a share split at a ratio of five shares for every one share of common stock on April 1, 2026. "Number of issued shares (common shares)" have been calculated based on the assumption that the share split was conducted at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters
Forward-looking statements concerning financial forecasts contained in these materials are based on information available when the forecasts were made and certain assumptions judged to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved, and actual results may differ significantly from the forecasts due to a variety of factors.

○ Contents of Attachment

1. Overview of Consolidated Financial Results

(1) Overview of Operating Results for the Three Months Ended June 30, 2026 (Cumulative Period)

During the three-month period ended June 30, 2026, while the Japanese economy observed impacts such as logistical disruptions stemming from the Middle East situation and rising energy and raw material prices, exports were on an upward trend due to factors including expanding AI-related demand. Capital investment, such as labor-saving measures and digitalization (DX) aimed at addressing labor shortages and improving productivity, also remained robust. Furthermore, personal consumption showed signs of recovery, driven by an improved income environment, leading to a gradual recovery of the economy as a whole.

In this region centered on Aichi Prefecture, the Group's primary operating base, while housing investment remains weak against a backdrop of persistently high housing prices, exports and production have been on an upward trend, supported by demand in the automotive-related industries in addition to AI-related demand, and capital investment aimed at transforming the industrial structure is also increasing. Moreover, personal consumption has remained robust, driven by improvements in employment and income conditions, and the economy is gradually recovering.

Under these circumstances, the Group's performance for the three months ended June 30, 2026 was as follows.

Ordinary income increased by 13,179 million yen from the same period of the previous year to 39,911 million yen, due to an increase in interest on loans and other factors. Meanwhile, ordinary expenses increased by 4,028 million yen from the same period of the previous year to 25,474 million yen, due to an increase in interest on deposits and other factors. As a result, ordinary profits increased by 9,151 million yen from the same period of the previous year to 14,437 million yen.

Profit attributable to owners of parent increased by 10,681 million yen from the same period of the previous year to 14,485 million yen.

(2) Overview of Financial Conditions as of June 30, 2026

Total assets as of June 30, 2026 decreased by 135.4 billion yen from the end of the previous fiscal year to 7,032.8 billion yen. Furthermore, total net assets increased by 32.0 billion yen from the end of the previous fiscal year to 463.0 billion yen.

On the main accounts, the balance of loans increased by 1.0 billion yen from the end of the previous fiscal year to 4,942.1 billion yen. The deposit balance decreased by 14.4 billion yen from the end of the previous fiscal year to 5,974.9 billion yen. Additionally, the balance of securities increased by 86.0 billion yen from the end of the previous fiscal year to 1,355.7 billion yen.

(3) Outlook of the Going Forward

There are no changes to the consolidated earnings forecasts for the second quarter period and full fiscal year ending March 2027, as announced on May 15, 2026.

2. Consolidated Financial Statements and Others

(1) Consolidated Balance Sheets as of June 30, 2026

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Cash and Due from Banks	790,694	571,203
Call Loans and Bills Purchased	—	129
Other Debt Purchased	6,280	6,092
Trading Account Securities	2	—
Securities	1,269,694	1,355,764
Reserve for Possible Losses on Investments	(0)	(0)
Loans and Bills Discounted	4,941,172	4,942,198
Foreign Exchange Assets	2,863	3,092
Other Assets	71,765	78,547
Tangible Fixed Assets	67,351	67,852
Intangible Fixed Assets	3,157	3,173
Net Defined Benefit Asset	29,914	18,429
Deferred Tax Assets	568	537
Customers' Liabilities for Acceptances and Guarantees	5,707	6,381
Reserve for Possible Losses on Loans	(20,835)	(20,512)
Total Assets	7,168,337	7,032,890
Liabilities		
Deposits	5,989,342	5,974,903
Negotiable Certificates of Deposit	47,900	30,000
Call Money and Bills Sold	19,000	18,000
Guarantee Deposits Received under Securities Lending Transactions	159,802	105,563
Borrowed Money	368,896	271,232
Foreign Exchange Liabilities	1,216	1,420
Other Liabilities	85,277	91,032
Reserve for Bonus Payments	1,172	118
Reserve for Directors' Bonus Payments	118	—
Net Defined Benefit Liability	139	146
Reserve for Director Retirement Benefits	177	187
Reserve for Contingencies	2,250	2,319
Reserve for Demolition Costs of Fixed Assets	718	718
Deferred Tax Liabilities	50,991	63,161
Deferred Tax Liabilities for Revaluation Reserve for Land	4,623	4,623
Acceptances and Guarantees	5,707	6,381
Total Liabilities	6,737,335	6,569,807
Net Assets		
Share Capital	20,026	20,026
Capital Surplus	36,907	36,906
Retained Earnings	250,680	261,023
Treasury Shares	(1,020)	(1,018)
Total Shareholders' Equity	306,594	316,938
Net Unrealized Gains (Losses) on Other Securities	89,543	114,375
Deferred Gains (Losses) on Hedges	15,837	17,280
Revaluation Reserve for Land	8,178	8,178
Remeasurements of Defined Benefit Plans	10,565	6,031
Total Accumulated Other Comprehensive Income	124,124	145,864
Share Acquisition Rights	262	259
Non-controlling Interests	20	19
Total Net Assets	431,001	463,082
Total Liabilities and Net Assets	7,168,337	7,032,890

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income for the Three Months Ended June 30, 2026

(Consolidated Statements of Income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Ordinary Income	26,731	39,911
Interest Income	17,820	23,412
Interest on Loans and Bills Discounted	11,915	15,057
Interest and Dividends on Securities	5,116	7,199
Fee and Commission Income	4,003	4,475
Other Ordinary Income	1,665	2,264
Other	3,241	9,759
Ordinary Expenses	21,445	25,474
Interest Expenses	4,677	7,617
Interest on Deposits	4,206	6,280
Fee and Commission Expenses	1,685	1,655
Other Operating Expenses	2,569	3,288
General and Administrative Expenses	10,950	11,945
Other	1,563	967
Ordinary Profits	5,286	14,437
Extraordinary Gains	—	6,556
Gains on Disposition of Fixed Assets	—	0
Gain on Return of Retirement Benefit Trust	—	6,556
Extraordinary Losses	0	37
Losses on Disposition of Fixed Assets	0	37
Income before Income Taxes	5,285	20,956
Income Taxes - Current	669	4,272
Income Taxes - Deferred	814	2,198
Total Income Taxes	1,483	6,470
Profit	3,801	14,485
Loss Attributable to Non-controlling Interests	(2)	(0)
Profit Attributable to Owners of Parent	3,803	14,485

(Consolidated Statements of Comprehensive Income)

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	3,801	14,485
Other Comprehensive Income (Loss)	13,115	21,740
Net Unrealized Gains (Losses) on Other Securities	11,823	24,831
Deferred Gains (Losses) on Hedges	1,457	1,442
Remeasurements of Defined Benefit Plans	(165)	(4,534)
Comprehensive Income	16,916	36,225
(Breakdown)		
Comprehensive Income Attributable to Owners of Parent	16,919	36,226
Comprehensive Income Attributable to Non-controlling Interests	(2)	(0)

(3) Notes regarding Consolidated Financial Statements for the Three Months Ended June 30, 2026

(Business Segment Information)

For the previous first quarter (From April 1, 2025 to June 30, 2025)

1. Information on ordinary income, profits or losses for each reporting segment

(Millions of Yen)

	Reporting Segment			Others	Total	Adjustment	Amount on Consolidated Statements of Income
	Banking	Lease	Total				
Ordinary Income External Customers	23,715	1,637	25,353	1,376	26,729	2	26,731
Intersegment	47	65	113	140	253	(253)	-
Total	23,763	1,703	25,467	1,516	26,983	(251)	26,731
Segment Profits (Losses)	5,279	(15)	5,264	(13)	5,251	35	5,286

Notes:
1. “Ordinary Income” in the above table is used in lieu of net sales generally used by Japanese non-financial companies.
2. "Others" represents business segments not included in the reportable segments, such as credit card business, debt collection agency business, business processing business with computer, administrative service business for bank, operation and management of the investment limited partnership (funding) business, software development business, and advertising agency business.
3. Adjustments of the ordinary income for the external customers 2 million yen is related to the purchase method.
4. Adjustments of the segment profits 35 million yen is related to the purchase method for 34 million yen and intersegment transaction elimination.
5. Segment profits are reconciled to ordinary profits in the consolidated statements of income.

2. Information on impairment losses on fixed assets and goodwill, etc. by reportable segment

(Major Impairment Losses on Fixed Assets)

No impairment losses on Fixed Assets by reportable segment were recognized for the three months ended June 30, 2025, cumulative period.

(Significant Variation of the Amount of Goodwill)

No significant variation of the amount of goodwill by reportable segment were recognized for the three months ended June 30, 2025, cumulative period.

For the current first quarter (From April 1, 2026 to June 30, 2026)

1. Information on ordinary income, profits or losses for each reporting segment

(Millions of Yen)

	Reporting Segment			Others	Total	Adjustment	Amount on Consolidated Statements of Income
	Banking	Lease	Total				
Ordinary Income							
External Customers	34,823	2,282	37,106	2,852	39,959	(47)	39,911
Intersegment	91	50	141	180	321	(321)	-
Total	34,915	2,333	37,248	3,032	40,281	(369)	39,911
Segment Profits	12,452	435	12,887	1,525	14,412	24	14,437

Notes:

1. "Ordinary Income" in the above table is used in lieu of net sales generally used by Japanese non-financial companies.
2. "Others" represents business segments not included in the reportable segments, such as credit card business, debt collection agency business, administrative service business for bank, operation and management of the investment limited partnership (funding) business, software development business, advertising agency business and consulting business.
3. Adjustments of the ordinary income for the external customers (47) million yen is related to the purchase method.
4. Adjustments of the segment profits 24 million yen is related to the purchase method for 24 million yen and intersegment transaction elimination.
5. Segment profits are reconciled to ordinary profits in the consolidated statements of income.

2. Information on impairment losses on fixed assets and goodwill, etc. by reportable segment

(Major Impairment Losses on Fixed Assets)

No impairment losses on Fixed Assets by reportable segment were recognized for the three months ended June 30, 2026, cumulative period.

(Significant Variation of the Amount of Goodwill)

No significant variation of the amount of goodwill by reportable segment were recognized for the three months ended June 30, 2026, cumulative period.

(Note on Significant Changes in the Amounts of Shareholders' Equity)

There is no applicable information.

(Matters Related to the Assumption of Going Concern)

There is no applicable information.

(Note on Quarterly Consolidated Statements of Cash Flows)

The quarterly consolidated statements of cash flows for the first quarter cumulative period have not been prepared. The amount of depreciation expenses (including amortization of intangible fixed assets except the goodwill) and amount of amortization of goodwill for the first quarter cumulative period are as follows.

(Millions of Yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	792	735
Amortization of Goodwill	41	41

(Notes on Business Combinations and Other Related Matters Information)
(Business Combination by Acquisition)
Our consolidated subsidiary, Sakaemachi Research & Consulting Co., Ltd., acquired shares in Toyota Engineering Corporation and Toyota Management Institute, which subsequently became its consolidate subsidiaries.

1. Overview of the business combination

(1) Name and business detail of the acquired company

Name of Acquired Company	Business Detail
Toyota Engineering Corporation	Consulting Business
Toyota Management Institute	Consulting Business

(2) Reason of the acquisition

The company aims to establish a "consulting-solution-based business model" capable of addressing the diverse needs and challenges of our regional customers. By making Toyota Engineering Group, which provides consulting services such as operational improvement and management for the manufacturing industry, a subsidiary, the company aims to leverage their expertise to enhance our support system for our customers.

Our group will continue to strive for the development of the regional economy and the realization of a sustainable society through its business activities.

(3) Date of business combination

May 1, 2026

(4) Legal form of business combination

Acquisition of shares for cash

(5) Company name after combination

There is no change in name.

(6) Percentage of voting rights acquired

100%

(7) Basis for the acquisition

This is due to the acquisition on shares in exchange for cash.

2. Period of acquired company's results included in the consolidated statement of income

The results are not included in the consolidated statement of income for this consolidated quarter cumulative period because the deemed acquisition date is June 30, 2026.

3. Acquisition cost of acquired companies and breakdown by type of consideration

Consideration for acquisition	Cash	170 million yen
Acquisition cost		170 million yen

4. Breakdown and amounts of major acquisition-related costs

Advisory fees and other items: 14 million yen

5. Amount of goodwill generated, reason for its generation, amortization method and amortization period

(1) The amount of goodwill generated

50 million yen

(2) Reason for its generation

It is mainly the excess earnings potential expected from the future business development of Toyota Engineering Corporation and Toyota Management Institute.

(3) Amortization method and period

Straight-line over 5 years

6. Amounts of assets acquired and liabilities assumed at the business combination date, and their principal components

(1) The amount of assets

Total of assets 178 million yen

(2) The amount of liabilities

Total of liabilities 59 million yen

7. Estimated impact on the consolidated statement of income for this consolidated quarter cumulative period, assuming the business combination had been completed at the beginning of the consolidated fiscal year, and the method of calculation

It is not presented due to the difficulty in estimating the amount for t this consolidated quarter cumulative period.

3. Supplemental Materials for the Consolidated Financial Results for the Three Months Ended June 30, 2026

(1) Income Analysis

i) Aichi Financial Group, Consolidated

Profit increased significantly due to increases in net interest income and gains on sales of stocks and gain on return of retirement benefit trust.
Ordinary profits amounted to 14,437 million yen, representing a year-on-year increase of 9,151 million yen due to increases in net interest income and gains on sales of stocks, primarily strategic investment stocks.
Profit attributable to owners of parent increased by 10,681 million yen year on year to 14,485 million yen due to gain on return of retirement benefit trust.

(Unit: Millions of Yen)

Account			Three months ended June 30, 2025	Three months ended June 30, 2026	Change
Consolidated Gross Profits		1	14,558	17,590	3,032
	Net Interest Income	2	13,143	15,795	2,652
	Net Fee and Commission Income	3	2,318	2,819	501
	Net Other Operating Income	4	(903)	(1,024)	(121)
General and Administrative Expenses		5	10,950	11,945	995
Expenses Related to Reserve for Possible Losses on Loans		6	18	(177)	(196)
	Provision for General Reserve for Possible Losses on Loans	7	(199)	(412)	(213)
	Provision for Individual Reserve for Possible Losses on Loans	8	291	165	(126)
	Provision for Reserve for Contingencies	9	(73)	68	142
Net Gains (Losses) Related to Stocks		10	1,001	7,965	6,963
Ordinary Profits		11	5,286	14,437	9,151
Net Extraordinary Gains (Losses)		12	(0)	6,518	6,519
	Gain on Return of Retirement Benefit Trust	13	-	6,556	6,556
Income before Income Taxes		14	5,285	20,956	15,670
Total Income Taxes		15	1,483	6,470	4,986
Profit		16	3,801	14,485	10,683
Loss Attributable to Non-controlling Interests		17	(2)	(0)	1
Profit Attributable to Owners of Parent		18	3,803	14,485	10,681

*Consolidated Gross Profit = (Interest Income - Interest Expenses) + (Fee and Commission Income - Fee and Commission Expenses) + (Other Operating Income - Other Operating Expenses)

ii) Aichi Bank, Non-consolidated

Profit increased significantly due to increases in net interest income and gains on sales of stocks and gain on return of retirement benefit trust.
Net business profits (before provision for general reserve for losses on loans) from core business area amounted to 7,394 million yen, representing a year-on-year increase of 2,612 million yen due to an increase in net interest income.
Ordinary profits amounted to 12,442 million yen, representing a year-on-year increase of 7,178 million yen due to increases in gains on sales of stocks, primarily strategic investment stocks.
Profit amounted to 13,207 million yen, representing a year-on-year increase of 9,375 million yen due to gain on return of retirement benefit trust.

(Unit: Millions of Yen)

Account		Three months ended June 30, 2025	Three months ended June 30, 2026	Change
Gross Profits	1	14,114	16,869	2,754
Net Interest Income	2	13,116	15,811	2,694
Net Fee and Commission Income	3	2,022	2,378	355
Net Other Operating Income	4	(1,024)	(1,320)	(295)
General and Administrative Expenses (excluding Non-recurring Losses)	5	10,328	11,055	727
Personnel Expenses	6	5,073	5,216	142
Non-personnel Expenses	7	4,358	4,667	309
Miscellaneous Taxes	8	896	1,171	274
Net Business Profits (before Provision for General Reserve for Losses on Loans)	9	3,786	5,813	2,027
Net Business Profits (before Provision for General Reserve for Losses on Loans) from Core Business Area	10	4,782	7,394	2,612
Net Business Profits (before Provision for General Reserve for Losses on Loans) from Core Business Area (Excluding Net Gains (Losses) from Redemption of Investment Trusts)	11	4,782	6,877	2,095
Provision for General Reserve for Possible Losses on Loans (1)	12	-	-	-
Net Business Profits	13	3,786	5,813	2,027
Net Gains (Losses) Related to Bonds (5 Accounts)	14	(996)	(1,580)	(584)
Net Non- recurring Gains (Losses)	15	1,478	6,628	5,150
Net Gains (Losses) Related to Stocks (3 Accounts)	16	1,003	6,342	5,339
Expenses Related to Portfolio Problems (2)	17	-	68	68
Gain on Reversal of Reserves for Possible Losses on Loans (3)	18	15	185	169
Reversal of Reserve for Contingencies (4)	19	73	-	(73)
Recovery of Written-off Claims (5)	20	0	0	-
Ordinary Profits	21	5,264	12,442	7,178
Net Extraordinary Gains (Losses)	22	(0)	6,518	6,519
Net Gains (Losses) on Disposition of Fixed Assets	23	(0)	(37)	(36)
Gain on Return of Retirement Benefit Trust	24	-	6,556	6,556
Profit before Income Taxes	25	5,263	18,961	13,697
Total Income Taxes	26	1,431	5,753	4,322
Profit	27	3,832	13,207	9,375

Credit-Related Costs (1)+(2)-(3)-(4)-(5)	28	(89)	(116)	(27)

(2) Status of Risk Management Loans

A partial direct write-offs is not implemented.

i) Aichi Financial Group, Consolidated

(Unit: Millions of Yen) (Reference)

	As of March 31, 2026	As of June 30, 2026	Change	As of June 30, 2025
Claims against Bankrupt and Substantially Bankrupt Obligors	16,773	17,807	1,034	19,904
Claims with Collection Risk	57,369	57,120	(248)	62,584
Claims for Special Attention	8,015	6,464	(1,550)	8,300
Loans Past Due for 3 Months or More	24	-	(24)	136
Restructured Loans	7,990	6,464	(1,525)	8,163
Total Risk Management Loans (A)	82,158	81,393	(764)	90,789
Normal Claims	4,929,979	4,932,796	2,816	4,859,128
Total Loans (B)	5,012,137	5,014,189	2,052	4,949,918

(Unit: %)

Risk Management Loans Ratio (A) / (B)	1.63	1.62	(0.01)	1.83

ii) Aichi Bank, Non-consolidated

(Unit: Millions of Yen) (Reference)

	As of March 31, 2026	As of June 30, 2026	Change	As of June 30, 2025
Claims against Bankrupt and Substantially Bankrupt Obligors	16,270	17,404	1,133	19,331
Claims with Collection Risk	57,215	56,963	(252)	62,433
Claims for Special Attention	7,954	6,408	(1,545)	8,232
Loans Past Due for 3 Months or More	24	-	(24)	136
Restructured Loans	7,929	6,408	(1,521)	8,095
Total Risk Management Loans (A)	81,440	80,776	(663)	89,997
Normal Claims	4,939,505	4,945,092	5,587	4,868,446
Total Loans (B)	5,020,945	5,025,868	4,923	4,958,443

(Unit: %)

Risk Management Loans Ratio (A) / (B)	1.62	1.60	(0.02)	1.81

(3) Capital Ratio (Domestic Standard)

i) Aichi Financial Group, Consolidated

(Unit: Millions of Yen, %)

	As of March 31, 2026	As of June 30, 2026	Change
1. Own Capital Ratio (2/3)	8.83	9.28	0.45
2. Total Own Capital	300,668	318,058	17,389
3. Risk Weighted Assets	3,403,425	3,424,932	21,507
4. Total Required Own Capital	136,137	136,997	860

Notes:
Risk-adjusted capital ratio of Aichi Financial Group is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

ii) Aichi Bank, Non-consolidated

(Unit: Millions of Yen, %)

	As of March 31, 2026	As of June 30, 2026	Change
1. Own Capital Ratio (2/3)	7.85	8.28	0.43
2. Total Own Capital	261,656	277,794	16,138
3. Risk Weighted Assets	3,332,877	3,354,976	22,099
4. Total Required Own Capital	133,315	134,199	883

Notes:
Risk-adjusted capital ratio of Aichi Bank is computed in accordance with the Notification of the Financial Services Agency No.19, 2006.

(4) Unrealized Gains / Losses on Securities

i) Aichi Financial Group, Consolidated

(Unit: Millions of Yen) (Reference)

	As of March 31, 2026			As of June 30, 2026				As of June 30, 2025		
	Unrealized Gains / Losses			Unrealized Gains / Losses				Unrealized Gains / Losses		
		Gains	Losses		Change	Gains	Losses		Gains	Losses
Held to Maturity	(858)	-	858	(937)	(78)	-	937	(411)	-	411
Bonds	(858)	-	858	(937)	(78)	-	937	(411)	-	411
Other Securities	129,695	189,611	59,916	165,937	36,242	225,813	59,875	77,703	119,247	41,543
Stocks	138,379	138,991	612	157,650	19,271	158,372	721	93,442	95,559	2,117
Bonds	(55,963)	13	55,977	(54,958)	1,005	7	54,965	(34,961)	127	35,088
Foreign bonds	(204)	184	389	(143)	61	174	317	(125)	192	318
Other	47,484	50,422	2,937	63,388	15,903	67,258	3,870	19,348	23,367	4,019
Total	128,836	189,611	60,775	165,000	36,163	225,813	60,813	77,292	119,247	41,955

Notes:
1. The amount of "Held to Maturity" represents the difference between the book value on the consolidated balance sheet and the current value.
2. The amount of "Other Securities" represents the difference between the book values on the consolidated balance sheet and acquisition costs.
3. The amount of "Other Securities" includes the interest in trust of the "Other Debt Purchased".

ii) Aichi Bank, Non-consolidated

(Unit: Millions of Yen) (Reference)

	As of March 31, 2026			As of June 30, 2026				As of June 30, 2025		
	Unrealized Gains / Losses			Unrealized Gains / Losses				Unrealized Gains / Losses		
		Gains	Losses		Change	Gains	Losses		Gains	Losses
Held to Maturity	(858)	-	858	(937)	(78)	-	937	(411)	-	411
Bonds	(858)	-	858	(937)	(78)	-	937	(411)	-	411
Other Securities	138,452	198,554	60,101	174,725	36,272	234,693	59,968	86,818	128,559	41,740
Stocks	147,612	147,934	322	166,810	19,198	167,252	441	103,263	104,871	1,607
Bonds	(56,439)	13	56,453	(55,330)	1,109	7	55,338	(35,667)	127	35,795
Foreign bonds	(204)	184	389	(143)	61	174	317	(125)	192	318
Other	47,484	50,422	2,937	63,388	15,903	67,258	3,870	19,348	23,367	4,019
Total	137,593	198,554	60,960	173,787	36,193	234,693	60,905	86,407	128,559	42,151

Notes:
1. The amount of "Held to Maturity" represents the difference between the book value on the consolidated balance sheet and the current value.
2. The amount of "Other Securities" represents the difference between the book values on the consolidated balance sheet and acquisition costs.
3. The amount of "Other Securities" includes the interest in trust of the "Other Debt Purchased".

(5) Loans and Deposits

○ Aichi Bank, Non-Consolidated

(Unit: Millions of Yen) (Reference)

	As of March 31, 2026	As of June 30, 2026	As of June 30, 2025
Deposits (Ending Balance)	6,052,363	6,022,821	6,010,510
Individual Deposits	3,446,004	3,448,358	3,453,982
Loans (Ending Balance)	4,953,134	4,956,789	4,889,265
Loans to Small and Medium-sized Enterprises	3,959,187	3,956,753	3,854,981
Consumer Loans	1,501,877	1,510,668	1,454,359
Housing Loans	1,458,098	1,464,997	1,416,524

Notes:
Deposits = Deposits + Negotiable Certificates of Deposit

(Reference) Assets on Deposit

○ Aichi Bank, Non-Consolidated

(Unit: Millions of Yen) (Reference)

	As of March 31, 2026	As of June 30, 2026	As of June 30, 2025
Investment Trusts	208,038	241,081	191,211
Public Debt Securities	11,230	14,108	7,833
Insurance	659,913	672,831	619,291
Foreign Currency Deposits	11,952	11,731	11,634

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